

Figure 1: Crocodile Gold Northern Territory Location Map

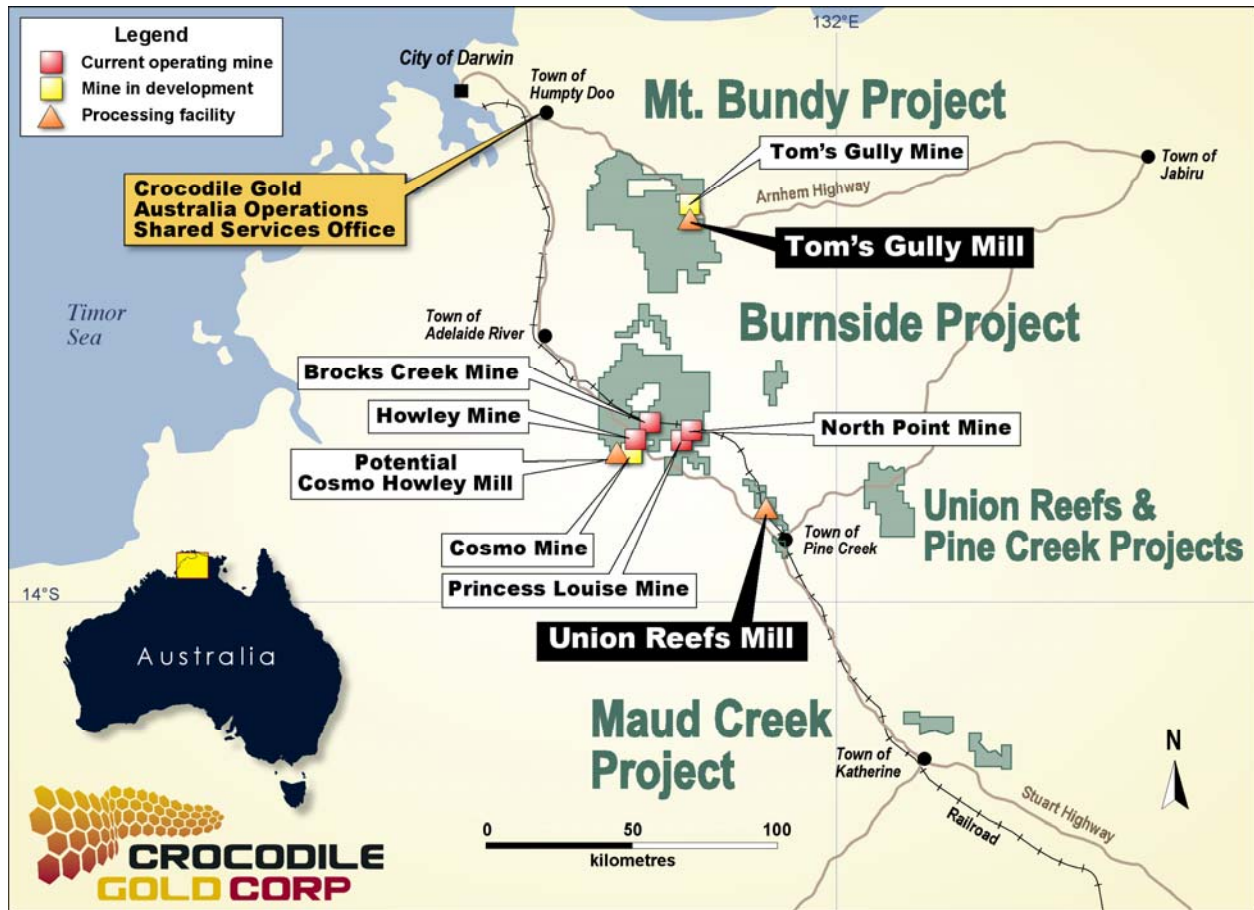


Figure 2: Union Reefs Project Area Map

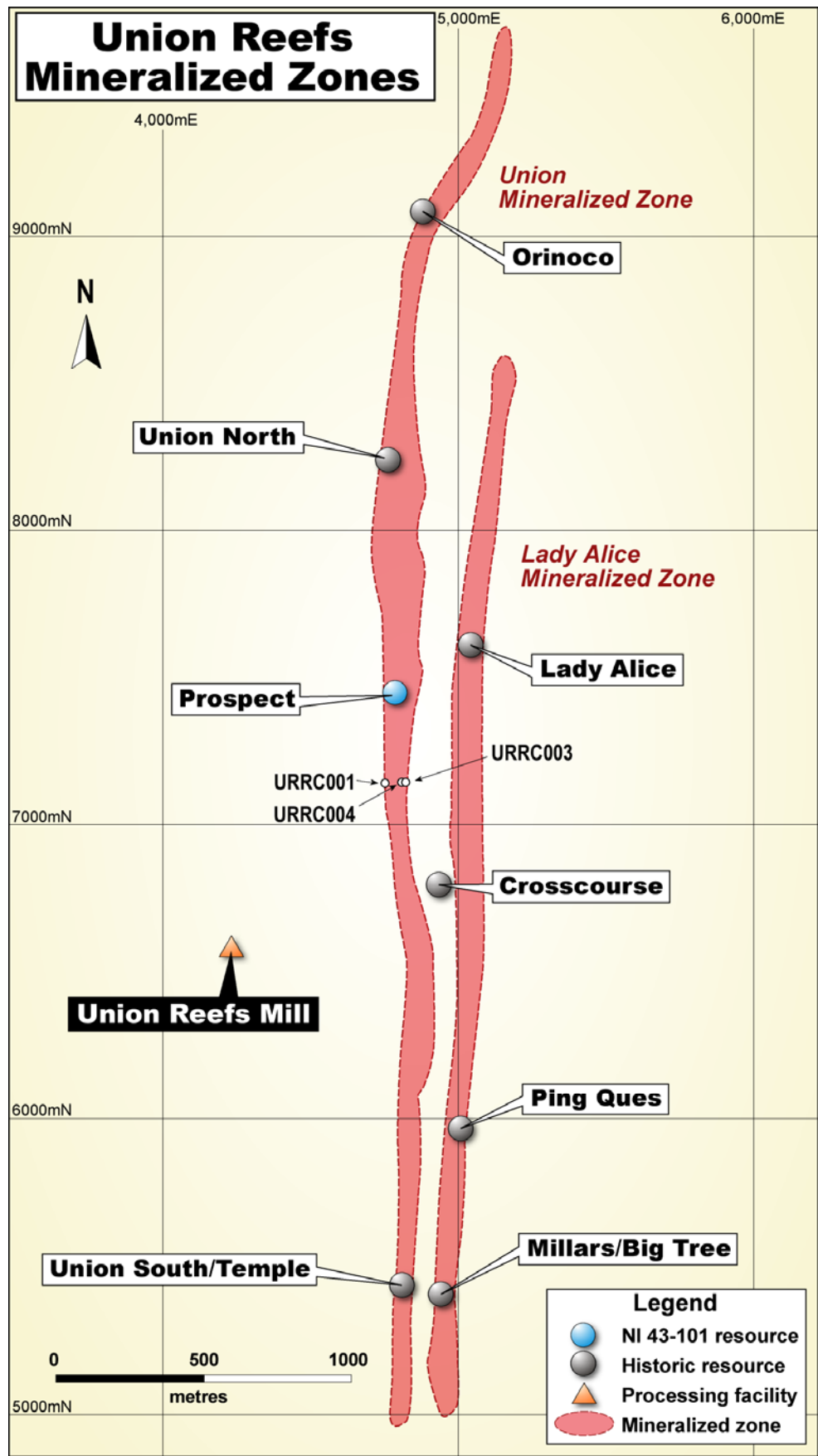


Figure 3: Prospect Cross Section

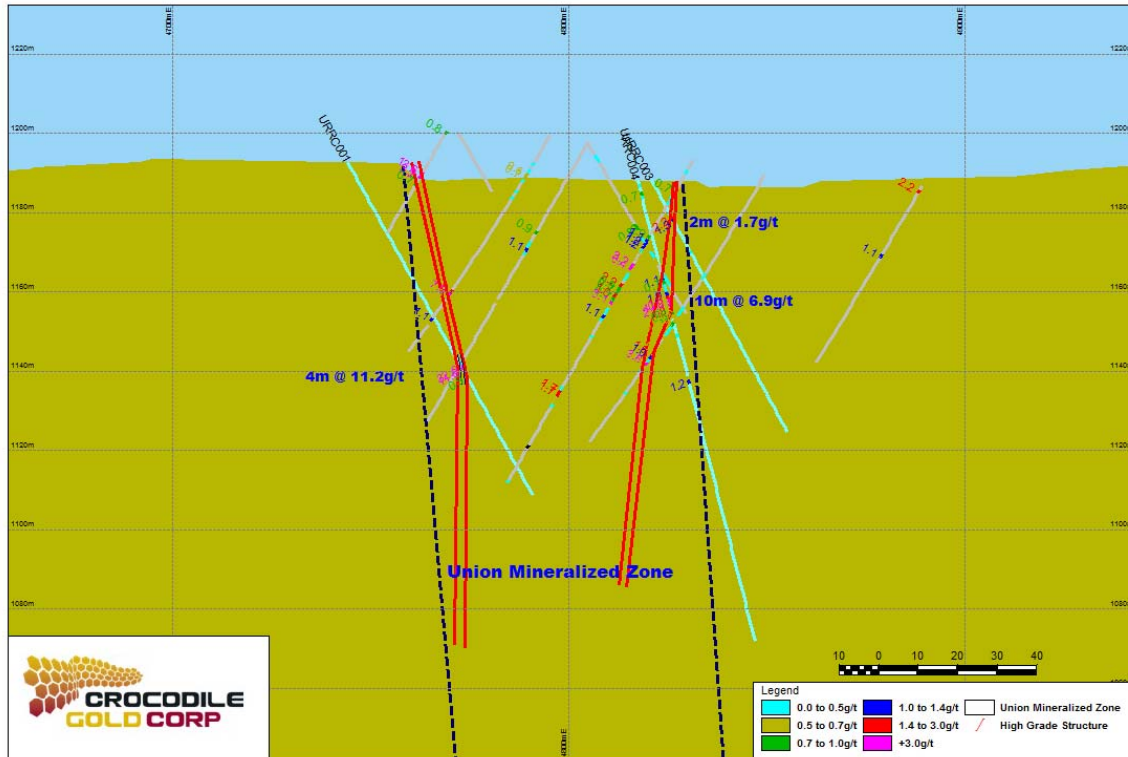


Figure 4: Prospect Longitudinal Section (looking west) (Image shows Union Mineralized Zone which contains the E-Lens Mineralization in Crosscourse)

