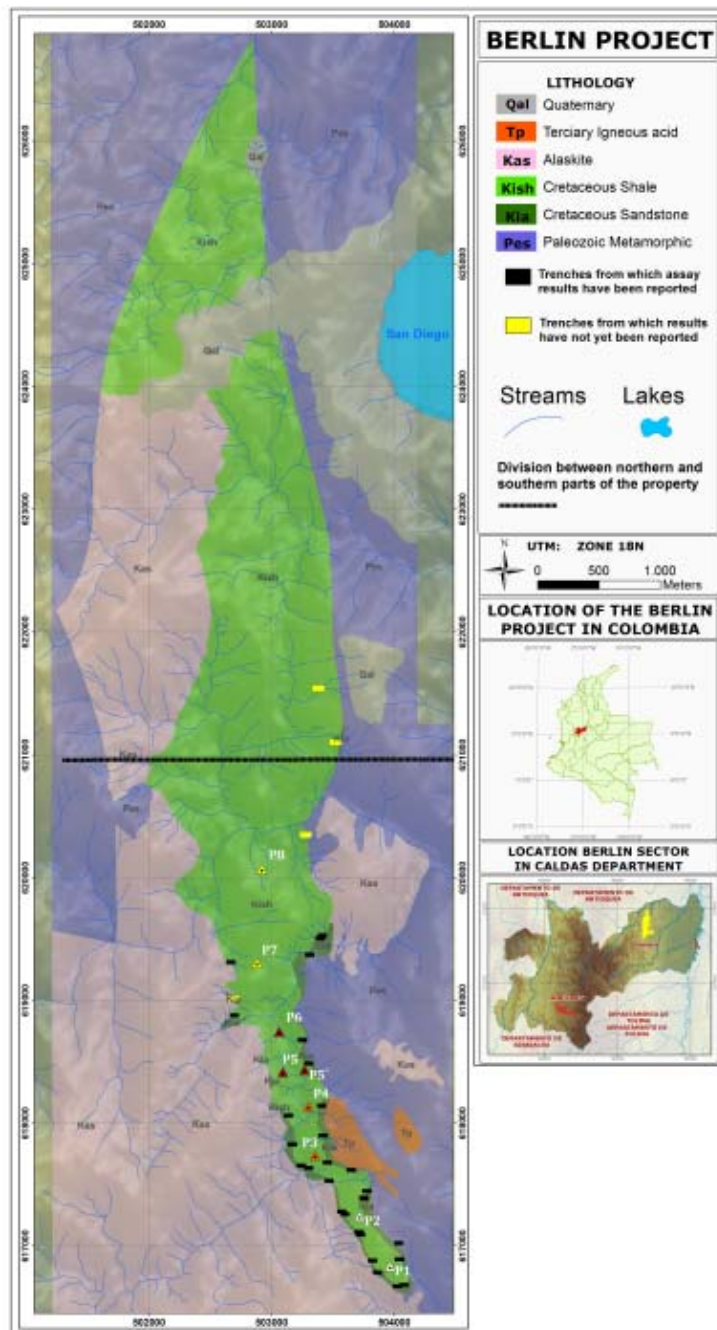
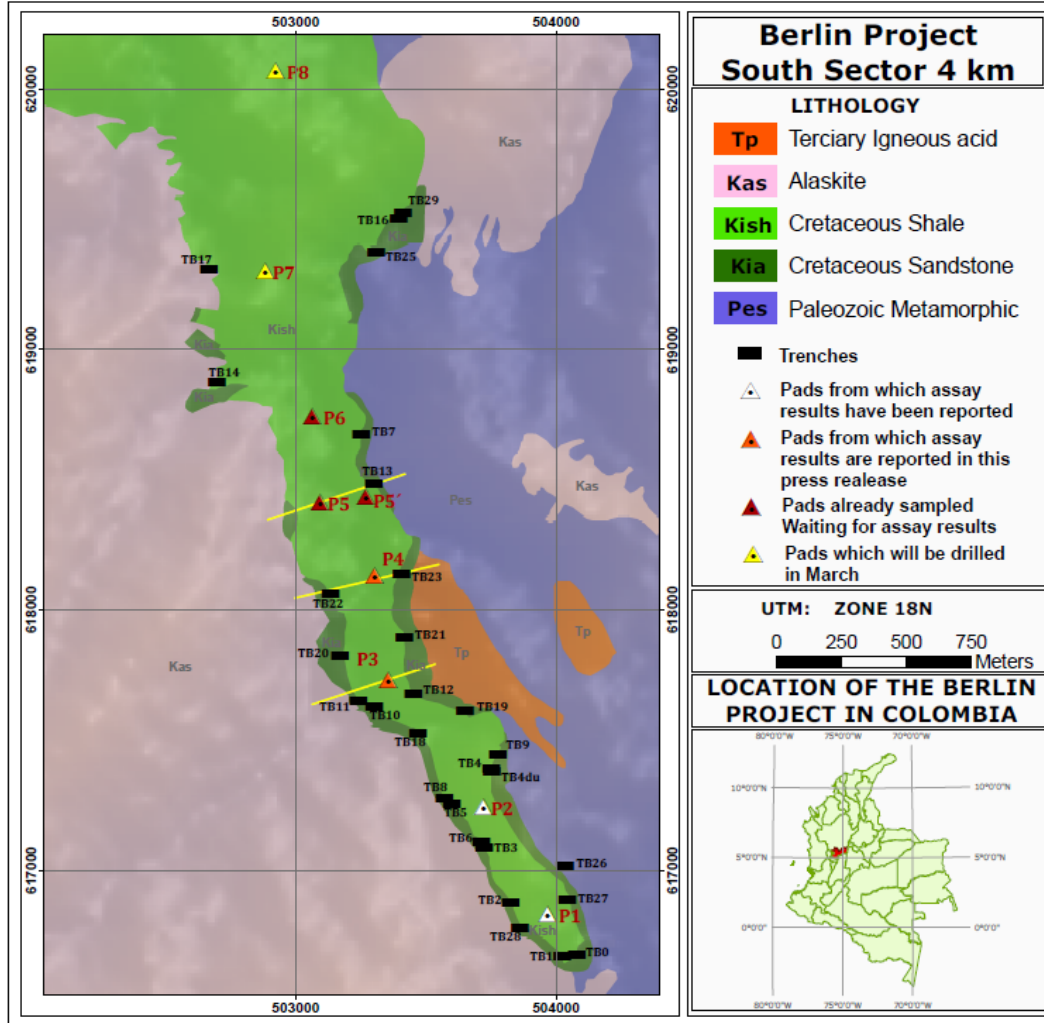


Figure 1 – Map Shows the Location of Trenches and Drill Platforms in the Southern Part of the 10.5km Long Fold in the Berlin Project and the Extent of the Alaskite Batholiths



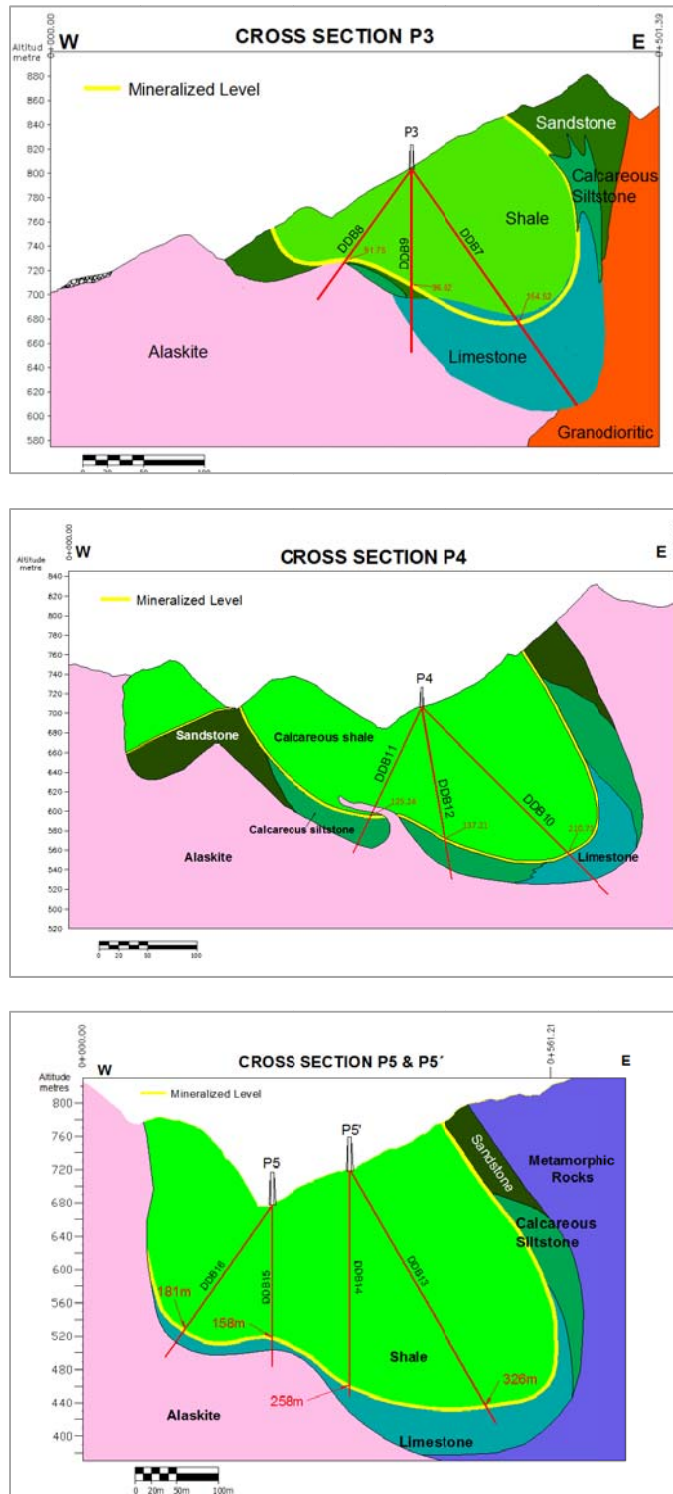
Geological map of the 10.5km long syncline in Cretaceous strata (green shades) in the Berlin Project. The pink coloured areas show the large extent of the alaskite batholith on the west, and the location of the smaller batholith on the east flank of the syncline at Berlin. The alaskite is believed to be the source of the mineralization in the sedimentary units at Berlin. The location of platforms P3, P4 and P5-P5', from which the bore holes reported on in this press release were drilled, are shown as orange triangles labeled with white text.

Figure 2 – Drill Locations in the Southern Part of the Mineralized Trend



Geological map of the southernmost 3km of the 10.5km long fold (syncline) in the Berlin Project. The triangles mark the location of U3O8 Corp’s drill platforms. The 10 bore holes whose assay results are reported in this press release (Table 1) were drilled from platforms P3, P4 and P5-P5’ (shown in red). The orange lines through drill platforms P3, P4 and P5-P5’ show the location of the vertical sections shown in Figure 3.

Figure 3 – Cross Sections of the Berlin Project at Drill Platforms P3, P4 and P5-P5’



These figures show the cross sections through the fold in the Berlin Project at the locations of platforms P3, P4 and P5-P5'. The mineralized unit is marked in yellow. The location of these vertical sections is shown as lines through platforms P3, P4 and P5-P5' in Figure 2.