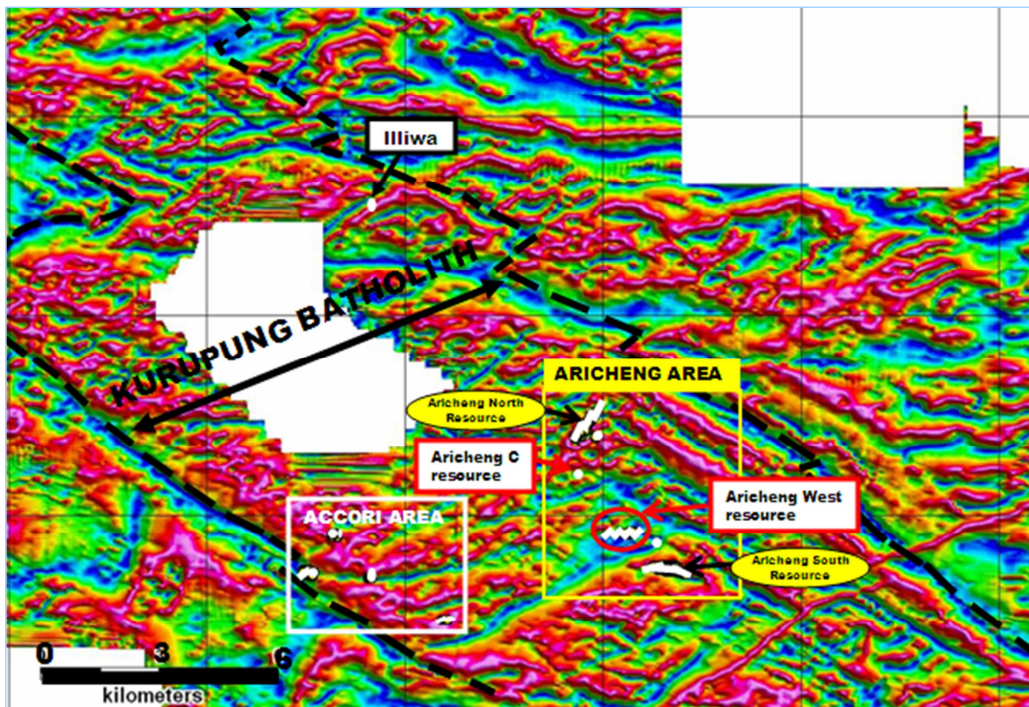


Figure 1 – Multiple Uranium-Bearing Structures in the Kurupung Batholith



Map of airborne magnetic data from the Kurupung area. The Kurupung Batholith lies between northwest trending bounding shear zones (black dashed lines). Cool colours (blue and green) represent rocks with poor magnetism while warm colours (pink, red, orange and yellow) represent magnetic rocks. Most uranium found by U3O8 Corp. to date lies within demagnetized faults (cool coloured areas). The resources in Aricheng West and Aricheng C (labelled in red) reported today are located on one of these weakly magnetic features in the Kurupung.

White irregular areas show the footprints of uranium mineralization drilled by U3O8 Corp. Resource estimates have now been completed on four zones (Aricheng North, Aricheng South, Aricheng West and Aricheng C). Another six structures (white irregular footprints) in the Aricheng and Accori areas are ready for infill drilling in due course.