

**CONSENT**

**To: Ontario Securities Commission  
Saskatchewan Financial Services Commission  
Nova Scotia Securities Commission  
Securities Commission of Newfoundland and Labrador  
Autorité des Marchés Financiers  
Toronto Stock Exchange**

Dear Sirs/Mesdames:

**Re: Filing of Valuation Report titled “Dominion Citrus Limited, Valuation at March 31, 2014”**

We refer to the formal valuation of Dominion Citrus Limited dated August 18, 2014 (the “**Valuation Report**”) which we prepared for the Dominion Citrus Income Fund and Dominion Citrus Limited.

The undersigned hereby consents to the public filing of the Valuation Report with all the Canadian securities regulatory authorities having jurisdiction and publicly with the System for Electronic Document Analysis and Retrieval (SEDAR).

Dated this 27<sup>th</sup> day of August, 2014.

**KLEIN FARBER CORPORATE  
FINANCE INC.**



Per: \_\_\_\_\_  
Blair Roblin, CBV