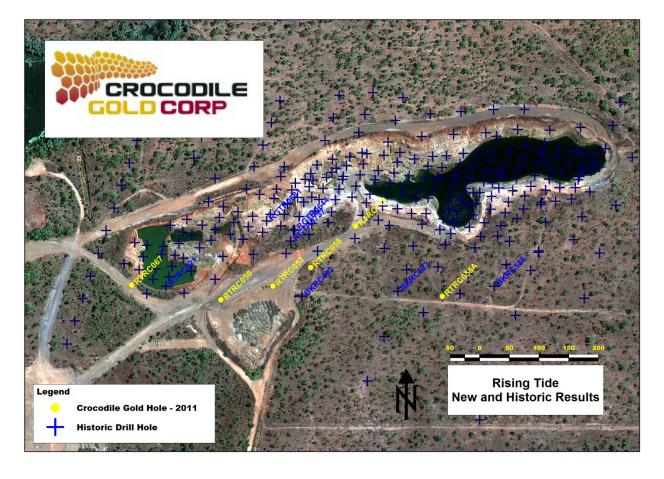


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Figure 1: Crocodile Gold Northern Territory Location Map

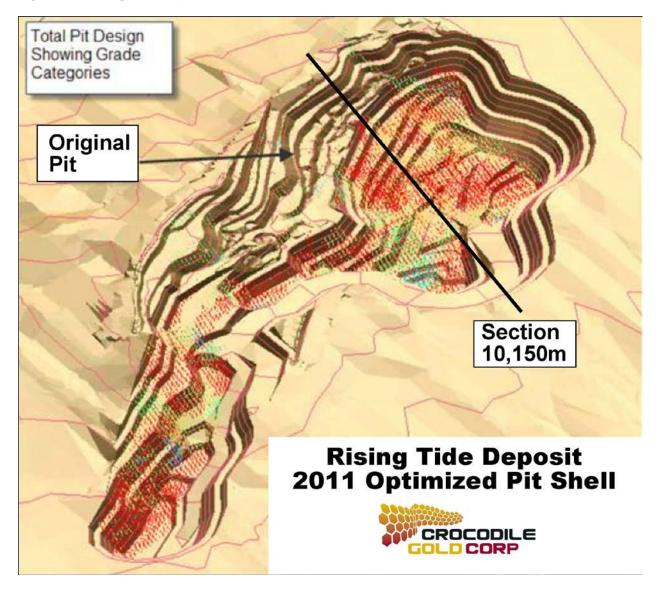
Figure 2: New and Historic Drill Results





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Figure 3: Rising Tide Optimized Pit Shell





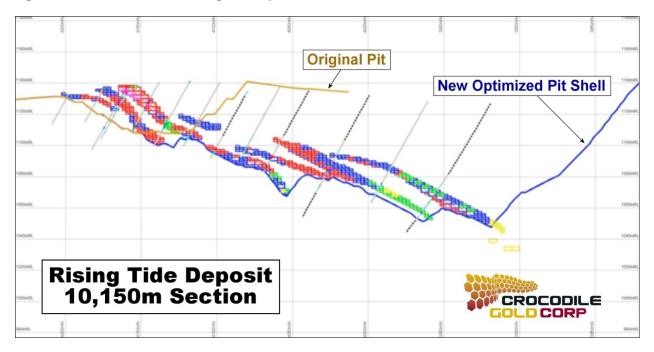


Figure 4: Cross Section of Rising Tide Optimized Pit Shell