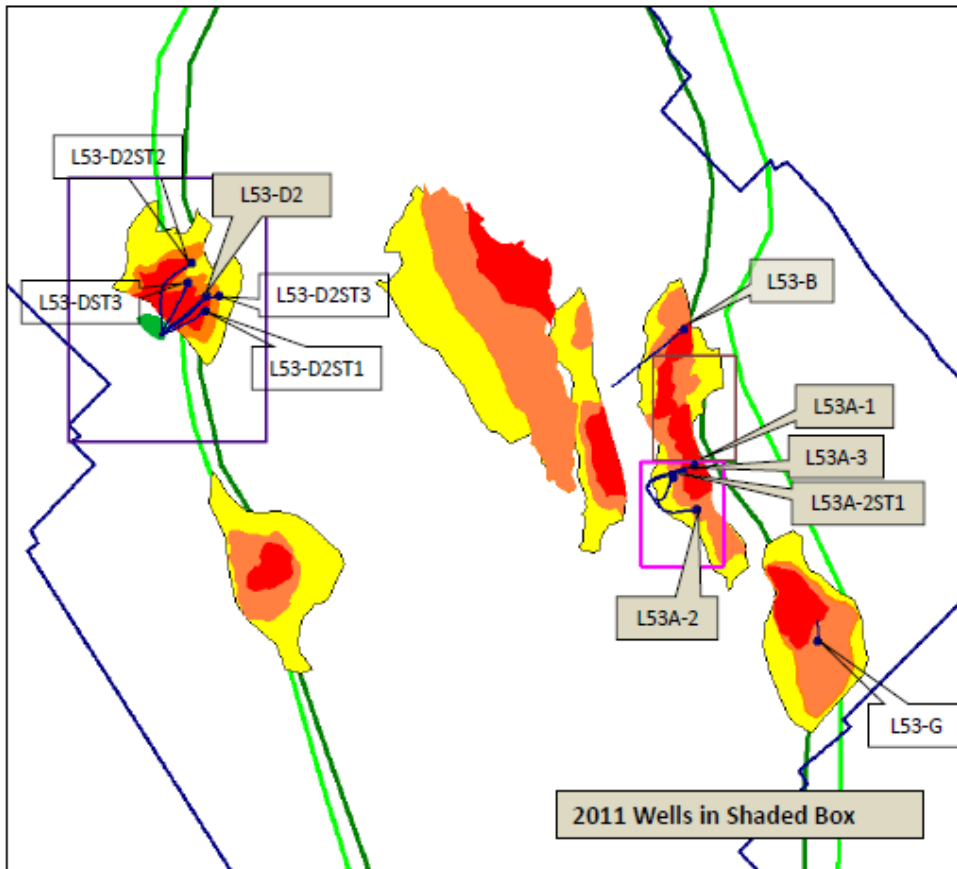


Thailand – Concession L53 Drilling 2011 to Aug 2012



Aug 23, 2012

Pan Orient 2012 Thailand Drilling to June 30, 2012 (based on date drilling commenced)

Well	Field		Oil Sales Net POE (BOPD)	
			Q1	Q2
2012 Q1				
1	L44R-2ST2	L44R Exploration	-	-
2	L44-G3	NSE Appraisal	1	-
3	POE-3A	SW1 Appraisal	-	-
4	NS-4A	NSE Exploration	-	18
5	L53-G	L53 Exploration	1	-
6	L53-DST3	L53 Exploration	436	274
2012 Q2				
7	NS-9A	NSE Appraisal	-	43

Interests in Concessions L44, L33 and SW1 sold June 15, 2012

Pan Orient 2012 Indonesia Drilling to June 30, 2012 (based on date drilling commenced)

Well	PSC	
1	Jatayu-1 & sidetracks	Citarum Exploration

Commenced drilling on March 21, 2012 and the well is currently drilling ahead.