

Figure 1. Laverton Gold Projects – Tenement Locations

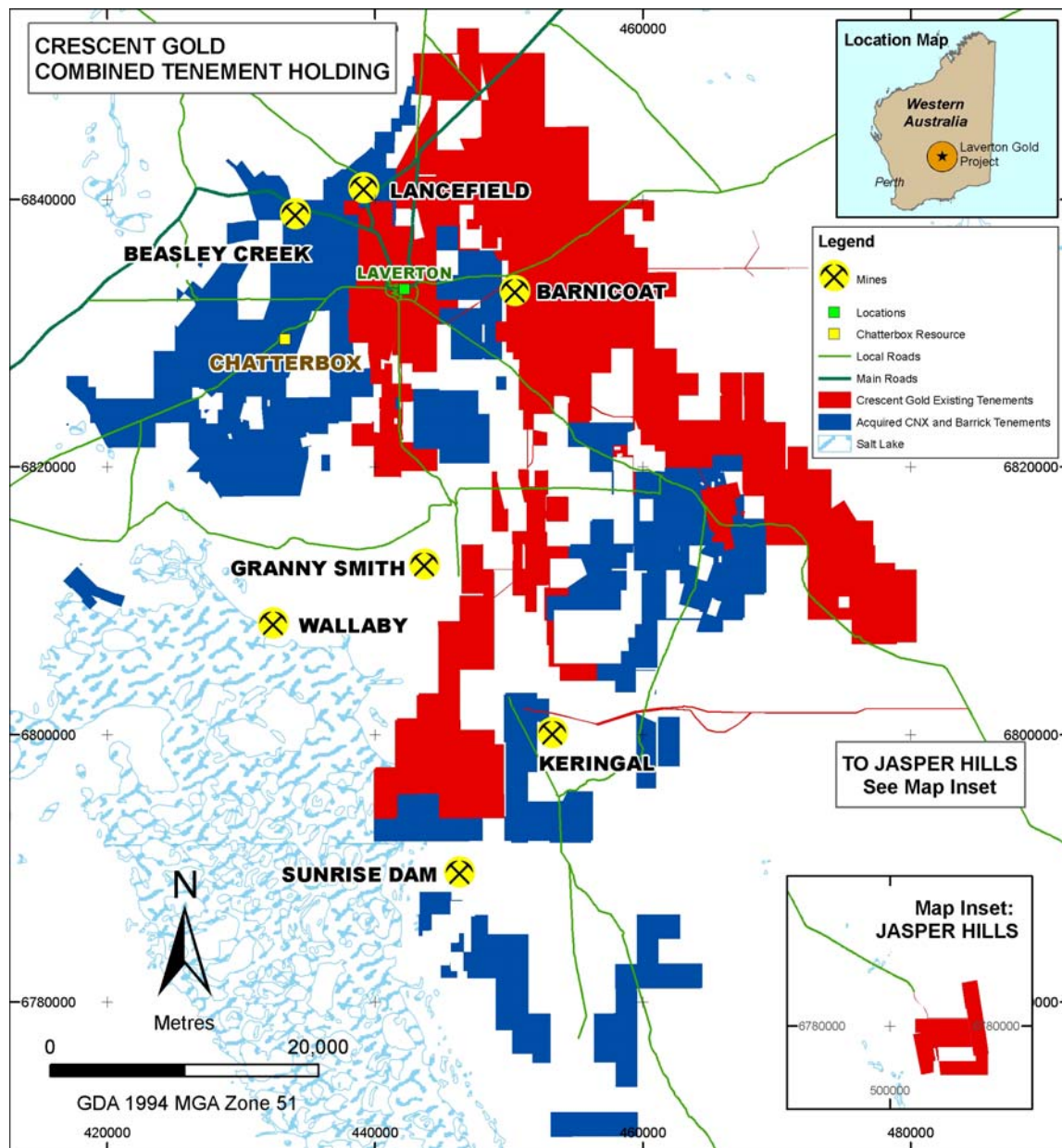


Table 1. Crescent Gold Mineral Resources as at June 2009

Deposit	Measured			Indicated			Inferred		
	Tonnes Kt	Au Grade g/t	Contained Au K Oz	Tonnes Kt	Au Grade g/t	Contained Au K Oz	Tonnes Kt	Au Grade g/t	Contained Au K Oz
Admiral Hill	-	-	-	4,786	1.2	182	972	1.3	39
Barnicoat	-	-	-	340	1.3	14	250	1.0	8
Bells	-	-	-	594	2.0	38	36	1.4	2
Black Label	-	-	-	-	-	-	610	1.0	20
Burtville	-	-	-	700	1.5	35	-	-	-
Castaway	-	-	-	501	1.8	30	45	1.9	3
Craggiemore	88	1.70	5	1,419	1.6	72	112	1.4	5
Euro	-	-	-	869	1.8	50	308	1.9	18
Fish	-	-	-	446	4.0	58	126	3.7	15
Grouse	-	-	-	520	1.7	28	27	1.3	1
Ida H	-	-	-	-	-	-	627	1.4	28
Lily Pond Well	-	-	-	-	-	-	338	1.4	15
Lord Byron	-	-	-	3,190	1.0	103	1,980	0.9	57
Mary Mac South	-	-	-	455	1.9	28	137	2.1	9
Sickle	496	1.84	29	195	2.9	18	141	3.2	15
West Laverton	-	-	-	1,355	2.0	86	507	1.7	27
TOTAL	584	1.82	34	15,369	1.5	741	6,216	1.3	263
TOTAL (Meas + Indic + Infer)				22,169	1.46	1,038			

Table 2. LEJV and LANCEFIELD – Gold Resource Summary as at 31 July 2009

	Lower Cut g/t	Upper Cut g/t	MEASURED		INDICATED		INFERRED		TOTAL		
			Tonnes	g/t Au	Tonnes	g/t Au	Tonnes	g/t Au	Tonnes	g/t Au	Ounces
M38/37 - LANCEFIELD RESOURCE ² [CEL 100%]											
DEEPS	4	-	1,036,000	6.8	603,000	6.2	120,000	7	723,000	6.3	147,200
NML	4	-			126,000	7.9	440,000	7	566,000	7.2	131,000
SPO	4	-			114,000	6.8	54,000	8	168,000	7.2	38,800
WMC ³	3	-			158,000	4.7			1,194,000	6.5	250,400
TELEGRAPH ⁴	4	20					91,000	6	91,000	6.0	17,600
TOTAL TONNES			1,036,000	6.8	1,001,000	6.2	705,000	7	2,742,000	6.6	
TOTAL OUNCES			226,495		201,000		157,000				585,000
STH L'FIELD OXIDE	1	15			72,000	4.0	3,000	5	75,000	4.0	9,700
TOTAL M38/37 TONNES			1,036,000	6.8	1,073,000	6.1	708,000	6.9	2,817,000	6.6	
TOTAL M38/37 OUNCES			226,495		210,259		157,957				594,700
LAVERTON EXPLORATION JOINT VENTURE [CEL 50%, BARRICK 50%]											
VARIOUS OXIDE RESOURCES											
BEASLEY CREEK (M38/49)	1	IDS	270,000	2.0	527,000	2.1	833,000	2.0	1,630,000	2.0	106,900
BEASLEY CREEK STH (M38/49)	1	IDS	147,000	3.1	161,000	2.5	111,000	1.7	419,000	2.5	33,700
GLADIATOR NORTH ⁵ (M38/49)	1	5	7,000	1.7	41,000	1.7	123,000	1.6	171,000	1.6	9,000
INNUENDO (M38/101)	1	IDS			180,000	2.9	380,000	2.3	560,000	2.5	44,900
WHISPER ⁶ (M38/535)	1	IDS					1,408,000	2.4	1,408,000	2.4	108,600
RUMOUR (M38/535)	1	IDS			1,590,000	2.1	1,060,000	2.1	2,650,000	2.1	178,900
GARDEN WELL ⁵ (M38/101)	1	12	90,000	3.3	110,000	2.6	150,000	2	350,000	2.5	28,400
TOTAL OXIDE TONNES - LEJV			514,000	2.5	2,609,000	2.2	4,065,000	2.2	7,188,000	2.2	
TOTAL OXIDE OUNCES - LEJV			41,692		183,922		284,717				510,400
OVERALL TONNES			1,550,000	5.4	3,682,000	3.3	4,773,000	2.9	10,005,000	3.4	
OVERALL OUNCES			268,188		394,182		442,673				1,105,100

Notes

1. Tonnes, grade and ounces have been rounded to the appropriate levels of precision, and may not balance exactly.
2. M38/37 only, predominately sulphide resource, Telegraph free-milling West Lode, WMC includes minor West Lode.
3. WMC data as per WMC Mineral Resources Report Dec 1994.
4. Telegraph resource calculated on basis of weighted average grade over minimum downhole width of 1m.
5. Resources calculated by Micromine OBM as diluted geological resource, all others using IDS methodology. Based on 1g/t model within 0.5g/t outline. Reference March 99 Pre-feasibility Report.
6. Whisper resource recalculated May 05.