



IMX Resources - St. Stephen JV Project

FACT SHEET

HIGHLIGHTS

Approximately \$1million in exploration expenditures by IMX between 2008 and 2012 including a 325 line km HELITEM survey, a 12 line km ground EM survey, diamond drilling (3,025m in 22 holes) and borehole EM surveys.

First significant exploration in over forty years, employing state of the art deep penetrating EM surveys to target new sulphide zones

Discovery of five new nickel sulphide occurrences associated with the mafic-ultramafic St Stephen intrusion:

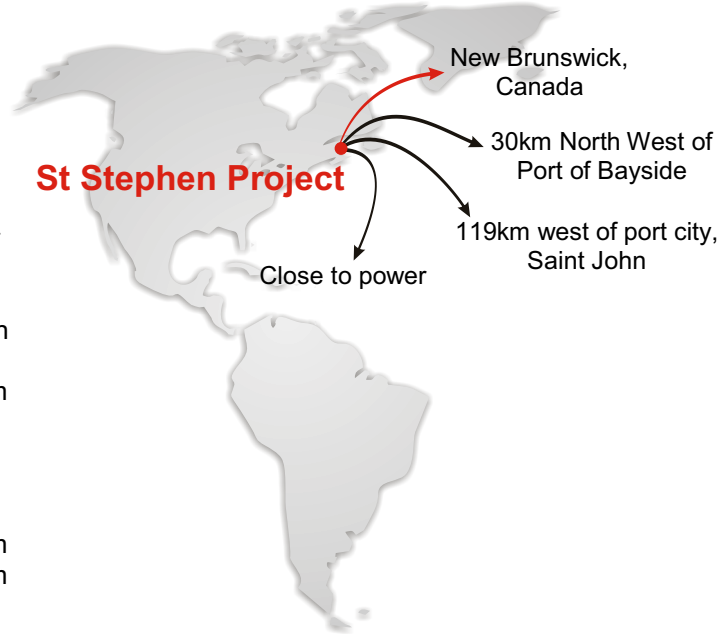
G Zone (SSD12-018): 1.17% Ni and 0.44% Cu over 28.1m
Incl. 2.50% Ni and 0.55% Cu over 3.5m
and 3.02% Ni and 0.56% Cu over 3.65m

Hanson Brook (SSD11-013): 2.35% Ni and 1.06% Cu over 5.45m

Triple J (SSD10-004): 0.63% Ni and 0.22% Cu over 21.4m

Billy's Brook (SSD10-009): 0.51% Ni and 0.41% Cu over 3.3m

Todd Mountain (SSD12-016): 0.53% Ni and 0.33% Cu over 2.15m
and 0.80% Ni and 0.24% Cu over 1.95m



DRILL HOLE
SSD11-013
Hanson Brook

16 historic magmatic Ni sulphide prospects including three deposits (Rogers Farm, Hall-Carroll and C Zone) with a *historic non-NI 43-101 compliant Mineral Resource from the 1970's* totaling ~ 700,000 tonnes at 1% Ni.

The significant nickel-copper occurrences are concentrated near the northwestern edge of the intrusion near the contact with metasedimentary country rocks. Further drilling is required to fully test the extents of these zones and to further test the area of the metasedimentary-intrusive contact. In addition, a number of untested EM anomalies exist throughout the intrusion.

Property consists of 189 claim units totaling 4,287 hectares in two claim groups covering over 70% of the known surface extents of the St Stephen intrusion.

