

Ticket # 12360 **1.0 g/t Au & 1.0 g/t Ag** Qtz vein
12361 **0.1 g/t Au & 0.9 g/t Ag** HW, silicified diorite; or a
weighted average of **0.55 g/t Au 1.2 g/t Ag over 0.80 m.**

Ticket # 12357 **2.43 g/t Au & 0.9 g/t Ag** FW, altered dio
12358 **5.96 g/t Au & 13.2 g/t Ag**, Qtz vein; 12359 **2.66 g/t Au
& 5.9 g/t Ag** HW, altered diorite; or a weighted average of
4.13 g/t Au & 7.23 g/t Ag over 1.05 m.

Ticket # 12354 **13.55 g/t Au & 7.55 g/t Ag** FW, altered dio
12355 **0.31 g/t Au & 0.9 g/t Ag**, Qtz vein; 12356 **0.46 g/t Au &
2.1 g/t Ag** HW, altered diorite; or a weighted average of **3.51
g/t Au & 3.09 g/t Ag over 0.85 m.**

Ticket # 12351 **24.86 g/t Au & 17.8 g/t Ag** FW, altered dio
12352 **23.43 g/t Au & 9.0 g/t Ag**, Qtz vein; 12353 **9.5 g/t Au &
4.8 g/t Ag** HW, altered diorite; or a weighted average of
19.1 g/t Au & 10.6 g/t Ag over 0.72 m.

Ticket # 12365 **1.49 g/t Au & 2.4 g/t Ag** over 0.2 m.; silicified
HW Ticket # 12366 0.52 g/t Au 1/gt Ag over .5 m. vein
(qtz-clay) material Ticket # 12367 0.07 g/t Au & 1.4 g/t Ag,
argillitic FW; or a weighted average of
0.39 g/t Au & 1.11 g/t Ag over 0.7 m.

Ticket # 12369 **4.9 g/t Au &
7.4 g/t Ag** over 0.4 m.;
16 m. from surface

Ticket # 12373 - **13.68 g/t Au & 29.8 g/t Ag** over 0.2 m. Qtz
vein and 12374 - 0.22 g/t Au & 3.9 g/t Ag over .30 FW side;
or a weighted averaged of 4.06 g/t Au and 11.3 g/t Ag over
0.7 m; collected 18 m. below surface

Ticket # 12371 - **13.57 g/t Au & 13 g/t Ag** over 0.2 m. Qtz vein
and 12372 - 0.1 g/t Au & 2 g/t Ag over .50 m. FW side.; or a weighted
average grade of 5.58 g/t and 6.4 g/t Ag over 0.7 m.; collected 20 m.
below surface

Ticket # 12375 - **15.93 g/t Au and 98.6 g/t Ag**
special sample on high-sulphides portions
(pyrite and sphalerite)

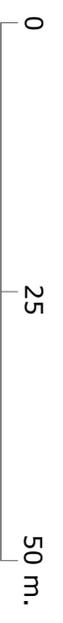
Ticket # 12376 - **1.472 g/t Au & 12.3 g/t Ag**
over .20 m Qtz vein



Mexican Gold Corp.
Las Minas Project
Las Minas, Veracruz, Mexico

Tamiagua Sampling Pueblo Nuevo Concession

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Explanation:

- Gold-bearing Quartz Veins / dip
- Vertical Shaft / Old Mine Workings
- Diorite / Intrusive
- Au g/t - Gold Assay, in grams per tonne
- Ag g/t - Silver Assay, in grams per tonne
- Adit / Old Mine Workings