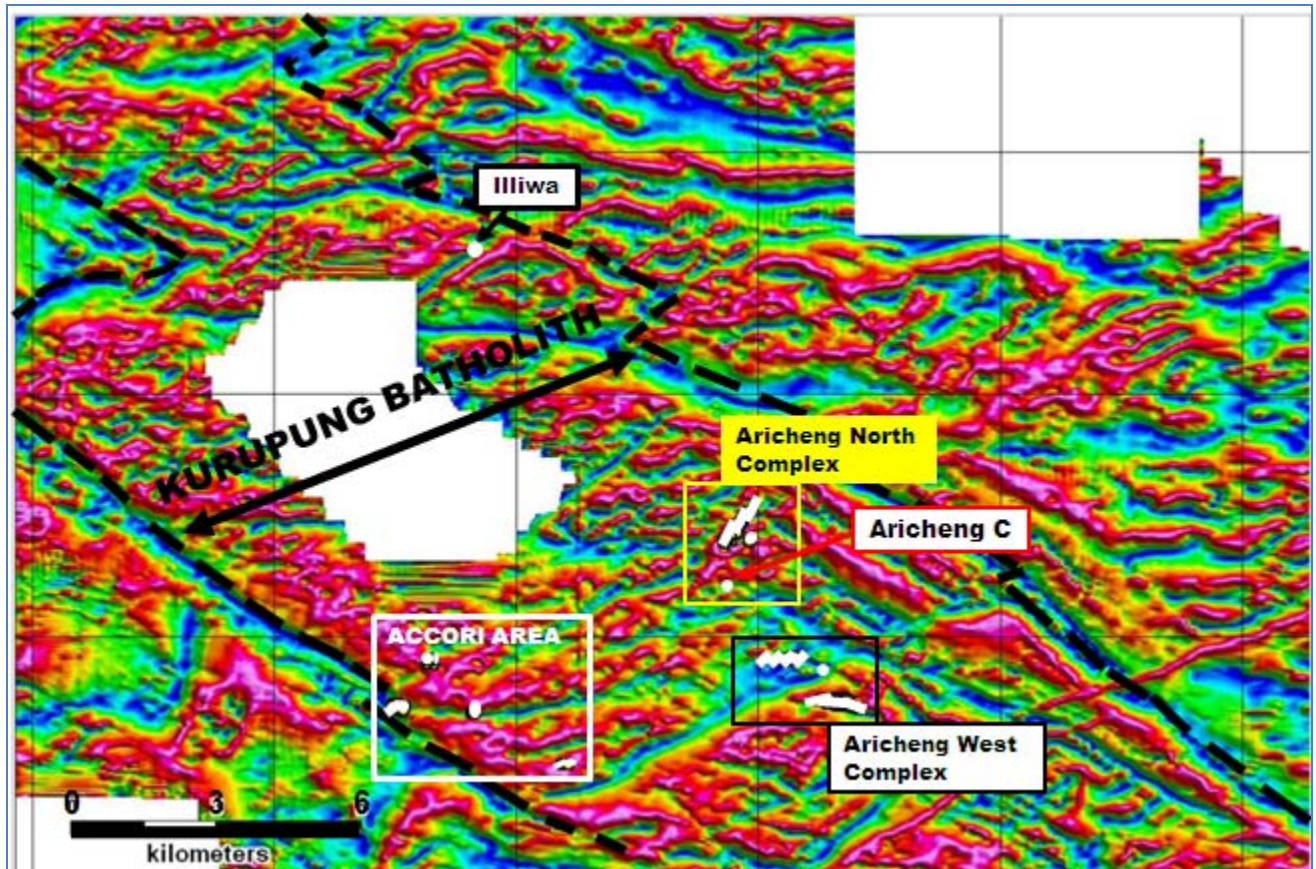


Figure 1 – Multiple Uranium-Bearing Structures in the Kurupung Batholith



Map of airborne magnetic data from the Kurupung area. The Kurupung Batholith lies between northwest trending bounding shear zones (black dashed lines). Cool colours (blue and green) represent rocks with poor magnetism while warm colours (pink and orange) represent magnetic rocks. Most uranium found by U3O8 Corp. to date lies within demagnetized faults (cool coloured areas).

The location of the Aricheng C structure (labelled in red) within the Aricheng North Complex (labelled in yellow), discussed in this press release, is shown relative to the airborne magnetics. White irregular areas show the footprints of uranium mineralization drilled by U3O8 Corp.