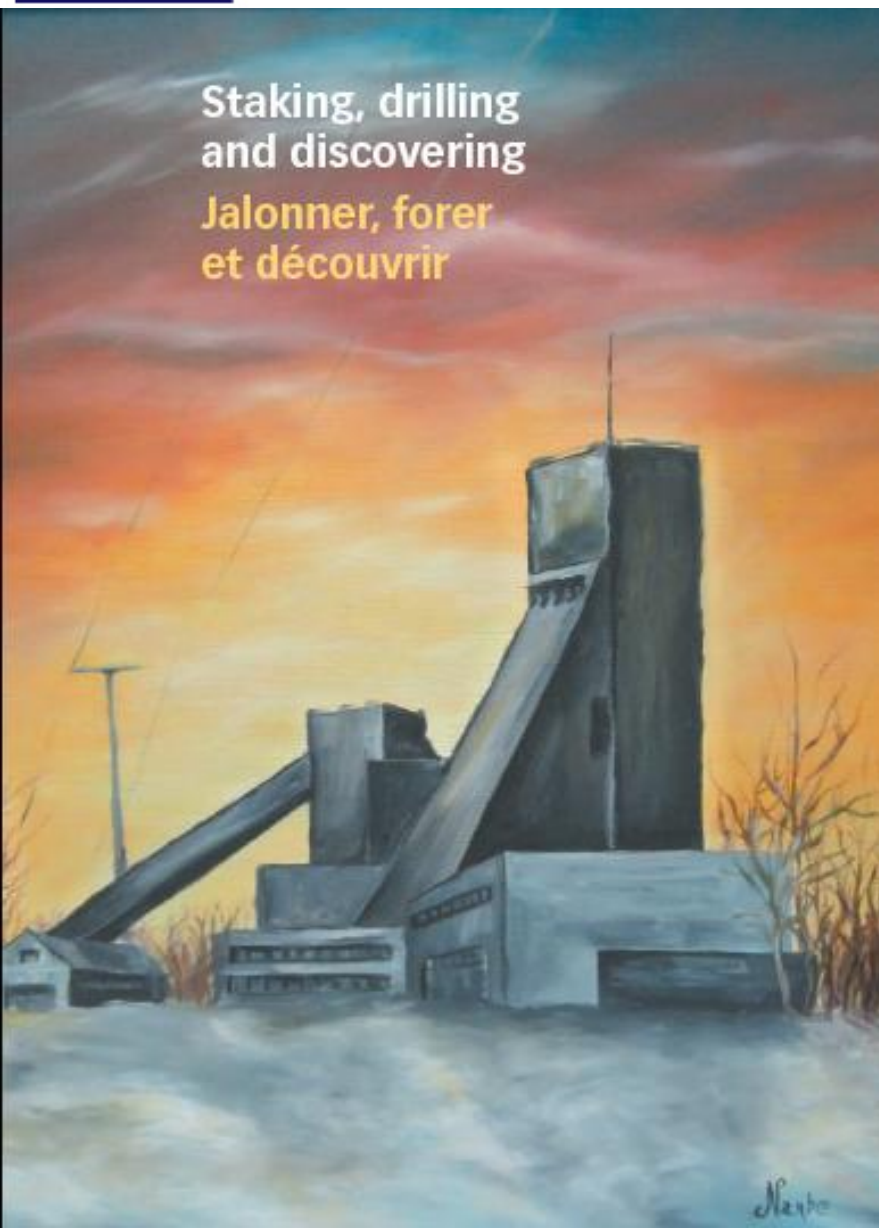




Golden Valley Mines Ltd.
Mines de la Vallée de l'Or Itée

Staking, drilling
and discovering
**Jalonner, forer
et découvrir**



2010 Annual & Special Meeting of Shareholders

Glenn J. Mullan, President, Chairman and CEO of Golden Valley Mines Ltd. invites you to attend the Company's 2010 Annual & Special Meeting of Shareholders in Montreal, Québec. Glenn will be providing shareholders and potential investors with an update on the Company's activities and general outlook on future projects, including the proposed new spin-out companies.

Wednesday June 30, 2010
Bell Centre (la Mise au Jeu Restaurant)
1275 St-Antoine Ouest
(corner of rue de la Montagne)
Montréal, Québec

Corporate Presentation:
15:00 to 16:00
Tour of Montreal Canadiens Hockey Hall of Fame:
16:00 to 17:00

R.S.V.P: info@goldenvalleymines.com

