| Rental Market Indicators<br>Privately Initiated Apartment Structures of Three Units and Over<br>Ottawa-Gatineau CMA (Ont. Part) |      |                      |        |   |        |  |        |   |  |                        |  |              |             |
|---|------|----------------------|--------|---|--------|--|--------|---|--|------------------------|--|--------------|-------------|
|   | Vac  | Vacancy Rates<br>(%) |        |   |        | Average Rent<br>2 Bedroom (\$) (New<br>and existing<br>structures) |        |   |  | C<br>Ave<br>Two<br>(1) | han<br>erag<br>o Be<br>Froi<br>San<br>Exis | ting<br>ures |             |
|   |      |                      |        |   |        |  |        |   |  | Oct-11                 |  | Oct-12       |             |
|   | Oct- | 12                   | Oct-13 |   | Oct-12 |  | Oct-13 |   |  | to<br>Oct-12           |  | to<br>Oct-13 |             |
| Downtown  | 2.3  | а                    | 2.5    | а | 1,385  | а  | 1,392  | а |  | 1.8                    | C  | 2.1          | - <b>13</b> |
| Sandy Hill/Lowertown  | 3.2  | b                    | 3.5    | b |        | a  | 1,303  | а |  | 1.6                    | С  | ++           |             |
| Glebe/Old Ottawa South  | 0.8  | а                    | 1.2    | а |        | a  | 1,225  | а |  | 2.7                    | С  | **           |             |
| Alta Vista  | 1.8  | а                    | 3.0    | а |        | а  | 1,123  | а |  | 2.8                    | а  | 2.5          | b           |
| Carlington/Iris   | 1.7  | а                    | 2.6    | а | 1,034  | а  | 1,068  | а |  | ++                     |  | 4.8          | С           |
| Chinatown/Hintonburg/Westboro N   | 3.8  | b                    | 2.0    | а | 1,120  | а  | 1,104  | а |  | 3.6                    | С  | 1.9          | С           |
| New Edinb./Manor Park/Overbrook   | 1.9  | а                    | 2.8    | а | 1,136  | а  | 1,144  | b |  | 3.6                    | С  | **           |             |
| Westboro S/Hampton Pk/Britannia   | 1.8  | а                    | 2.7    | а | 1,047  | а  | 1,078  | а |  | ++                     |  | 2.8          | а           |
| Hunt Club/South Keys  | 1.4  | а                    | 2.7    | а | 994    | а  | 1,007  | а |  | 1.1                    | d  | 1.5          | а           |
| Former City of Ottawa   | 2.2  | а                    | 2.6    | а | 1,142  | а  | 1,160  | а |  | 1.9                    | а  | 2.0          | а           |
| Gloucester/Eastern Areas  | 2.8  | а                    | 1.8    | а | 986    | а  | 1,010  | а |  | 1.8                    | С  | 3.2          | d           |
| Nepean/Western Areas  | 5.0  | а                    | 4.9    | а | 1,135  | а  | 1,153  | а |  | 2.7                    | а  | 1.6          | а           |
| Ottawa-Gatineau CMA (Ont. Part)   | 2.5  | а                    | 2.9    | а | 1,115  | а  | 1,132  | а |  | 2.0                    | а  | 2.0          | а           |

\*\* Data Suppressed to Protect Confidentiality or Data is not Statistically Reliable

n/a=Not Applicable - No units exist in the universe for this category

Data Reliability: a=Excellent b=Very good c=Good d=Fair(Use with Caution)

++ Change in rent is not statistically significant. This means that the change in rent is not statistically different than zero (0).

<sup>1</sup>The Percentage Change of Average Rent is a measure of the market movement, and is based on those structures that were common to the survey sample for both years.



