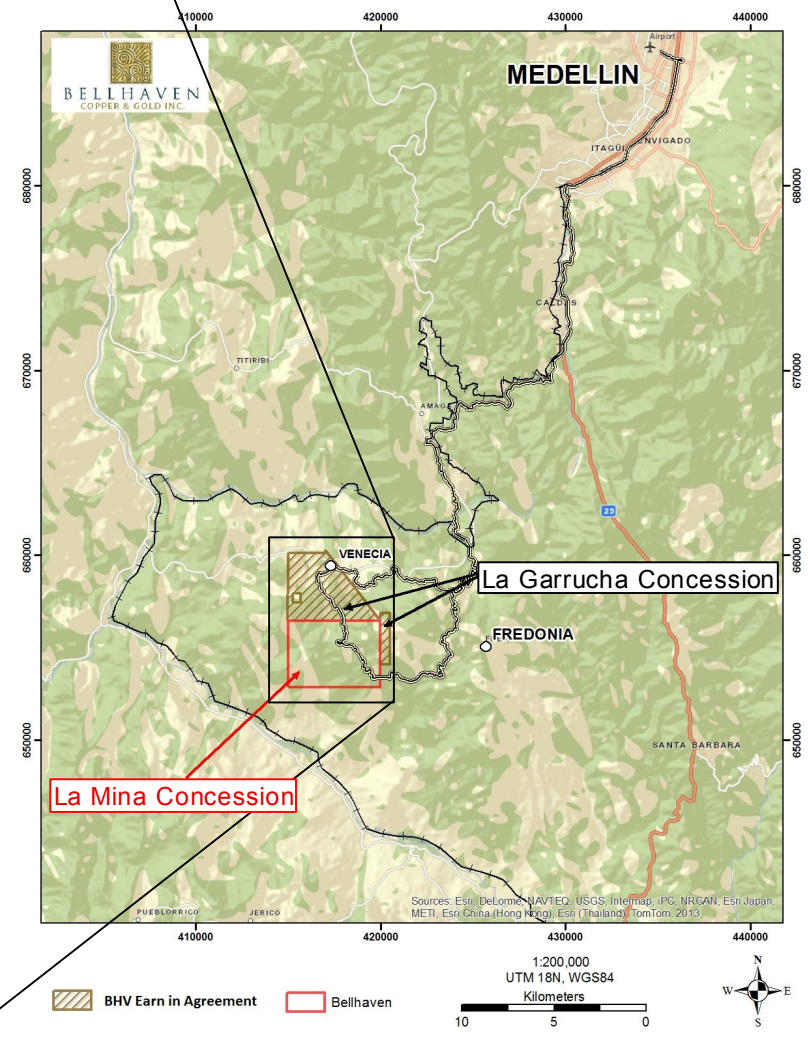


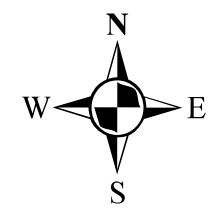
Figure 1
La Mina Project:
Location of La Mina
and La Garrucha
Properties





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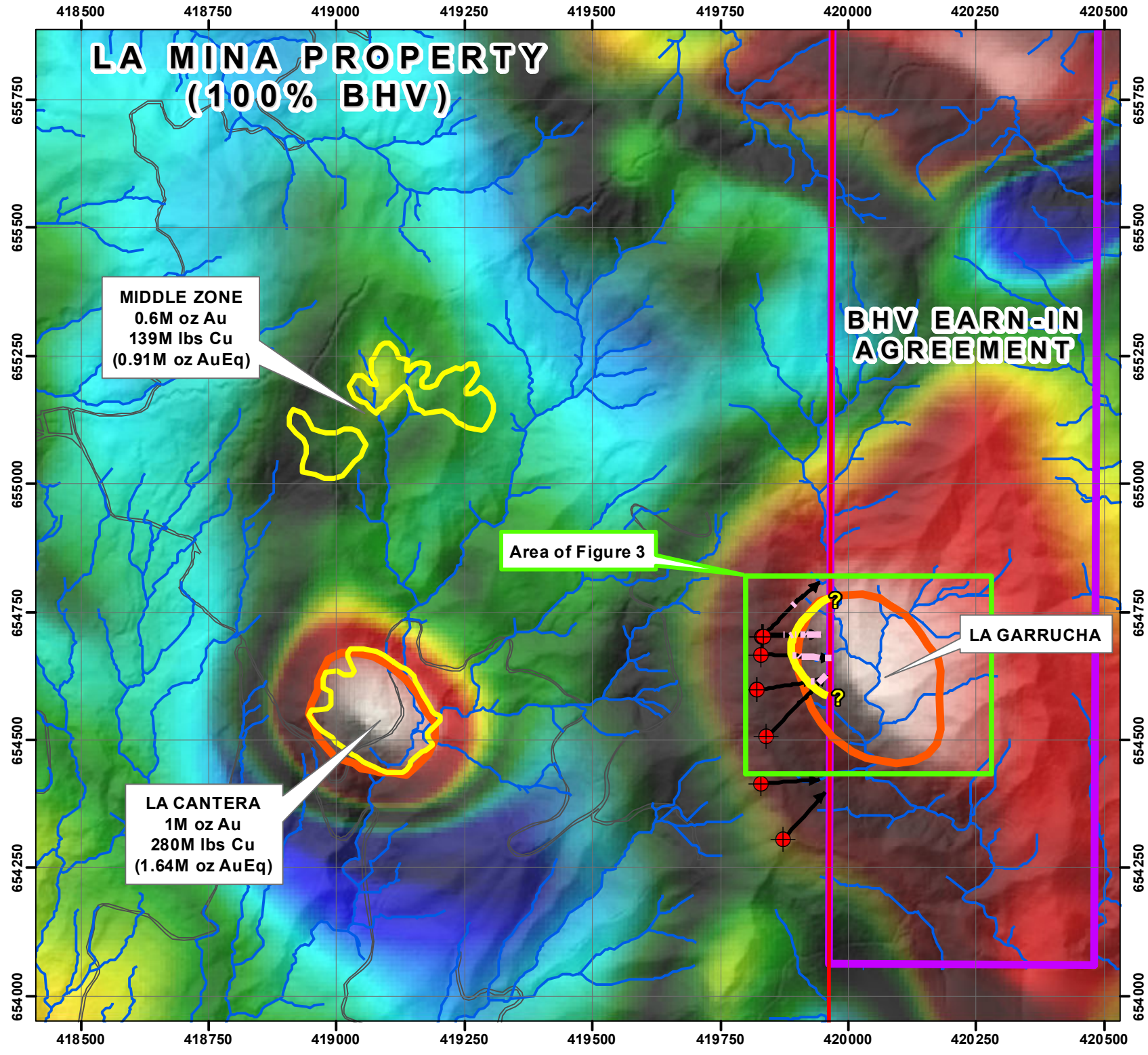
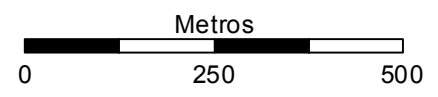
Figure 2
La Mina Project:
Location of La Garrucha,
La Cantera, Middle Zone
Prospects, and their
Associated Magnetic
Anomalies



Legend

- DH intercepts >0.3 g/t Au
- Trace of >0.3 g/t grade shell
- Drill Hole-Collar
- Drill Hole-Traces
- Reduced-to-Pole Magnetic Highs
- Stream
- Road

1:10,000



LA MINA PROPERTY
(100% BHV)

MIDDLE ZONE
0.6M oz Au
139M lbs Cu
(0.91M oz AuEq)

BHV EARN-IN
AGREEMENT

Area of Figure 3

LA GARRUCHA

LA CANTERA
1M oz Au
280M lbs Cu
(1.64M oz AuEq)



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Figure 3
La Garrucha
Current Drill Hole
and Significant
Drill-Hole
Intercepts



- >1.10 g/t AuEq
- 0.75 - 1.10 g/t AuEq
- 0.40 - 0.75 g/t AuEq
- Projected 0.3 g/t Au Ore Shell
- Core of Magnetic Anomaly
- Current Drill-Hole Collar
- Previous Drill-Hole Collar
- Drill-Hole Traces
- Channel Samples

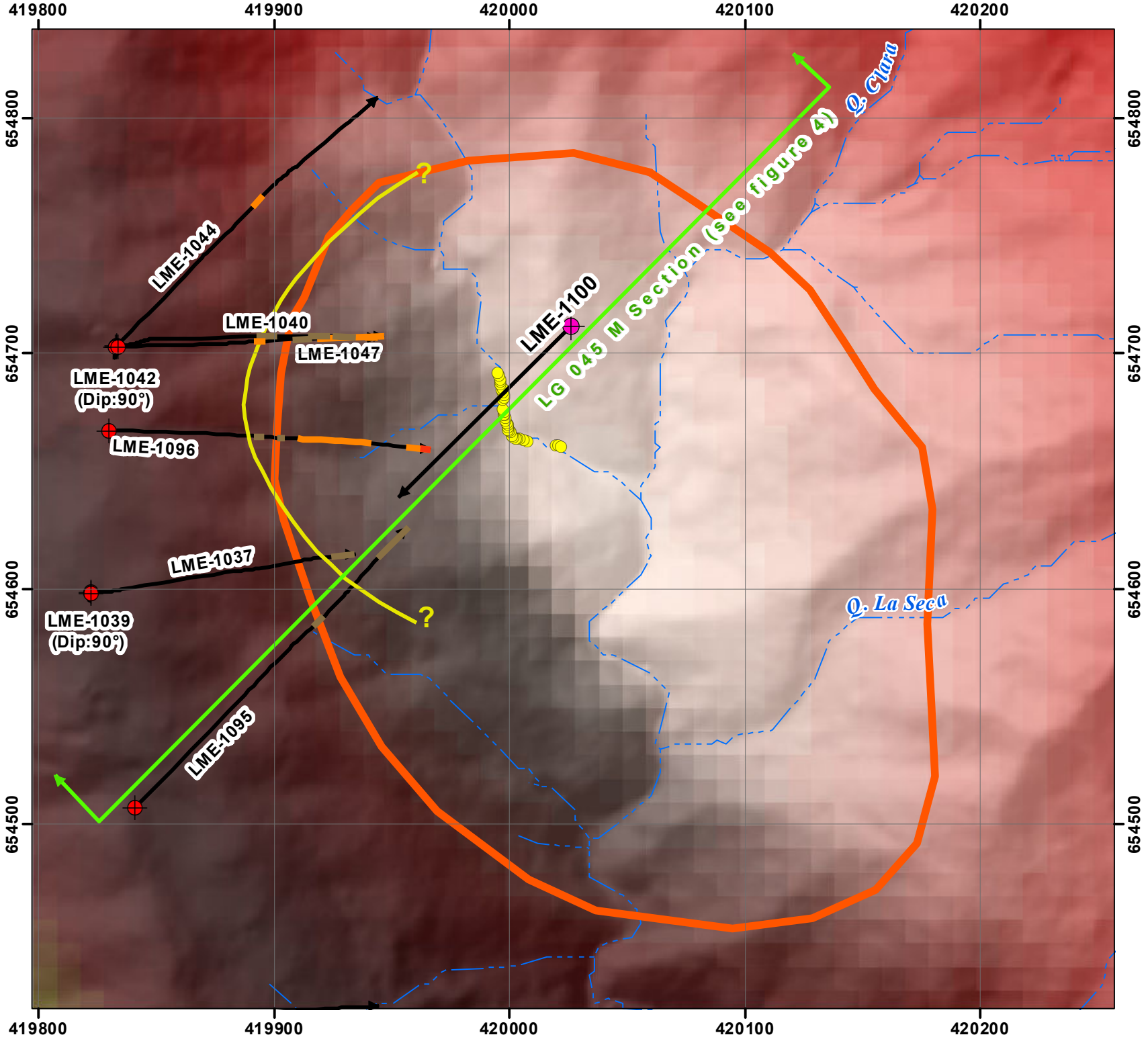
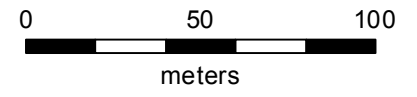


Figure 4. La Garrucha Section LG 045 M
Current and Previous Drill Holes

