

Merrex Gold Inc. Siribaya Project RC Drilling Program Siribaya Structure

August 2012

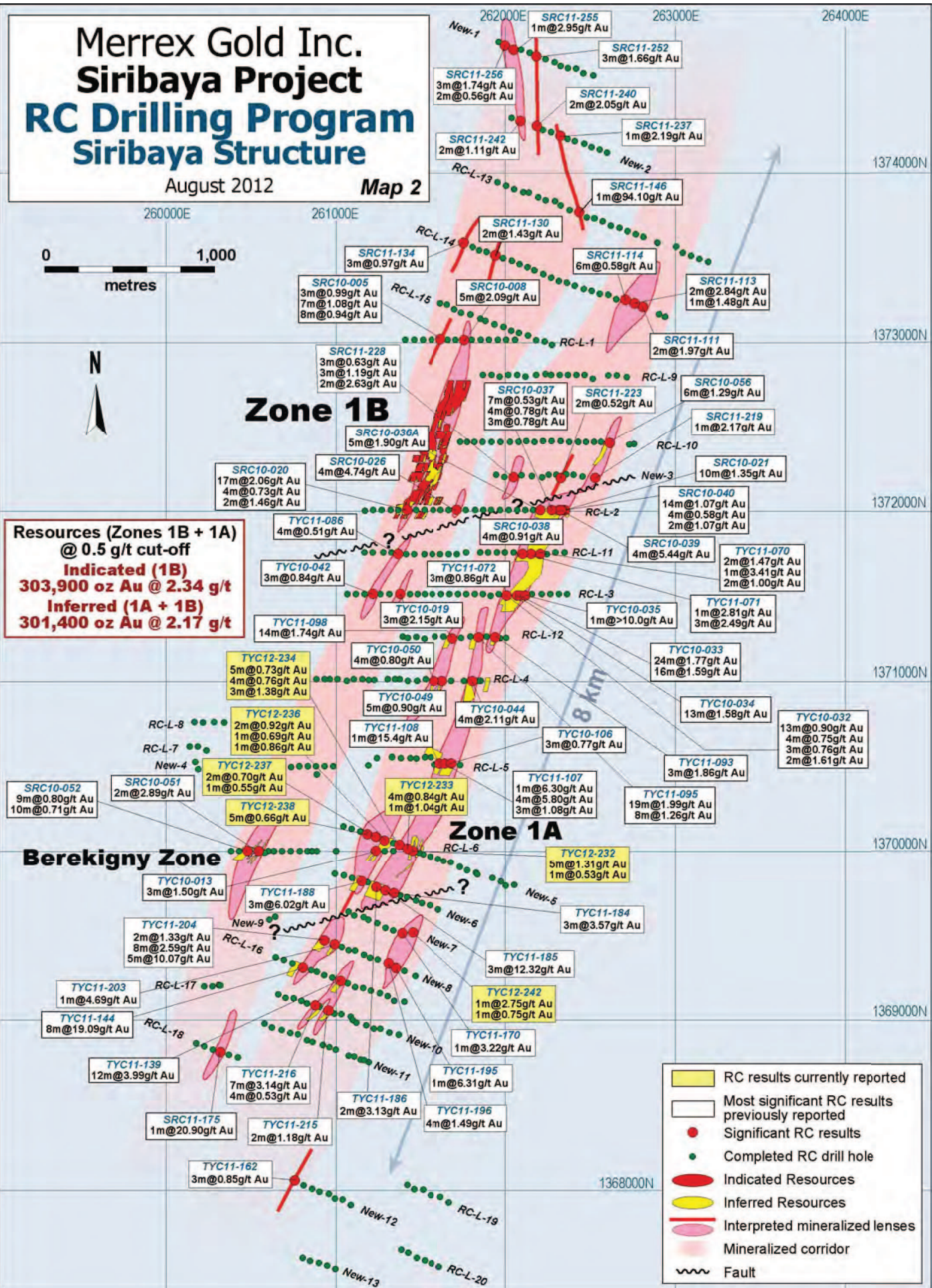
Map 2



**Resources (Zones 1B + 1A)
@ 0.5 g/t cut-off**

**Indicated (1B)
303,900 oz Au @ 2.34 g/t**

**Inferred (1A + 1B)
301,400 oz Au @ 2.17 g/t**



- RC results currently reported
- Most significant RC results previously reported
- Significant RC results
- Completed RC drill hole
- Indicated Resources
- Inferred Resources
- Interpreted mineralized lenses
- Mineralized corridor
- Fault