

Figure 1: Crocodile Gold Northern Territory Location Map

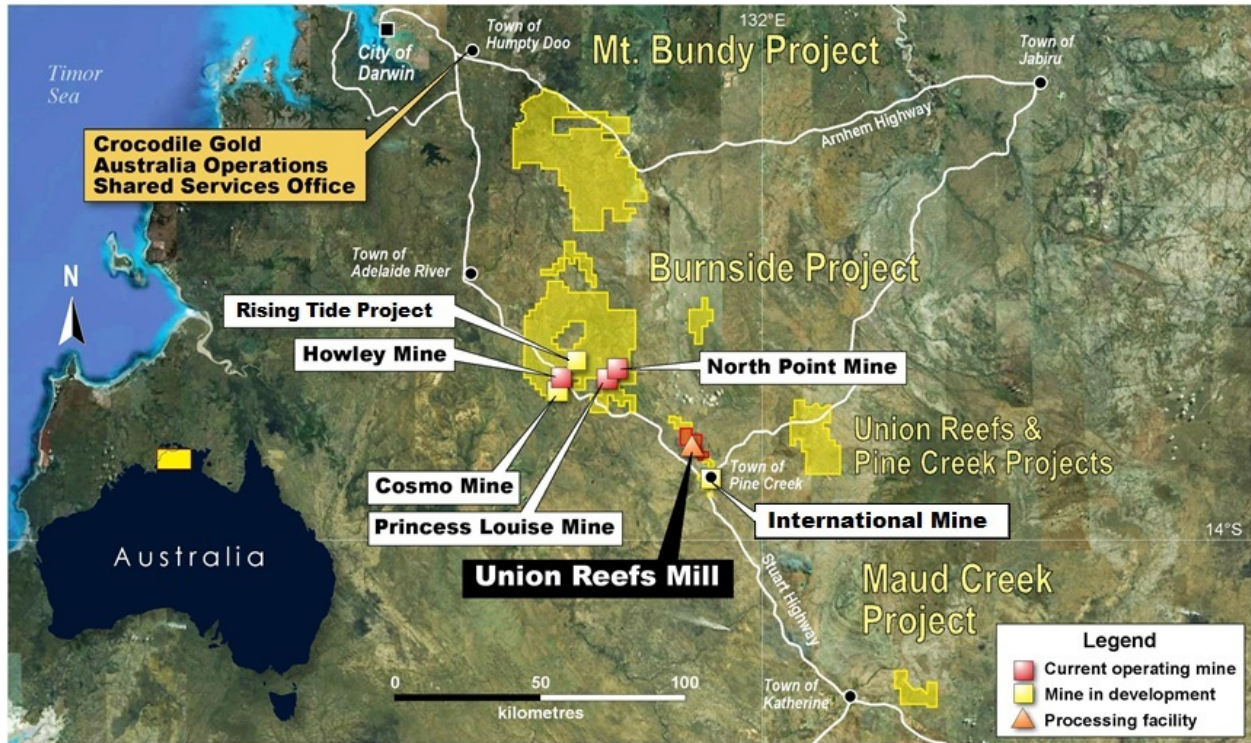


Figure 2: New and Historic Drill Results

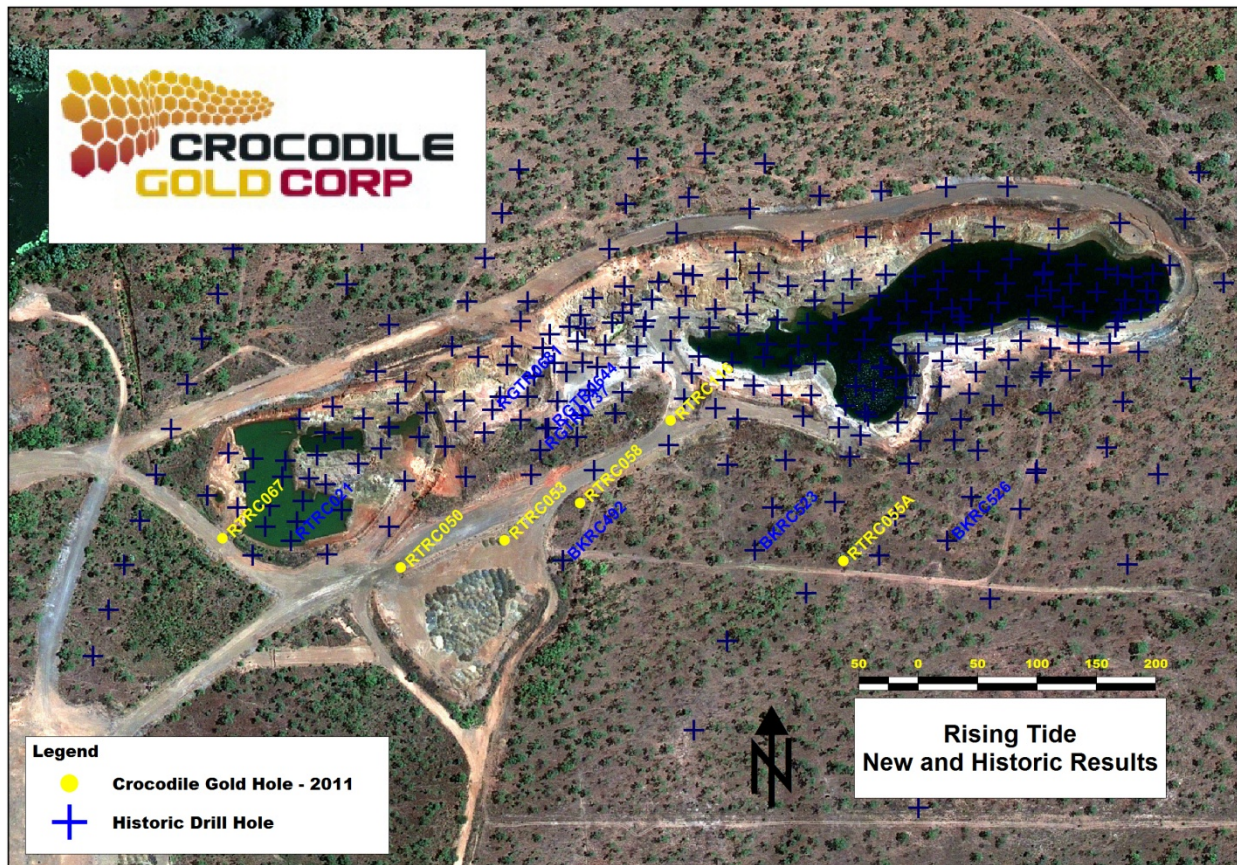
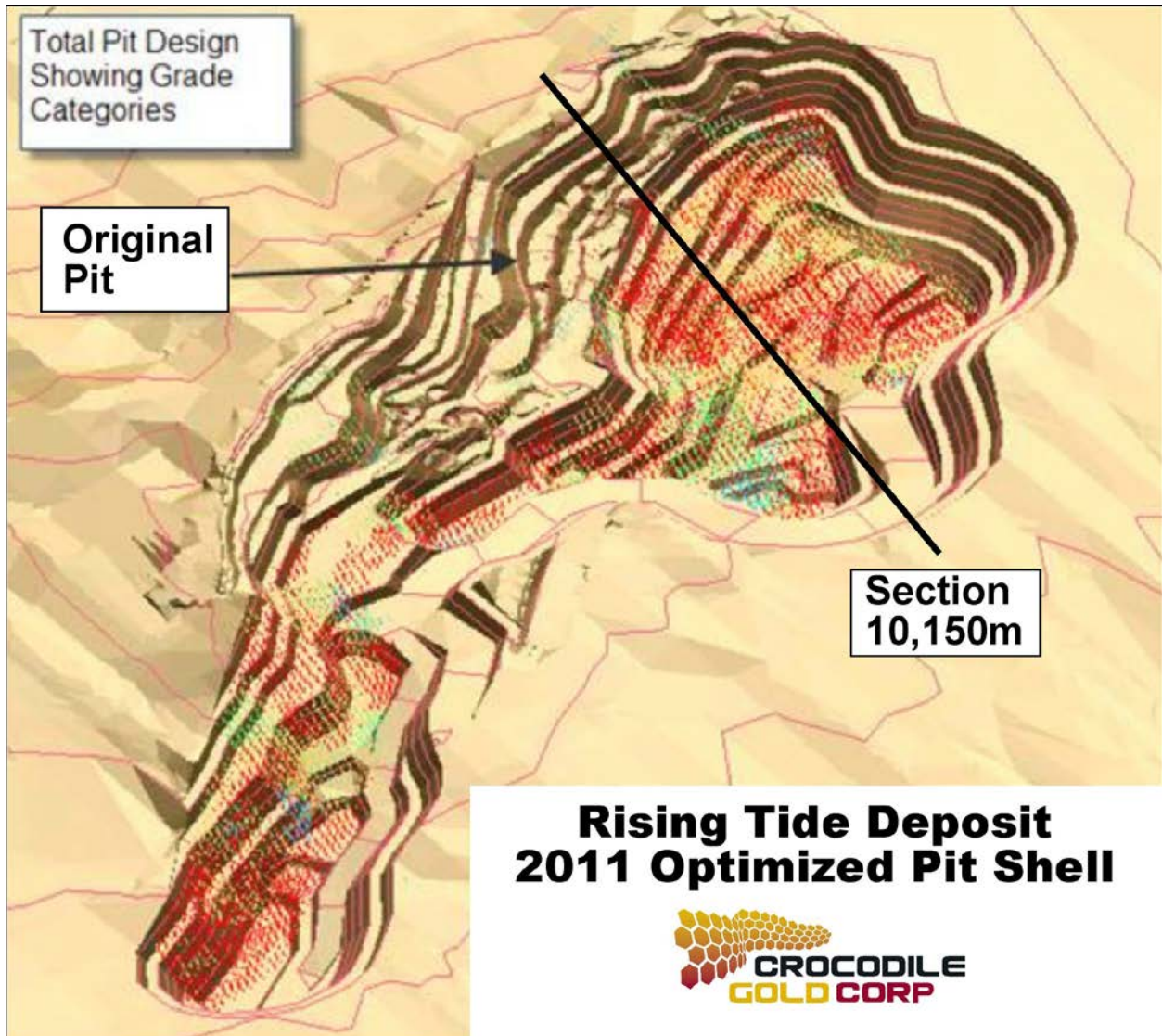


Figure 3: Rising Tide Optimized Pit Shell



**Figure 4: Cross Section of Rising Tide Optimized Pit Shell**

