

Wilton Resources Inc.
NI 51-101 Forecast Case
Oil and Gas Reserves Summary
AJM Deloitte June 30, 2011 Forecast Pricing (CAD)

Volumes in Imperial Units

CATEGORY	Oil								Natural Gas								Total BOE		
	Light, Medium and Shale			Heavy		Bitumen		Solution		Associated and Non-Associated		Coalbed Methane		Natural Gas Liquids		Sulphur			
	W.1 Gross Mstb	Co. Share Net Mstb		W.1 Gross Mstb	Co. Share Net Mstb	W.1 Gross Mstb	Co. Share Net Mstb	W.1 Gross Mstb	Co. Share Net Mstb	W.1 Gross Mstb	Co. Share Net Mstb	W.1 Gross Mstb	Co. Share Net Mstb	W.1 Gross Mstb	Co. Share Net Mstb	W.1 Gross Mstb	Co. Share Net Mstb		
PDP	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0	224.1	208.6	0.0	0.0	0.0	0.0	0.0	0.0	37.4	34.8
PDNP	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0	66.1	61.7	0.0	0.0	0.0	0.0	0.0	0.0	11.0	10.3
TP	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0	290.2	270.3	0.0	0.0	0.0	0.0	0.0	0.0	48.4	45.0
PB	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0	133.3	124.1	0.0	0.0	0.0	0.0	0.0	0.0	22.2	20.7
P+P	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0	423.5	394.3	0.0	0.0	0.0	0.0	0.0	0.0	70.6	65.7

Volumes in Metric Units

CATEGORY	Oil								Natural Gas								Total BOE		
	Light, Medium and Shale			Heavy		Bitumen		Solution		Associated and Non-Associated		Coalbed Methane		Natural Gas Liquids		Sulphur			
	W.1 Gross E3m3	Co. Share Net E3m3		W.1 Gross E3m3	Co. Share Net E3m3	W.1 Gross E3m3	Co. Share Net E3m3	W.1 Gross E63	Co. Share Net E63	W.1 Gross E63	Co. Share Net E63	W.1 Gross E63	Co. Share Net E63	W.1 Gross E3m3	Co. Share Net E3m3	W.1 Gross E3t	Co. Share Net E3t	W.1 Gross E3m3e	Co. Share Net E3m3e
PDP	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0	6.3	5.9	0.0	0.0	0.0	0.0	0.0	0.0	5.9	5.5
PDNP	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0	1.9	1.7	0.0	0.0	0.0	0.0	0.0	0.0	1.8	1.6
TP	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0	8.2	7.6	0.0	0.0	0.0	0.0	0.0	0.0	7.7	7.2
PB	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0	3.8	3.5	0.0	0.0	0.0	0.0	0.0	0.0	3.5	3.3
P+P	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0	11.9	11.1	0.0	0.0	0.0	0.0	0.0	0.0	11.2	10.4