

**Focus Minerals resources at 31<sup>st</sup> March 2011**

	Measured Resources			Indicated Resources			Inferred Resources			Total Resources			Change
	Tonnes '000t	Grade Au g/t	Ounces	Tonnes '000t	Grade Au g/t	Ounces	Tonnes '000t	Grade Au g/t	Ounces	Tonnes '000t	Grade Au g/t	Ounces	
Tindals Project - UG	524	5.1	87,000	1,987	4.4	278,000	566	4.5	81,000	3,077	4.5	446,000	+18%
Tindals Project - Surface				7,345	2.2	517,000	2,689	2.6	223,000	10,034	2.3	740,000	+22%
<b>Tindals Project Total</b>	<b>524</b>	<b>5.1</b>	<b>87,000</b>	<b>9,332</b>	<b>2.7</b>	<b>795,000</b>	<b>3,255</b>	<b>2.9</b>	<b>304,000</b>	<b>13,111</b>	<b>2.8</b>	<b>1,186,000</b>	<b>+20%</b>
Mount Project							2,090	5.5	370,000	2,090	5.5	370,000	n/c
Lindsays Project				4,350	1.7	238,000	3,562	2.0	233,000	7,912	1.8	471,000	n/c
Three Mile Hill Project				1,386	1.9	86,000	138	3.0	13,000	1,524	2.0	99,000	n/c
Norris Project							1,870	2.1	124,000	1,870	2.1	124,000	n/c
<b>Total</b>	<b>524</b>	<b>5.1</b>	<b>87,000</b>	<b>15,068</b>	<b>2.3</b>	<b>1,119,000</b>	<b>10,915</b>	<b>3.0</b>	<b>1,044,000</b>	<b>26,507</b>	<b>2.6</b>	<b>2,250,000</b>	<b>+10%</b>

**Focus Minerals reserves and stocks at 31<sup>st</sup> March 2011**

Reserves:	Proven Reserves:			Probable Reserves:			Total Reserves:		
	Tonnes:	Grade (g/t):	Ounces:	Tonnes:	Grade (g/t):	Ounces:	Tonnes:	Grade (g/t):	Ounces:
Tindals Project Underground:	257,000	4.0	33,100	763,000	3.2	79,500	1,020,000	3.4	112,600
Tindals Project Open Pits:	-	-	-	505,000	2.1	34,700	505,000	2.1	34,700
Three Mile Hill Project Open Pits:	-	-	-	1,101,000	1.7	59,900	1,101,000	1.7	59,900
The Mount Project Underground:	-	-	-	61,000	7.9	15,500	61,000	7.9	15,500
<b>Reserve Totals:</b>	<b>257,000</b>	<b>4.0</b>	<b>33,100</b>	<b>2,431,000</b>	<b>2.4</b>	<b>189,600</b>	<b>2,687,000</b>	<b>2.6</b>	<b>222,700</b>

Stocks:

Stocks Total:
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Stocks:		
Tonnes:	Grade (g/t):	Ounces:
838,000	0.9	24,600

Reserves and Stocks:

<b>Total:</b>
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Reserves and Stocks:		
Tonnes:	Grade (g/t):	Ounces:
<b>3,525,000</b>	<b>2.2</b>	<b>247,300</b>