

Figure 1: Crocodile Gold Northern Territory Location Map

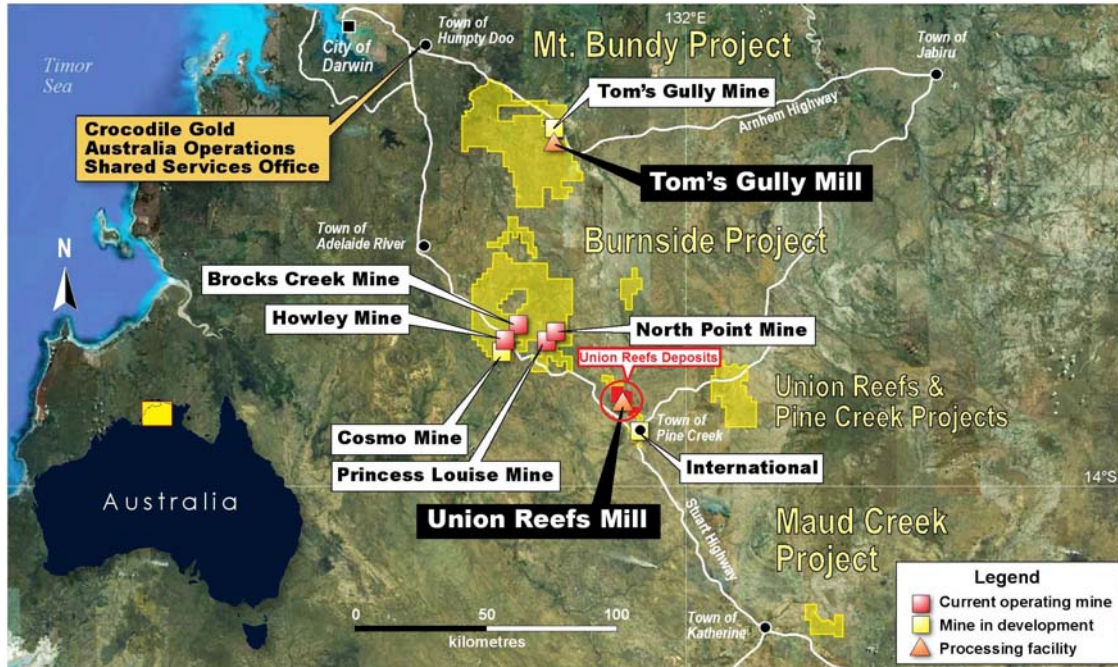


Figure 2: Mineralized Zones at Union Reefs (includes Significant Historic Intercepts at Northern Union Reefs) – Highlighting longitudinal-section lines

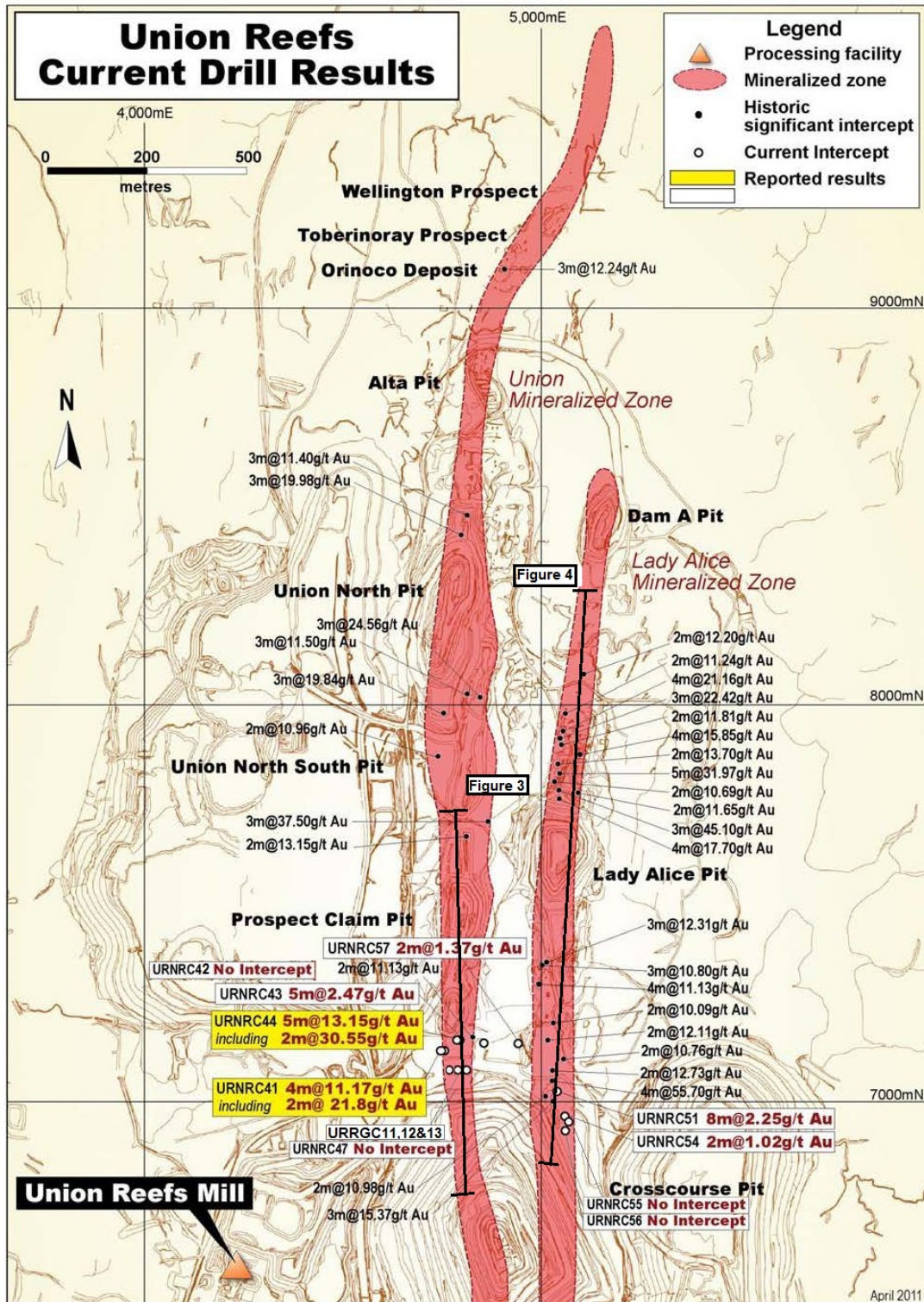


Figure 3: Longitudinal Section of Prospect Deposit on Union Mineralized Zone showing latest drilling

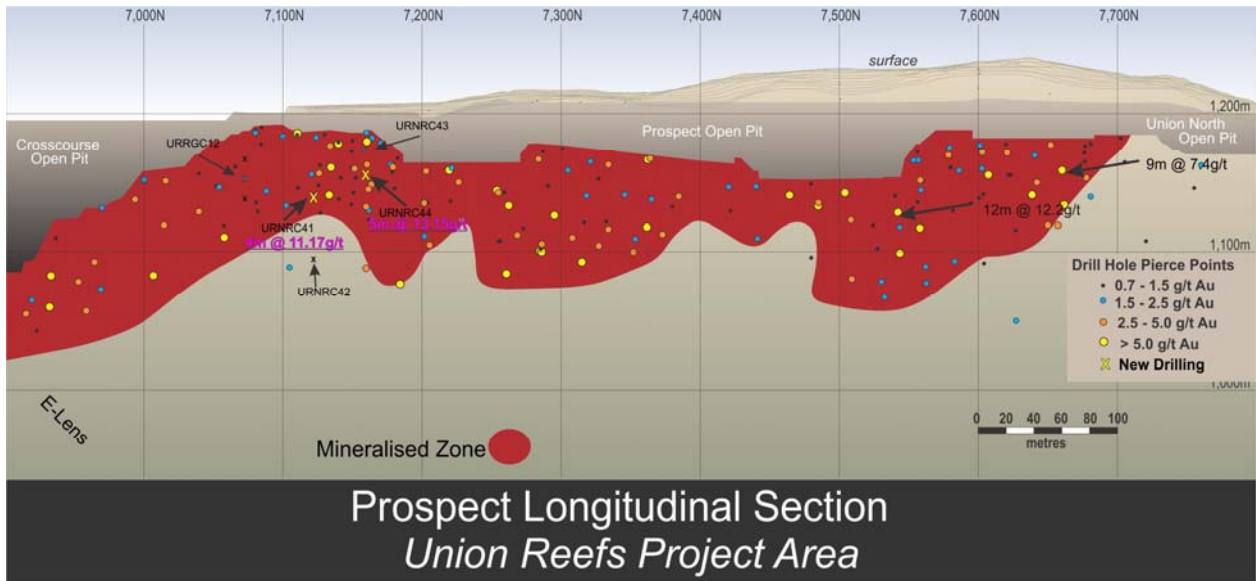


Figure 4: Longitudinal Section of Lady Alice Deposit on Lady Alice Mineralized Zone showing latest drilling

