

Table 1  
Torex Gold Resources Inc.  
Drilling Results Media Luna Target  
13-Jun-12

Drill-Hole	Dip	Total Length (m)	Intersection		Core Length (m)	Au g/t	Ag g/t	Cu %	Au equiv (*) g/t	
			From (m)	To (m)						
ML-01	-62.0	466.5		406.30	416.36	10.06	3.31	31.2	1.35	5.91
			including	408.64	413.46	4.82	6.13	58.7	2.40	10.81
ML-02	-90.0	696.0		500.90	516.70	15.80	2.05	12.1	0.55	3.10
			including	503.05	507.43	4.38	4.27	9.3	0.78	5.61
ML-06	-70.0	507.0		282.43	286.47	4.04	0.20	3.9	0.46	0.96
ML-07	-55.0	414.0		328.18	342.57	14.39	2.19	24.2	0.85	3.91
			including	334.36	338.37	4.01	4.91	44.3	1.38	7.80
ML-08	-62.0	578.0		514.54	536.12	21.58	2.39	8.9	0.57	3.41
			including	514.54	521.60	7.06	6.56	9.9	1.15	8.47

The gold equivalent grade, including copper and silver values, is based on 100% metal recoveries.

The gold grade equivalent calculation used is as follows:

$$\text{Au g/t (EQ)} = \text{Au g/t} + (\text{Cu grade} \times ((\text{Cu price per lb/Au price per oz}) \times 0.06857 \text{ lbs per oz} \times 10000 \text{ g per \%})) + (\text{Ag grade} \times (\text{Ag price per oz/Au price per oz})).$$

The metal prices used were: Gold - \$1600/oz, Copper - \$3.50/lb, Silver - \$29.59/oz