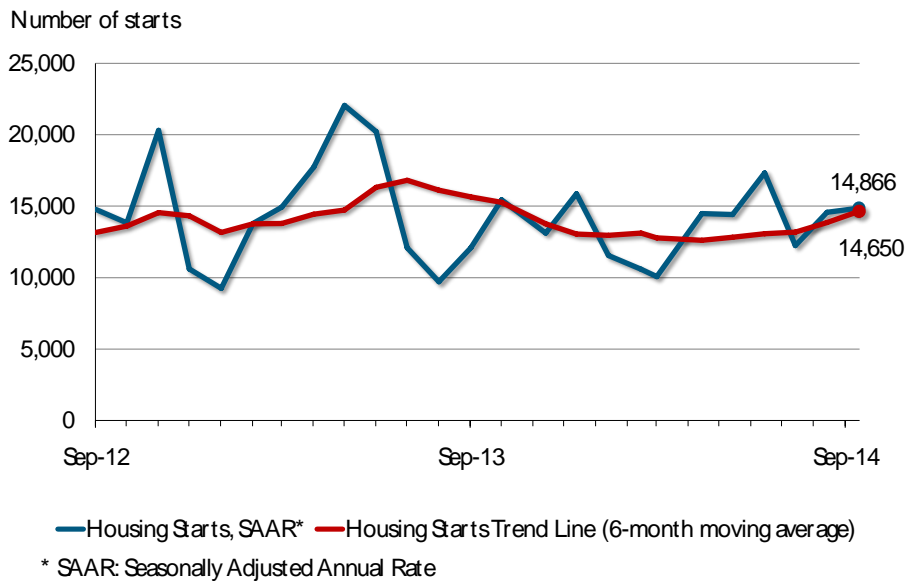


## Edmonton CMA Housing Starts



| Preliminary Housing Start Data<br>September 2014 |                |                |
|--|----------------|----------------|
| Edmonton CMA <sup>1</sup>                        | August 2014    | September 2014 |
| Trend <sup>2</sup>                               | 13,850         | 14,650         |
| SAAR   | 14,563         | 14,866         |
|  | September 2013 | September 2014 |
| Actual   |                |                |
| September - Single-detached                      | 518            | 616            |
| September - Multiples                            | 559            | 684            |
| September - Total                                | 1,077          | 1,300          |
| January to September - Single-detached           | 4,474          | 4,924          |
| January to September - Multiples                 | 6,546          | 5,114          |
| January to September - Total                     | 11,020         | 10,038         |

Source: CMHC

<sup>1</sup>Census Metropolitan Area

<sup>2</sup>The trend is a six-month moving average of the monthly seasonally adjusted annual rates (SAAR).

Detailed data available upon request

**Alberta Preliminary Actual Housing Starts  
September / 2013 - 2014**

| Urban Centres          |                           | Singles      |              | Multiples    |              | Total        |              |
|------------------------|---------------------------|--------------|--------------|--------------|--------------|--------------|--------------|
|                        |                           | 2013         | 2014         | 2013         | 2014         | 2013         | 2014         |
| Centres 100,000+       | Calgary CMA               | 595          | 486          | 309          | 1,042        | 904          | 1,528        |
|                        | Calgary City              | 467          | 353          | 237          | 969          | 704          | 1,322        |
|                        | Edmonton CMA              | 518          | 616          | 559          | 684          | 1,077        | 1,300        |
|                        | Edmonton City             | 345          | 424          | 379          | 517          | 724          | 941          |
| Centres 50,000-99,999  | Grande Prairie CA         | 33           | 39           | 10           | 160          | 43           | 199          |
|                        | Lethbridge CA             | 54           | 48           | 6            | 4            | 60           | 52           |
|                        | Medicine Hat CA           | 16           | 23           | --           | --           | 16           | 23           |
|                        | Red Deer CA               | 29           | 23           | 18           | 93           | 47           | 116          |
|                        | Wood Buffalo CA           | 34           | 28           | 78           | 2            | 112          | 30           |
| <b>Centres 10,000+</b> | <b>Total Urban Starts</b> | <b>1,474</b> | <b>1,513</b> | <b>1,018</b> | <b>2,101</b> | <b>2,492</b> | <b>3,614</b> |

**Alberta Preliminary Actual Housing Starts  
Year-to-Date / 2013 - 2014**

| Urban Centres          |                           | Singles       |               | Multiples     |               | Total         |               |
|------------------------|---------------------------|---------------|---------------|---------------|---------------|---------------|---------------|
|                        |                           | 2013          | 2014          | 2013          | 2014          | 2013          | 2014          |
| Centres 100,000+       | Calgary CMA               | 4,823         | 5,072         | 4,010         | 8,731         | 8,833         | 13,803        |
|                        | Calgary City              | 3,608         | 3,659         | 2,869         | 7,645         | 6,477         | 11,304        |
|                        | Edmonton CMA              | 4,474         | 4,924         | 6,546         | 5,114         | 11,020        | 10,038        |
|                        | Edmonton City             | 2,973         | 3,432         | 4,959         | 3,657         | 7,932         | 7,089         |
| Centres 50,000-99,999  | Grande Prairie CA         | 317           | 277           | 127           | 247           | 444           | 524           |
|                        | Lethbridge CA             | 394           | 373           | 81            | 111           | 475           | 484           |
|                        | Medicine Hat CA           | 181           | 140           | 6             | 64            | 187           | 204           |
|                        | Red Deer CA               | 294           | 280           | 272           | 400           | 566           | 680           |
|                        | Wood Buffalo CA           | 274           | 147           | 521           | 155           | 795           | 302           |
| <b>Centres 10,000+</b> | <b>Total Urban Starts</b> | <b>12,330</b> | <b>12,907</b> | <b>11,830</b> | <b>15,545</b> | <b>24,160</b> | <b>28,452</b> |

Source: Market Analysis Centre, CMHC

Urban starts include an estimate for the areas 10,000-49,999 for the first two months of the quarter and are subject to revision(s) after quarterly enumeration in the third and final month of the quarter.

**Alberta Preliminary Actual Housing Starts  
3rd Quarter / 2013 -2014**

| Urban Centres                |                        | Singles    |            | Multiples  |            | Total      |              |
|------------------------------|------------------------|------------|------------|------------|------------|------------|--------------|
|                              |                        | 2013       | 2014       | 2013       | 2014       | 2013       | 2014         |
| Centres 10,000-49,999        | Bonnyville MD          | 62         | 47         | --         | --         | 62         | 47           |
|                              | Brooks CA              | 9          | 9          | --         | 4          | 9          | 13           |
|                              | Camrose CA             | 25         | 15         | 18         | 2          | 43         | 17           |
|                              | Canmore CA             | 4          | 8          | 2          | 33         | 6          | 41           |
|                              | Clearwater County      | 30         | 43         | --         | --         | 30         | 43           |
|                              | Cold Lake CA           | 24         | 39         | 4          | 195        | 28         | 234          |
|                              | Foothills MD           | 48         | 42         | 2          | 4          | 50         | 46           |
|                              | *Grande Prairie County | 75         | 125        | --         | 14         | 75         | 139          |
|                              | High River CA          | 5          | 8          | 2          | 44         | 7          | 52           |
|                              | *Lac Ste. Anne County  | 40         | 59         | 2          | --         | 42         | 59           |
|                              | Lacombe CA             | 17         | 13         | 5          | 11         | 22         | 24           |
|                              | Lacombe County         | 19         | 29         | --         | --         | 19         | 29           |
|                              | Lloydminster CA        | 79         | 90         | 93         | 166        | 172        | 256          |
|                              | Lloydminster (AB)      | 38         | 54         | 3          | 8          | 41         | 62           |
|                              | Lloydminster (SK)      | 41         | 36         | 90         | 158        | 131        | 194          |
|                              | Mackenzie County SM    | 22         | 72         | --         | 28         | 22         | 100          |
|                              | Mountain View County   | 33         | 37         | --         | --         | 33         | 37           |
|                              | Okotoks CA             | 46         | 64         | --         | --         | 46         | 64           |
|                              | Red Deer County        | 30         | 40         | --         | --         | 30         | 40           |
|                              | Strathmore CA          | 7          | 15         | 6          | 13         | 13         | 28           |
|                              | Sylvan Lake CA         | 28         | 33         | 75         | 22         | 103        | 55           |
|                              | Wetaskiwin CA          | 4          | --         | --         | --         | 4          | --           |
|                              | Wetaskiwin County      | 16         | 11         | --         | --         | 16         | 11           |
|                              | Yellowhead County      | 32         | 19         | --         | --         | 32         | 19           |
| <b>Centres 10,000-49,999</b> | <b>Total</b>           | <b>614</b> | <b>782</b> | <b>119</b> | <b>378</b> | <b>733</b> | <b>1,160</b> |

Source: Market Analysis Centre, CMHC

Urban starts include an estimate for the areas 10,000-49,999 for the first two months of the quarter and are subject to revision(s) after quarterly enumeration in the third and final month of the quarter.

\* New 10,000+ centre based on the 2011 census added for 2013.

**Alberta Preliminary Actual Housing Starts  
Year-to-Date / 2013 - 2014**

| Urban Centres                |                        | Singles      |              | Multiples  |            | Total        |              |
|------------------------------|------------------------|--------------|--------------|------------|------------|--------------|--------------|
|                              |                        | 2013         | 2014         | 2013       | 2014       | 2013         | 2014         |
| Centres 10,000-49,999        | Bonnyville MD          | 136          | 102          | --         | --         | 136          | 102          |
|                              | Brooks CA              | 25           | 31           | --         | 4          | 25           | 35           |
|                              | Camrose CA             | 38           | 46           | 26         | 42         | 64           | 88           |
|                              | Canmore CA             | 16           | 12           | 25         | 49         | 41           | 61           |
|                              | Clearwater County      | 65           | 71           | --         | --         | 65           | 71           |
|                              | Cold Lake CA           | 65           | 86           | 27         | 227        | 92           | 313          |
|                              | Foothills MD           | 101          | 93           | 20         | 6          | 121          | 99           |
|                              | *Grande Prairie County | 232          | 264          | 16         | 32         | 248          | 296          |
|                              | High River CA          | 31           | 24           | 4          | 46         | 35           | 70           |
|                              | *Lac Ste. Anne County  | 80           | 108          | 2          | 2          | 82           | 110          |
|                              | Lacombe CA             | 56           | 30           | 19         | 19         | 75           | 49           |
|                              | Lacombe County         | 47           | 51           | --         | --         | 47           | 51           |
|                              | Lloydminster CA        | 193          | 239          | 164        | 376        | 357          | 615          |
|                              | Lloydminster (AB)      | 110          | 138          | 21         | 158        | 131          | 296          |
|                              | Lloydminster (SK)      | 83           | 101          | 143        | 218        | 226          | 319          |
|                              | Mackenzie County SM    | 73           | 80           | --         | 35         | 73           | 115          |
|                              | Mountain View County   | 49           | 60           | --         | --         | 49           | 60           |
|                              | Okotoks CA             | 161          | 163          | --         | --         | 161          | 163          |
|                              | Red Deer County        | 69           | 89           | 8          | 1          | 77           | 90           |
|                              | Strathmore CA          | 13           | 31           | 10         | 17         | 23           | 48           |
|                              | Sylvan Lake CA         | 97           | 92           | 89         | 85         | 186          | 177          |
|                              | Wetaskiwin CA          | 7            | 6            | --         | --         | 7            | 6            |
|                              | Wetaskiwin County      | 45           | 45           | --         | --         | 45           | 45           |
|                              | Yellowhead County      | 57           | 72           | --         | --         | 57           | 72           |
| <b>Centres 10,000-49,999</b> | <b>Total</b>           | <b>1,573</b> | <b>1,694</b> | <b>267</b> | <b>723</b> | <b>1,840</b> | <b>2,417</b> |

Source: Market Analysis Centre, CMHC

Urban starts include an estimate for the areas 10,000-49,999 for the first two months of the quarter and are subject to revision(s) after quarterly enumeration in the third and final month of the quarter.

\* New 10,000+ centre based on the 2011 census added for 2013.