

**Table 1**  
Torex Gold Resources Inc.  
**Drilling Results Media Luna Target**  
September 4, 2012

Drill-Hole	Target Area	Dip	Total Length (m)	Intersection		Core Length (m)	Au (g/t)	Ag (g/t)	Cu (%)	Au equiv (g/t)	Lithology	
				From (m)	To (m)							
ML-03	Media Luna	-90.0	372.0		321.00	325.73	4.73	0.04	9.16	0.17	0.46	Skarn
ML-04	Media Luna	-45.0	594.5	including	463.27	476.00	12.73	4.31	8.12	0.43	5.11	Skarn
					469.90	476.00	6.10	7.34	10.51	0.60	8.43	Skarn
				including and	525.80	541.19	15.39	5.65	43.80	1.25	8.34	Skarn
					525.80	527.72	1.92	33.57	4.53	0.03	33.69	Skarn
535.66	541.19	5.53	3.84	118.71	3.45	11.21	Skarn					
ML-12	Media Luna	-90.0	570.0		498.35	499.10	0.75	0.05	1.55	0.23	0.42	Skarn
ML-15	Media Luna	-90.0	417.8	including	137.29	142.59	5.30	1.30	40.01	0.00	2.04	Skarn
					351.92	363.68	11.76	2.61	7.36	0.53	3.54	Skarn
					356.27	363.68	7.41	2.58	11.15	0.84	4.04	Skarn
ML-36	Media Luna	-65.0	513.0		337.00	340.65	3.65	0.93	107.31	2.64	6.87	Skarn
					415.24	419.24	4.00	0.28	5.72	0.14	0.60	Skarn
ML-39	Media Luna	-90.0	527.5		446.10	449.26	3.16	0.08	5.54	0.11	0.35	Skarn
ML-45	Media Luna	-90.0	500.0		297.75	298.54	0.79	0.24	8.53	0.20	0.70	Skarn
ML-46A	Media Luna	-90.0	599.8	including	39.38	42.51	3.13	0.19	29.00	0.02	0.75	Breccia
					521.72	529.43	7.71	4.59	5.90	0.12	4.88	Skarn
					521.72	525.55	3.83	8.00	8.34	0.09	8.29	Skarn
					548.97	592.83	43.86	0.65	66.71	2.02	4.91	Skarn
ML-48	Media Luna	-90.0	524.0	including	443.33	450.49	7.16	0.40	12.10	0.36	1.16	Skarn
					443.33	444.50	1.17	1.30	22.63	0.76	2.86	Skarn
ML-75	Media Luna	-75.0	639.0	including	354.37	362.75	8.38	0.55	50.32	1.29	3.41	Skarn
					357.70	362.75	5.05	0.75	75.86	1.96	5.09	Skarn
					389.37	395.60	6.23	0.95	8.27	0.32	1.59	Skarn
					467.42	471.80	4.38	2.07	7.40	0.14	2.42	Skarn
					482.17	486.94	4.77	0.94	18.77	0.40	1.89	Skarn
519.31	523.68	4.37	0.51	7.73	0.20	0.95	Skarn					
ML-77	Media Luna	-60.0	499.3	including	351.00	353.62	2.62	0.63	11.06	0.30	1.29	Skarn
					357.95	360.00	2.05	2.44	58.76	1.60	5.93	Skarn
					382.18	391.80	9.62	1.35	10.82	0.49	2.29	Skarn
					386.95	390.49	3.54	1.95	10.32	0.64	3.10	Skarn

Note: True width has not been determined

The gold equivalent grade, including copper and silver values, is based on 100% metal recoveries. The gold grade equivalent calculation used is as follows: Au g/t (EQ) = Au g/t + (Cu grade x ((Cu price per lb/Au price per oz) x 0.06857 lbs per oz x 10000 g per %)) + (Ag grade x (Ag price per oz/Au price per oz)). The metal prices used were: Gold - \$1600/oz, Copper - \$3.50/lb, Silver - \$29.59/oz