

Wilton Resources Inc.
CASH FLOW
AJM Deloitte June 30, 2011 Forecast Pricing (CAD)

Total Proved Developed Producing Reserves

Cash Flow BTAX

	Company Revenue	Crown Royalty	Freehold Royalty	ORR Royalty	Mineral Tax	Total Royalty Burden	Net Rev After Royalties	Other Income	Seek Corp Cap Tex	Fixed Oper Expense	Variable Operating Expense	Other Expenses	Total Operating Costs	Abandon Cost & Salvage	Net Operating Income	Total Investment	NET Cash Flow	CUM Cash Flow	Disc Cash Flow (10%)
	\$	\$	\$	\$	\$	%	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
2011	96,893	5,588.8	0.0	0.0	0.0	6	93,094	0.0	0.0	11,250.0	0.0	16,380.4	27,630.4	0.0	65,494	0.0	65,464	65,464	64,032
2012	223,878	14,612.1	0.0	0.0	0.0	7	209,266	0.0	0.0	22,950.0	0.0	33,674.4	66,624.4	0.0	162,742	0.0	152,742	218,206	139,587
2013	196,219	11,560.5	0.0	0.0	0.0	6	187,858	0.0	0.0	23,409.0	0.0	29,802.2	50,211.2	0.0	137,447	0.0	137,447	355,652	114,259
2014	164,425	9,696.1	0.0	0.0	0.0	6	154,829	0.0	0.0	23,877.2	0.0	21,281.6	46,159.8	0.0	109,670	0.0	109,670	465,322	82,671
2015	136,482	8,017.5	0.0	0.0	0.0	6	128,464	0.0	0.0	24,354.7	0.0	18,898.1	41,252.8	0.0	87,212	0.0	87,212	652,034	69,769
2016	113,122	6,863.1	0.0	0.0	0.0	6	106,439	0.0	0.0	24,841.8	0.0	13,448.8	38,291.7	0.0	68,147	0.0	68,147	620,961	42,450
2017	92,828	5,517.3	0.0	0.0	0.0	6	87,409	0.0	0.0	25,338.7	0.0	10,946.5	35,985.2	0.0	51,424	0.0	51,424	672,105	28,122
2018	77,482	4,628.2	0.0	0.0	0.0	6	72,853	0.0	0.0	26,945.4	0.0	8,463.6	34,299.0	0.0	38,554	0.0	38,554	710,660	19,850
2019	63,874	3,832.8	0.0	0.0	0.0	6	60,042	0.0	0.0	26,262.3	0.0	6,712.3	33,074.7	0.0	26,967	0.0	26,967	737,626	12,623
2020	52,273	3,146.9	0.0	0.0	0.0	6	49,126	0.0	0.0	26,899.6	0.0	5,342.6	32,232.2	0.0	16,894	0.0	16,894	754,520	7,188
Sub	1,222,374	73,193.5	0.0	0.0	0.0	6	1,146,180	0.0	0.0	236,118.7	0.0	159,541.6	364,680.3	0.0	754,520	0.0	754,520	754,520	571,551
Rem	19,280	1,160.5	0.0	0.0	0.0	6	18,119	0.0	0.0	12,037.6	0.0	1,970.7	14,008.3	0.0	4,111	0.0	4,111	758,631	1,950
Total	1,241,654	74,354.0	0.0	0.0	0.0	6	1,167,300	0.0	0.0	247,156.3	0.0	161,512.3	408,688.6	0.0	758,631	0.0	758,631	758,631	573,141

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	\$	\$	\$	\$	\$	%	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
2011	96,893	5,588.8	0.0	0.0	0.0	6	93,094	0.0	0.0	11,250.0	0.0	16,380.4	27,630.4	0.0	65,494	0.0	65,464	65,464	64,032
2012	243,478	15,728.9	0.0	0.0	0.0	6	227,749	0.0	0.0	30,600.0	0.0	36,613.7	67,113.7	0.0	160,636	0.0	160,636	226,099	146,561
2013	280,871	15,138.2	0.0	0.0	0.0	6	245,733	0.0	0.0	46,818.0	0.0	35,096.8	81,914.8	0.0	163,818	0.0	163,818	389,917	136,166
2014	222,514	12,985.3	0.0	0.0	0.0	6	209,528	0.0	0.0	47,754.4	0.0	28,800.1	76,554.5	0.0	132,973	0.0	132,973	622,890	100,238
2015	191,628	11,261.1	0.0	0.0	0.0	6	180,275	0.0	0.0	48,709.4	0.0	23,713.2	72,422.6	0.0	107,852	0.0	107,852	630,743	73,916
2016	165,212	9,760.5	0.0	0.0	0.0	6	155,452	0.0	0.0	49,683.6	0.0	19,943.2	69,326.9	0.0	86,125	0.0	86,125	716,868	53,948
2017	141,785	8,418.2	0.0	0.0	0.0	6	133,367	0.0	0.0	50,677.3	0.0	16,244.2	66,921.5	0.0	66,445	0.0	66,445	783,313	37,829
2018	123,987	7,406.1	0.0	0.0	0.0	6	116,581	0.0	0.0	51,690.0	0.0	13,627.5	65,218.4	0.0	51,363	0.0	51,363	834,676	26,446
2019	107,640	6,459.1	0.0	0.0	0.0	6	101,181	0.0	0.0	52,724.7	0.0	11,311.5	64,036.2	0.0	37,145	0.0	37,145	871,820	17,387
2020	70,234	4,228.2	0.0	0.0	0.0	6	66,006	0.0	0.0	38,392.3	0.0	7,178.4	45,570.7	0.0	20,436	0.0	20,436	892,256	8,694
Sub	1,825,841	98,975.4	0.0	0.0	0.0	6	1,526,965	0.0	0.0	428,300.6	0.0	208,408.0	636,708.6	0.0	882,256	0.0	882,256	882,256	664,716
Rem	19,280	1,160.5	0.0	0.0	0.0	6	18,119	0.0	0.0	12,037.6	0.0	1,970.7	14,008.3	0.0	4,111	0.0	4,111	886,367	1,950
Total	1,845,221	98,135.9	0.0	0.0	0.0	6	1,547,085	0.0	0.0	440,338.2	0.0	210,378.7	650,717.9	0.0	886,367	0.0	886,367	886,367	666,306

Total Proved Plus Probable Additional Reserves

Cash Flow BTAX

	Company Revenue	Crown Royalty	Freehold Royalty	ORR Royalty	Mineral Tax	Total Royalty Burden	Net Rev After Royalties	Other Income	Seek Corp Cap Tex	Fixed Oper Expense	Variable Operating Expense	Other Expenses	Total Operating Costs	Abandon Cost & Salvage	Net Operating Income	Total Investment	NET Cash Flow	CUM Cash Flow	Disc Cash Flow (10%)
	\$	\$	\$	\$	\$	%	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
2011	96,893	5,588.8	0.0	0.0	0.0	6	93,094	0.0	0.0	11,250.0	0.0	16,380.4	27,630.4	0.0	65,494	0.0	65,464	65,464	64,032
2012	246,173	16,470.6	0.0	0.0	0.0	7	232,702	0.0	0.0	30,600.0	0.0	37,367.7	67,967.7	0.0	164,734	0.0	164,734	230,198	160,207
2013	286,366	17,453.8	0.0	0.0	0.0	6	268,912	0.0	0.0	46,818.0	0.0	38,526.7	85,344.7	0.0	183,967	0.0	183,967	413,765	152,437
2014	263,362	15,370.2	0.0	0.0	0.0	6	247,991	0.0	0.0	47,754.4	0.0	34,087.1	81,841.4	0.0	166,150	0.0	166,150	679,916	126,247
2015	243,833	14,323.8	0.0	0.0	0.0	6	229,510	0.0	0.0	48,709.4	0.0	30,185.5	78,894.9	0.0	160,611	0.0	160,611	730,526	103,219
2016	225,892	13,333.6	0.0	0.0	0.0	6	212,358	0.0	0.0	49,683.6	0.0	26,634.0	76,317.6	0.0	135,840	0.0	135,840	866,366	84,816
2017	207,272	12,306.4	0.0	0.0	0.0	6	194,966	0.0	0.0	50,677.3	0.0	23,747.0	74,424.3	0.0	120,542	0.0	120,542	986,908	68,265
2018	193,959	11,562.3	0.0	0.0	0.0	6	181,847	0.0	0.0	51,690.0	0.0	21,100.7	72,791.6	0.0	109,056	0.0	109,056	1,095,963	66,149
2019	176,625	10,718.5	0.0	0.0	0.0	6	167,906	0.0	0.0	52,724.7	0.0	18,771.1	71,495.7	0.0	96,411	0.0	96,411	1,192,374	45,128
2020	153,997	9,872.9	0.0	0.0	0.0	6	154,124	0.0	0.0	63,779.2	0.0	16,781.5	70,540.7	0.0	83,594	0.0	83,594	1,275,967	35,561
Sub	2,110,411	127,000.8	0.0	0.0	0.0	6	1,983,410	0.0	0.0	443,687.4	0.0	263,765.6	707,453.1	0.0	1,275,957	0.0	1,275,957	1,275,957	884,883
Rem	526,347	31,699.3	0.0	0.0	0.0	6	494,648	0.0	0.0	234,269.7	0.0	63,882.8	297,852.6	0.0	206,796	0.0	206,796	1,482,753	70,118
Total	2,636,758	158,700.1	0.0	0.0	0.0	6	2,428,058	0.0	0.0	677,957.2	0.0	317,348.5	965,305.7	0.0	1,482,753	0.0	1,482,753	1,482,753	954,981