

Wilton Resources Inc.
Detailed Economic Summary
AJM Deloitte June 30, 2011 Forecast Pricing (CAD)

	PDP	PDNP	PUD	TP	PB	P+P
Sales Gas	MMcf					
Ultimate Remaining	298.8	88.1	0.0	386.9	177.7	564.7
WI Before Royalty	224.1	66.1	0.0	290.2	133.3	423.5
WI After Royalty	208.6	61.7	0.0	270.3	124.1	394.3
Royalty Interest	0.0	0.0	0.0	0.0	0.0	0.0
Total Net	208.6	61.7	0.0	270.3	124.1	394.3
MBOE	Mboe					
Ultimate Remaining	49.8	14.7	0.0	64.5	29.6	94.1
WI Before Royalty	37.4	11.0	0.0	48.4	22.2	70.6
WI After Royalty	34.8	10.3	0.0	45.0	20.7	65.7
Royalty Interest	0.0	0.0	0.0	0.0	0.0	0.0
Total Net	34.8	10.3	0.0	45.0	20.7	65.7
Net Present Values - BTAX	M\$					
Undiscounted	726.3	137.7	0.0	864.0	583.0	1,447.1
Discounted at 5%	634.5	112.2	0.0	746.7	405.8	1,152.5
Discounted at 10%	561.8	93.2	0.0	654.9	292.2	947.2
Discounted at 15%	503.4	78.6	0.0	582.0	217.2	799.1
Discounted at 20%	455.8	67.3	0.0	523.1	166.0	689.1

Light & Medium Oil includes Shale Oil. Heavy Oil Includes Ultra Heavy in Alberta and Bitumen. Sales Gas includes Solution gas, Associated and Non- Associated gas, Coalbed Methane, Shalegas and Hydrates.