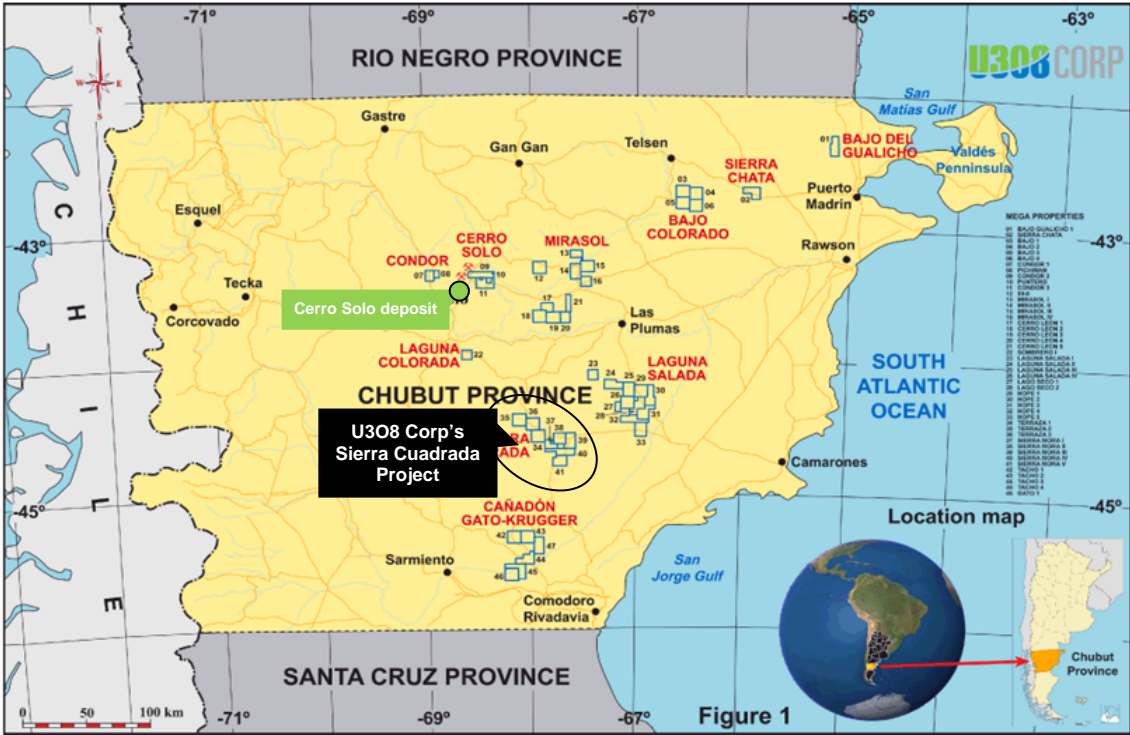


Figure 1 – U308 Corp’s Exploration Properties in Chubut Province, Argentina



Map shows location of U308 Corp’s Sierra Cuadrada concessions (labeled in black). U308 Corp’s other properties in Chubut Province are labeled in red. Argentina’s state-owned uranium deposit, Cerro Solo, is marked by a green dot.