

No: (P)NSD486/2014

Federal Court of Australia
District Registry: New South Wales
Division: General

TRIAUSMIN LIMITED (ACN 062 002 475)
Plaintiff

ORDER

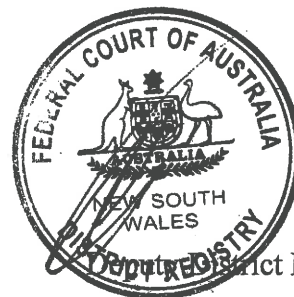
JUDGE: Justice Farrell
DATE OF ORDER: 4 August 2014
WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), the scheme of arrangement between the plaintiff, TriAusMin Limited (ACN 062 002 475) (**TriAusMin**), and its shareholders (**Scheme**), being in the form contained in Annexure D of the Scheme Booklet which was registered with the Australian Securities and Investments Commission on 6 June 2014 and which is Exhibit 1 in this proceedings, be approved.
2. Pursuant to s 411(12) of the Act, TriAusMin be exempted from compliance with s 411(11) of the Act in relation to the Scheme.
3. These orders be entered forthwith.

Date that entry is stamped:

- 4 AUG 2014



Deputy District Registrar