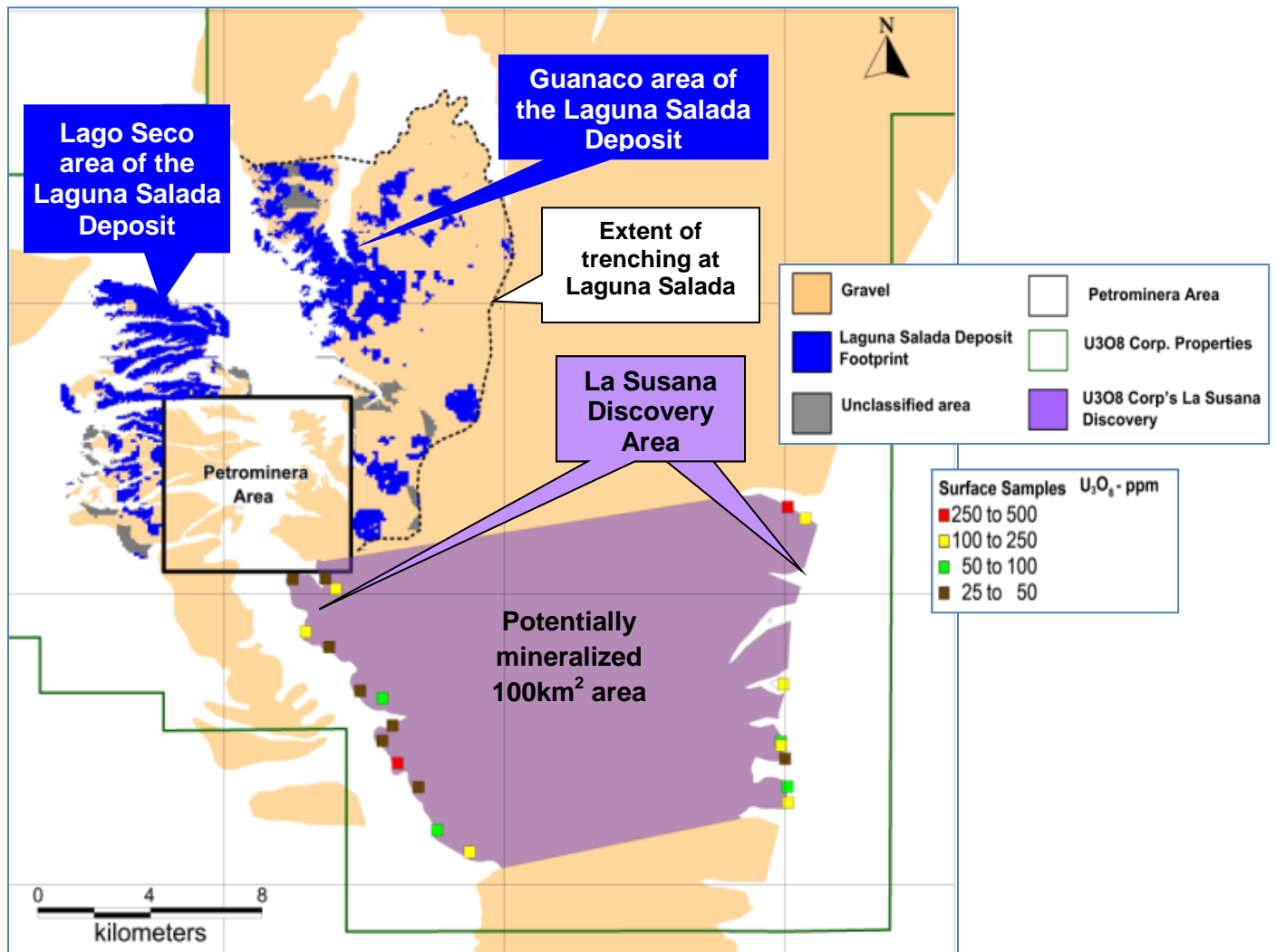


Figure 1 – Map of La Susana Discovery Relative to the Laguna Salada Deposit



Location of the La Susana discovery (purple area with sample points marked in coloured squares) whose results are reported in this press release, relative to the Laguna Salada Deposit. U3O8 Corp's exploration has extended only to the dotted lines to the north and east of Laguna Salada to date. U3O8 Corp. is finalizing a definitive agreement to joint venture with Petrominera Chubut S.E., the provincial mining company, that will bring together the Laguna Salada Project and adjoining Petrominera concessions (outlined in black box) onto which we believe our deposit extends, and establish the parameters for potential development of the Laguna Salada Deposit.