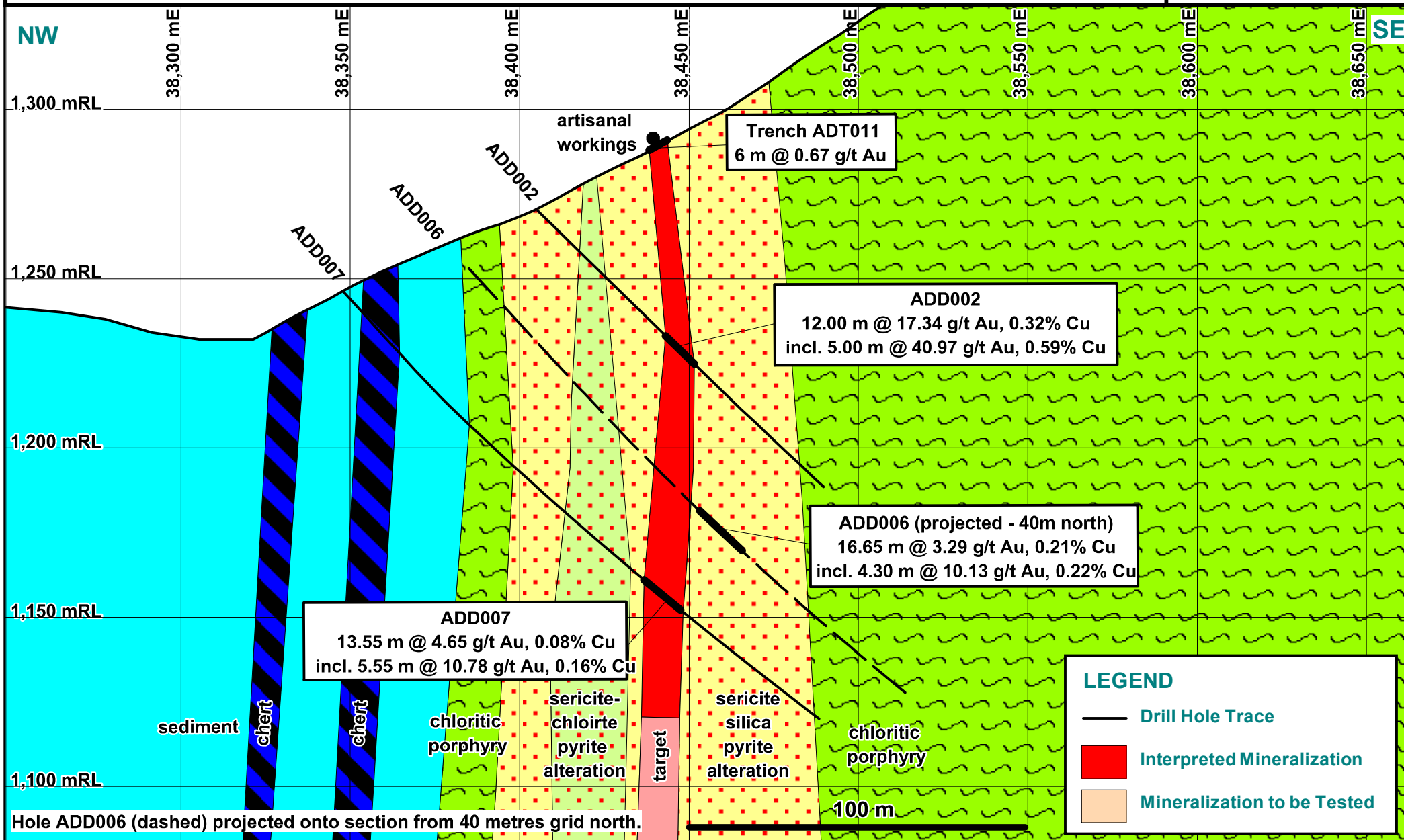


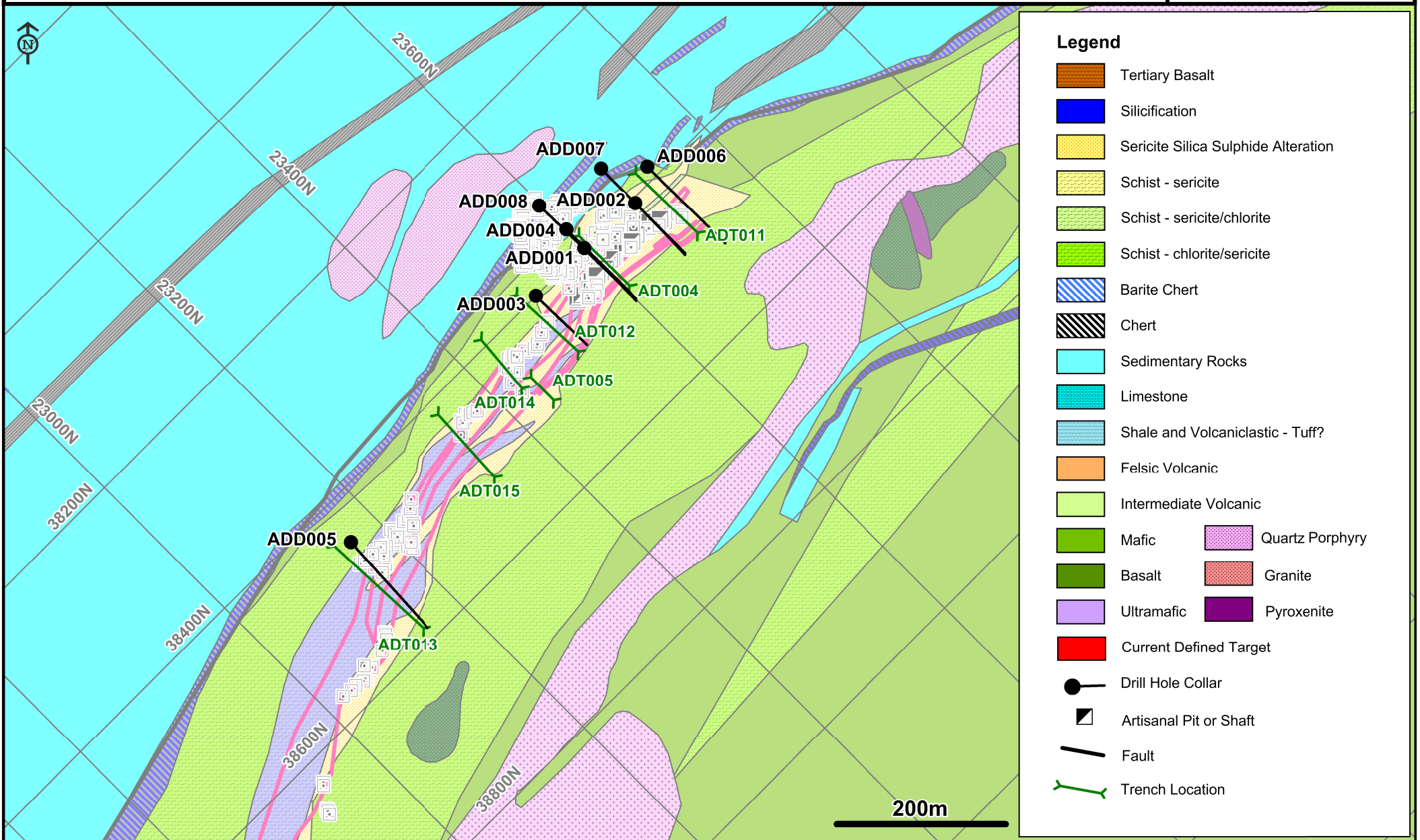
Da Tambuk Cross Section 23680N



Mato Bula Trend

Adi Dairo Concession
Adyabo Project, Ethiopia

Da Tambuk Drill Hole Location



Legend

- Tertiary Basalt
- Silicification
- Sericite Silica Sulphide Alteration
- Schist - sericite
- Schist - sericite/chlorite
- Schist - chlorite/sericite
- Barite Chert
- Chert
- Sedimentary Rocks
- Limestone
- Shale and Volcaniclastic - Tuff?
- Felsic Volcanic
- Intermediate Volcanic
- Mafic
- Basalt
- Ultramafic
- Current Defined Target
- Drill Hole Collar
- Artisanal Pit or Shaft
- Fault
- Trench Location
- Quartz Porphyry
- Granite
- Pyroxenite

**Adyabo Project, Ethiopia
Published Drill Intercepts**

Hole ID		From (m)	To (m)	Interval (m)*	Copper %	Gold g/t	Silver g/t	Zinc %	Local Azimuth	Dip	Prospect
WMD001		53.80	71.15	17.35	1.65	0.40	5	0.10	88	-46	Mato Bula North
	including	59.60	71.15	11.55	2.05	0.47	5	0.11			
WMD002		40.42	57.14	16.72	0.59	0.75	3	0.18	90	-45	Mato Bula
	including	48.33	57.14	8.81	0.94	0.96	2	0.09			
		92.14	97.14	5.00	0.92	8.77	1	0.03			
WMD003	including	92.14	95.14	3.00	1.36	12.84	2	0.02	88	-46	Mato Bula
		70.71	72.59	1.88	0.43	4.44	3	0.07			
WMD004		124.90	128.00	3.10	1.10	4.25	1	0.00	269	-45	Mato Bula
		56.05	73.62	17.57	1.05	4.20	1	0.00			
	including	60.72	73.62	12.90	1.34	5.57	2	0.00			
		127.10	135.30	8.20	0.73	4.90	10	0.21			
	including	127.10	132.85	5.75	0.94	6.40	11	0.23			
WMD005		82.48	89.09	6.61	0.26	5.30	0	0.02	272	-46	Mato Bula
WMD006		53.31	66.82	13.51	0.06	15.15	1	0.00	271	-47	Mato Bula
	including	64.45	65.15	0.70	0.04	284.50	17	0.02			
		86.20	98.48	12.28	0.30	12.25	1	0.00			
	including	93.19	98.48	5.29	0.30	22.33	1	0.00			
WMD007		179.75	207.95	28.20	0.24	8.50	2	0.00	274	-46	Mato Bula
	including	189.25	206.80	17.55	0.27	13.18	2	0.01			
	and including	195.80	206.80	11.00	0.35	19.55	3	0.01			
WMD008		77.20	105.00	27.80	0.07	1.81	0	0.00	279	-50	Mato Bula
	including	94.60	98.60	4.00	0.04	5.75	0	0.00			
WMD009		164.20	179.07	14.87	0.04	4.49	0	0.00	273	-48	Mato Bula
	including	166.40	174.30	7.90	0.05	7.95	1	0.00			
WMD010		No Significant Results							272	-46	Mato Bula
WMD011		97.40	101.45	4.05	0.51	1.24	1	0.00	274	-45	Mato Bula
	including	126.25	140.23	13.98	0.74	2.28	9	0.53			
		131.45	136.88	5.43	0.82	4.88	11	0.43			
WMD012	including	105.62	118.60	12.98	0.87	4.40	0	0.00	272	-45	Mato Bula
		105.62	108.72	3.10	3.05	17.08	2	0.00			
		141.40	142.40	1.00	0.08	14.60	0	0.00			
	including	177.63	183.17	5.54	0.34	0.68	4	0.71			
WMD013		153.79	160.10	6.31	0.48	1.71	0	0.04	88	-45	Mato Bula
	including	158.32	160.10	1.78	0.62	4.17	0	0.02			
		203.70	207.65	3.95	0.37	3.54	1	0.03			
WMD014		220.18	221.08	0.90	0.73	0.88	0	0.00	90	-60	Mato Bula
		231.70	233.20	1.50	0.35	0.61	0	0.00			
		261.15	263.50	2.35	0.61	4.23	0	0.00			
WMD015		126.75	129.50	2.75	0.82	0.83	0	0.00	269	-48	Mato Bula
		189.10	196.95	7.85	0.41	0.44	1	0.06			
WMD016		165.85	170.14	4.29	0.61	8.06	0	0.01	270	-50	Mato Bula
		182.85	183.85	1.00	0.92	0.48	0	0.00			
WMD017		55.00	57.70	2.70	0.26	0.49	0	0.00	270	-46	Mato Bula
WMD018		186.90	193.30	6.40	1.70	1.33	8.00	0.18	90	-47	Mato Bula
	including	189.40	192.60	3.20	2.85	1.66	13.00	0.28			
WMD019		171.13	205.17	34.04	0.29	5.65	1.00	0.00	89	-62	Mato Bula
	including	171.98	189.46	17.48	0.43	9.50	2.00	0.01			
WMD020		No Significant Results							90	-50	Mato Bula
WMD021		114.73	115.53	0.80	0.02	4.25	3.00	0.02	90	-48	Mato Bula
		156.39	159.57	3.18	0.12	1.11	0.00	0.00			
AD001		15.10	22.60	7.50	0.00	2.04	0	0.00	330	-45	Adi Gozomo
ADD001		41.30	60.83	19.53	0.10	3.51	2	0.12	90	-47	Da Tambuk
ADD002		52.75	64.75	12.00	0.32	17.34	4	0.07	91	-44	Da Tambuk
	including	52.75	57.75	5.00	0.59	40.97	7	0.06			
ADD003		83.42	86.42	3.00	0.02	4.20	4	0.13	90	-48	Da Tambuk
ADD004		86.21	95.90	9.69	0.26	3.96	2	0.09	90	-46	Da Tambuk
	including	87.21	89.21	2.00	0.09	13.25	3	0.19			
ADD005		56.10	61.20	5.10	0.05	0.60	0	0.05	94	-46	Da Tambuk
ADD006		99.15	115.80	16.65	0.21	3.29	5	0.38	91	-47	Da Tambuk
	including	107.50	111.80	4.30	0.22	10.13	9	0.68			
		120.80	127.80	7.00	0.03	0.56	2	0.11			
ADD007		123.55	137.10	13.55	0.08	4.65	0	0.05	91	-48	Da Tambuk
	including	123.55	129.10	5.55	0.16	10.78	1	0.04			
ADD008		131.75	132.65	0.90	0.03	1.81	0	0.03	90	-51	Da Tambuk
		138.00	144.00	6.00	0.02	0.40	0	0.03			

* Intervals stated are 60-100% true thickness.

Harvest Project, Ethiopia Published Trench Results

Trench ID		From (m)	To (m)	Interval (m)	Copper %	Gold g/t	Silver g/t	Lead %	Prospect
TKT001		4.00	43.00	39.00	0.38	0.45	4	0.11	VTEM09
	including	32.30	36.30	4.00	0.38	4.03	43	1.01	
		70.00	81.30	11.30	0.07	0.44	6	0.10	
TKT002*		5.00	31.55	26.55	0.62	0.02	0	0.00	VTEM09
	including	50.85	60.85	10.00	0.84	4.50	26	0.67	
	and including	51.85	56.85	5.00	0.65	7.27	45	1.14	
TKT003		61.00	63.00	2.00	0.21	9.58	161	0.78	VTEM09
TKT004		No Significant Results							VTEM09
TKT005		No Significant Results							Ruwa Ruwa
TKT006		No Significant Results							Ruwa Ruwa
TKT007		No Significant Results							Ruwa Ruwa
TT1		19.00	22.00	3.00	0.00	2.92	0	0.00	Adi Goshu
TT2		0.00	5.00	5.00	0.00	2.93	0	0.00	Adi Goshu
TT3		No Significant Results							Adi Goshu
OxiT01		68.00	83.00	15.00		2.67			Terakimti
OxiT02		52.00	64.00	12.00		1.59			Terakimti
OxiT03*		26.00	36.00	10.00		0.48			Terakimti
OxiT04		34.00	37.00	3.00		3.50			Terakimti
		43.00	45.50	2.50		3.35			
OxiT05		16.00	35.00	19.00		10.51			Terakimti
OxiT06		51.00	57.00	6.00		1.93			Terakimti
OxiT07		8.00	20.00	12.00		0.74			Terakimti
OxiT10		22.00	40.00	18.00		5.76			Terakimti
OxiT11		No Significant Results							Terakimti
OxiT12		No Significant Results							Terakimti
OxiT13		No Significant Results							Terakimti
OxiT14		14.00	22.00	8.00		2.14			Terakimti
HMT001		No Significant Results							HC02
HMT002		12.00	16.00	4.00		0.79			HC03
IGT001		23.30	31.30	8.00		1.29			Widak
IGT002		2.00	50.00	48.00		3.06			Widak
	including	2.00	36.00	34.00		4.03			
	including	12.00	20.00	8.00		11.11			
IGT003		0.00	12.00	12.00		2.72			Igub
TR03		No Significant Results							Hungry Hill E
TR06		No Significant Results							Hagere Selam
TR07		10.00	12.00	2.00		3.47			Adi Goshu
		26.00	28.00	2.00		1.10			
TR09		No Significant Results							VTEM11
MTT01		4.00	10.00	6.00	0.19	5.84	2	0.37	May Tsebela
		20.00	24.00	4.00	0.73	0.08	0	0.21	
MTT02		4.00	6.00	2.00	0.11	1.19	0	0.11	May Tsebela
MTT03		1.00	3.00	2.00	0.06	0.50	0	0.02	May Tsebela
MTT04		0.00	17.00	17.00	0.66	0.66	0	0.21	May Tsebela
	including	6.00	17.00	11.00	0.51	1.01	0	0.32	

* Restated Interval(s)