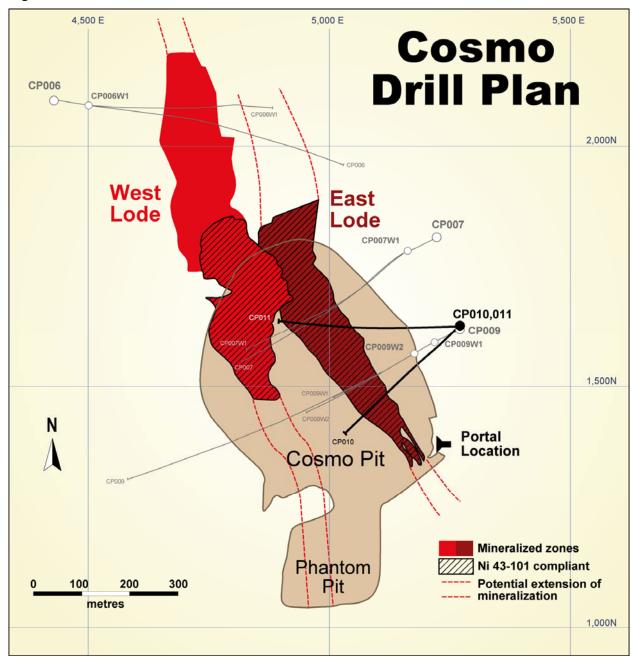
132°E Legend City of Darwin **Current operating mine** Town of Humpty Doo **Tom's Gully Project** Mine in development Processing facility Tom's Gully Mine Town of Jabiru **Crocodile Gold** Arnhem Highway 7 Australia Operations Shared Services Office Tom's Gully Mill **Timor Burnside Project** Town of Adelaide River Sea **Brocks Creek Mine Howley Mine North Point Mine** Proposed Cosmo Howley Mill **Union Reefs & Pine Creek Projects** Town of Pine Creek Cosmo Mine Princess Louise Mine **Maud Creek Union Reefs Mill** Australia **Project** Town of Katherine Stuart Highway 100 50 CROCODILE kilometres

Figure 1: Crocodile Gold Northern Territory Location Map

Figure 2: Cosmo Drill Plan



Southwest 5,200E Northeast **CP010** surface Cosmo Pit East 1,000m Lode Zamu Dolerite 6.2m@2.60g/t Au 3.1m@2.39g/t Au 800m CP010 Drill hole intersection Mineralized zones (NI 43-101 resource) Potential extension of mineralization Cosmo Section CP010 600m 150 100 200 50 metres

Figure 3: Cosmo Section – Hole CP010

West 5,000E 5,400E East 4,600E **CP011** surface Cosmo Pit 1,000m **East** Lode Zamu Dolerite 15.1m@2.19g/t Au 800m Drill hole intersection 9.9m@3.95g/t Au including 2.5m@7.50g/t Au Mineralized zones (NI 43-101 resource) Potential extension of mineralization CP011 Cosmo Section 600m 100 150 200 50

Figure 4: Cosmo Section - Hole CP011