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Figure 1: Crocodile Gold Northern Territory Location Map

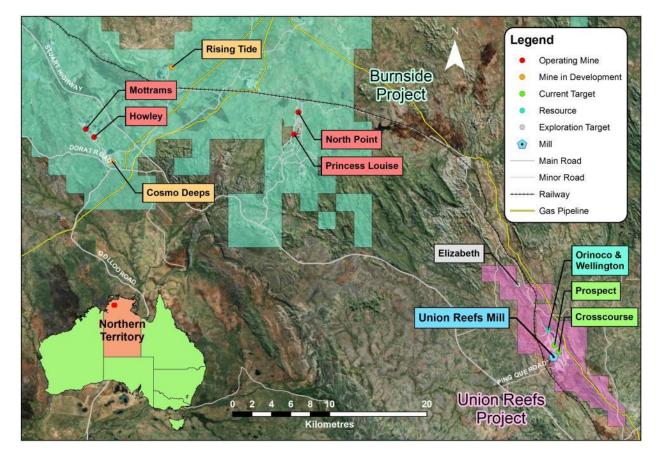
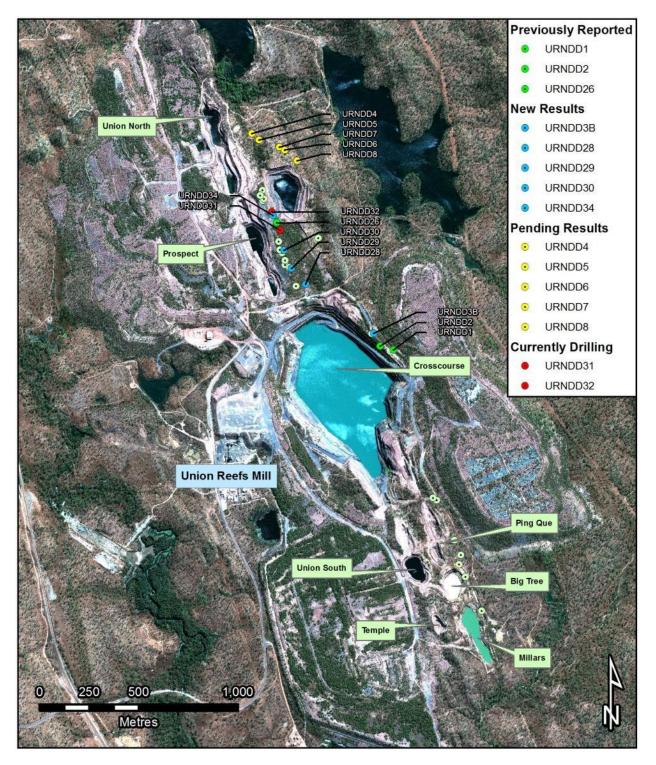


Figure 2: New Drilling Locations



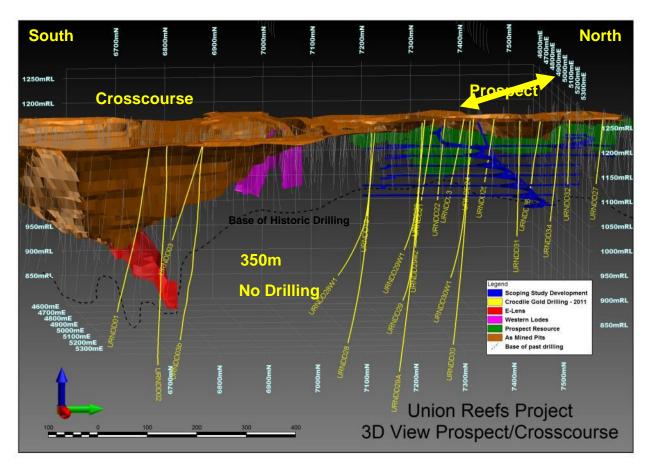


Figure 3: 3D View of Crosscourse and Prospect

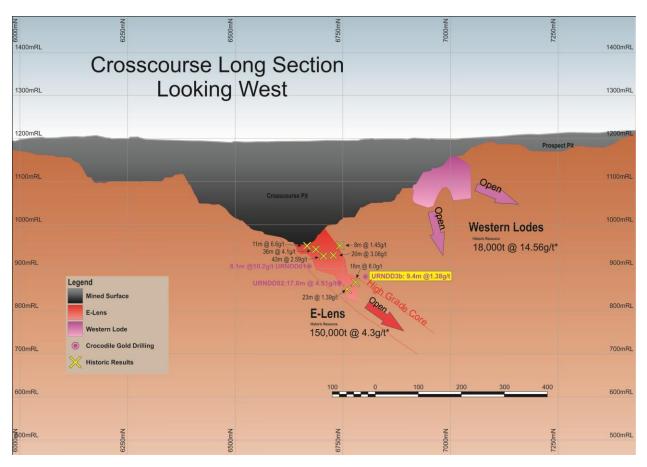


Figure 4: Long Section of Crosscourse Drill Results

Figure 5: 3D View of Crosscourse Drilling

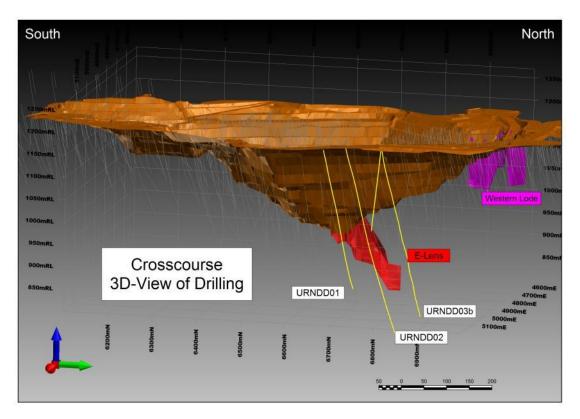
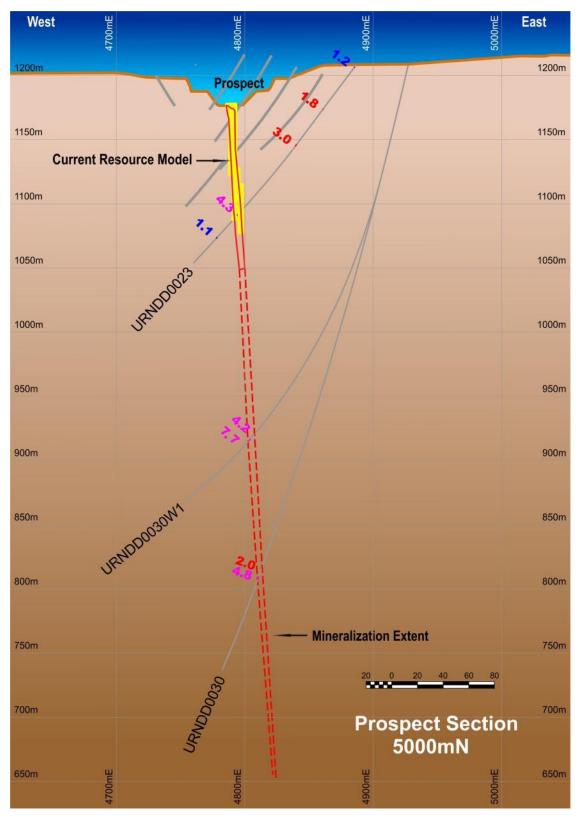


Figure 6: Cross Section showing URNDD30



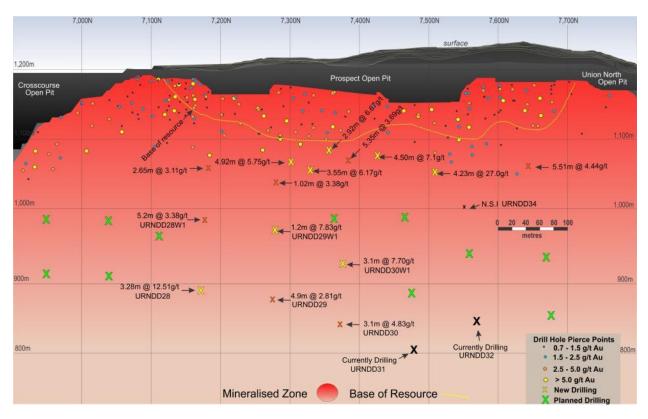


Figure 7: Prospect Long Section showing latest results