

**Table 4: Conceptual Life-of-mine Open Pit Production Schedule, Golden Meadows Project, Idaho**

Description	Unit	Total	Year															
			-1*	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Yellow Pine mineralized material mined	Mt	<b>47.2</b>	2.5	2.6	7.3	5.4	4.8	4.6	6.9	7.3	5.9	-	-	-	-	-	-	-
Hangar Flats mineralized material mined	Mt	<b>20.5</b>	-	-	-	2.0	2.5	2.7	0.4	-	1.6	-	-	-	0.7	2.1	7.3	1.3
West End mineralized material mined	Mt	<b>33.6</b>	-	-	-	-	-	-	-	-	-	7.1	7.3	7.3	6.6	5.2	-	-
<b>Total</b>	<b>Mt</b>	<b>101.3</b>	2.5	2.6	7.3	7.4	7.3	7.3	7.3	7.3	7.5	7.1	7.3	7.3	7.3	7.3	7.3	1.3
Overall Mill Head Grade	Au g/t	<b>1.72</b>	1.93	1.94	2.09	1.93	1.95	1.79	1.99	1.84	2.07	1.23	1.34	1.24	1.45	1.77	1.48	1.96
Overall Waste Tonnes	Mt	<b>371.7</b>	14.4	12.3	25.1	29.6	28.9	27.6	28.8	23.6	32.6	27.5	25.6	31.2	21.3	23.0	19.8	0.5
Overall Strip Ratio waste t:mineralized t	t:t	<b>3.7</b>	<b>5.8</b>	<b>4.7</b>	<b>3.4</b>	<b>4.0</b>	<b>4.0</b>	<b>3.8</b>	<b>3.9</b>	<b>3.3</b>	<b>4.3</b>	<b>3.9</b>	<b>3.5</b>	<b>4.3</b>	<b>2.9</b>	<b>3.2</b>	<b>2.7</b>	<b>0.4</b>

\* Material mined in Year -1 is processed in Year 1

**Table 9: Annual Plant Feed, Recovery and Cash Cost Estimates, PEA for Golden Meadows Project, Idaho**

Description	Unit	Total	Year														
			1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Total Plant feed	(Mt)	<b>101.3</b>	5.1	7.3	7.3	7.3	7.3	7.3	7.3	7.5	7.1	7.3	7.3	7.3	7.3	7.3	1.3
Gold grade	(g/t)	<b>1.72</b>	1.94	2.09	1.93	1.95	1.79	1.99	1.84	2.07	1.23	1.34	1.24	1.45	1.77	1.48	1.96
Silver grade	(g/t)	<b>1.60</b>	7.21	3.34	2.65	2.26	1.72	2.63	2.19	1.03	-	-	-	-	0.18	0.48	3.86
Antimony grade (for +0.1% Sb material)	(%)	<b>0.45</b>	0.60	0.36	0.46	0.38	0.36	0.41	0.53	0.31	-	-	-	0.29	0.55	0.51	0.84
Gold Recovery	(%)	<b>89.0</b>	87.4	88.8	88.9	89.6	89.9	90.7	90.4	90.6	79.6	91.3	84.6	88.7	90.3	89.9	89.6
Silver Recovery	(%)	<b>13.0</b>	16.1	15.0	15.6	12.5	10.2	8.5	11.0	7.6	0.0	0.0	0.0	0.0	14.2	15.0	10.2
Antimony Recovery (for +0.1% Sb material)	(%)	<b>80.0</b>	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0	0.0	0.0	0.0	80.0	80.0	80.0	80.0
Payable Gold	Koz	<b>4,922</b>	272	425	399	403	372	419	383	447	222	284	244	300	371	308	72
Payable Silver	Koz	<b>335</b>	102	46	40	28	21	39	30	14	-	-	-	-	2	5	8
Payable Antimony	Mlb	<b>90.6</b>	20.8	15.3	14.1	10.9	4.5	3.5	7.5	2.5	-	-	-	-	1.6	5.8	3.9
Cash Cost (without by-product credit)	\$/payable oz Au	<b>532</b>	484	450	489	482	523	468	498	452	818	656	712	580	504	590	540
Cash Cost (with by-product credit)	\$/payable oz Au	<b>425</b>	35	239	283	325	453	417	382	419	818	656	712	578	479	481	225