

Figure 1: Crocodile Gold Northern Territory Location Map

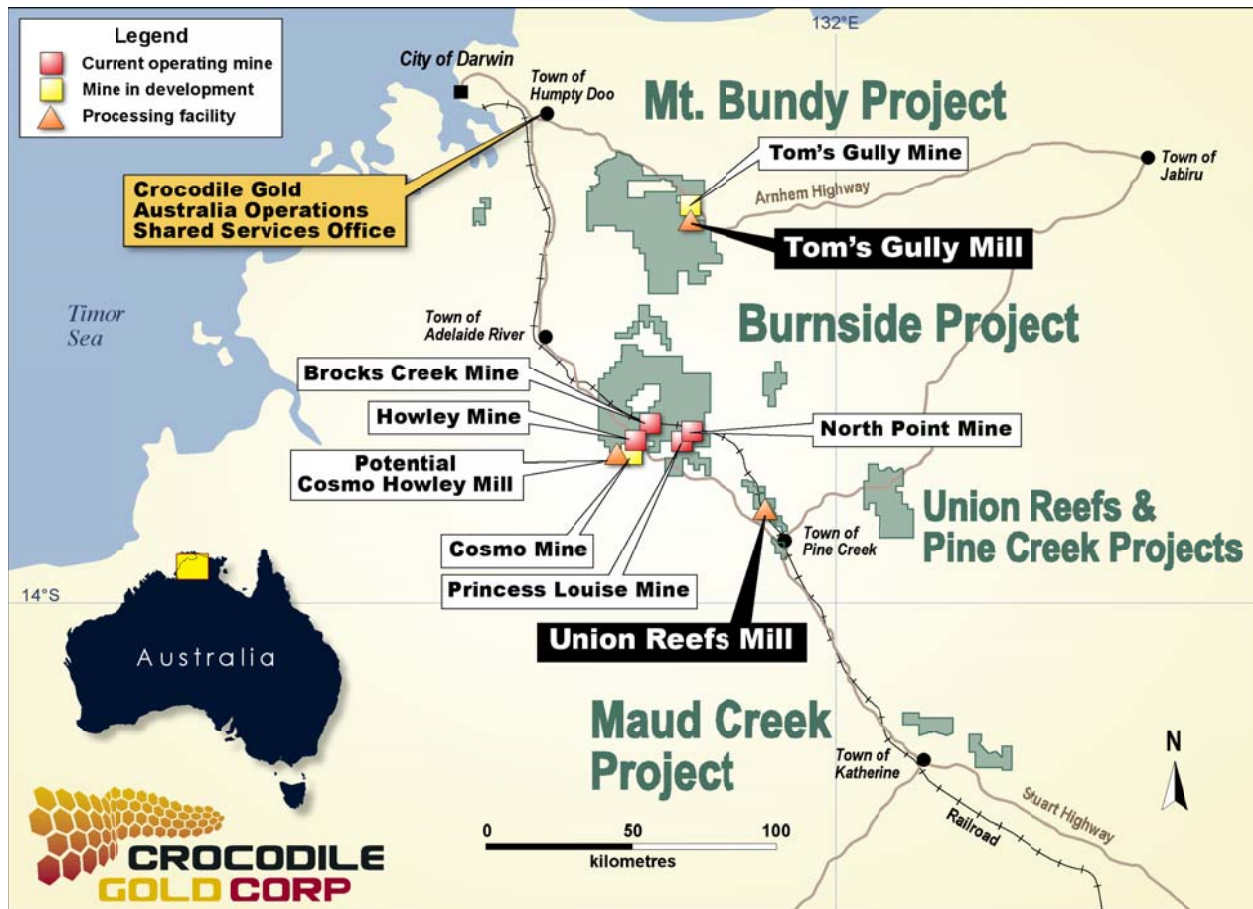


Figure 2: Union Reefs Project Area Map

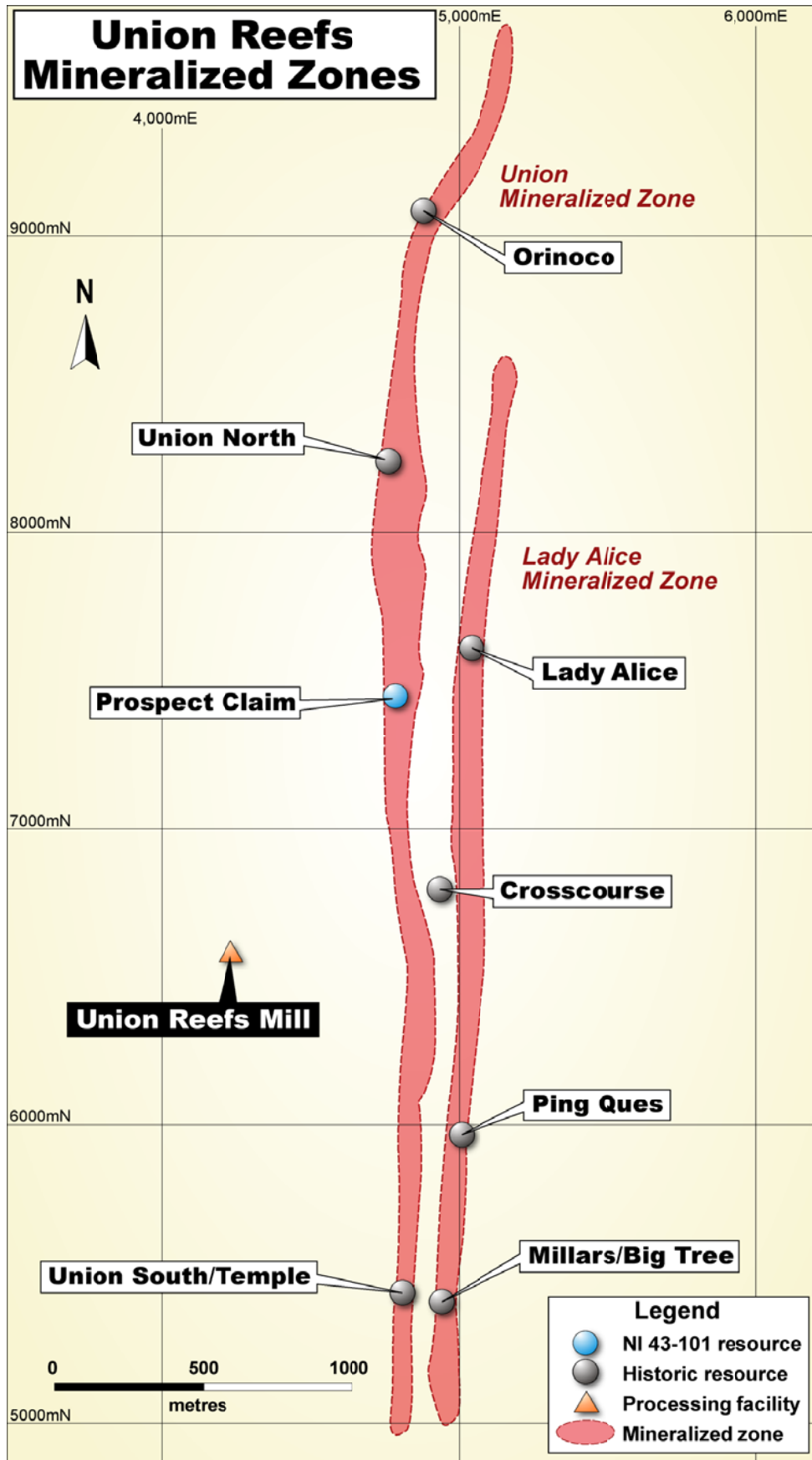


Figure 3: Prospect Claim Longitudinal Section (looking west) (Image shows E-Lens mineralization in Crosscourse which is on the Union Mineralized Zone)

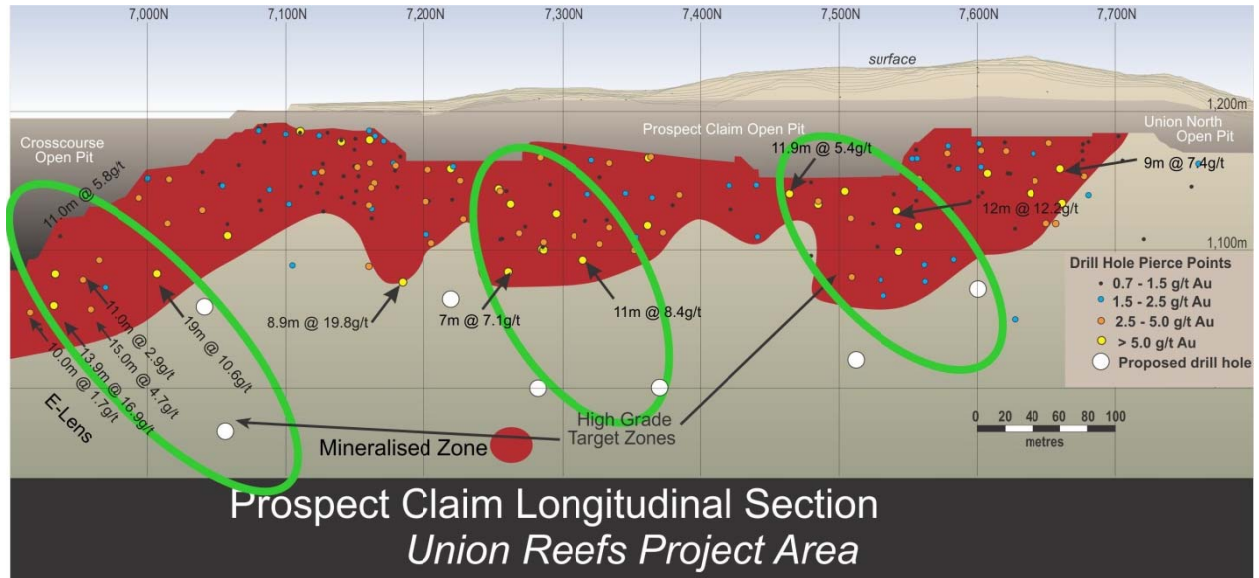


Figure 4: Crosscourse Pit Mineralization (Photo taken in base of pit at Crosscourse in 2003 looking north. Mineralization is estimated to be around 30m wide at a grade of 4g/t plunging to the north around 60°. Red line is showing high grade zone and orange line is lower grade margin (~1.5g/t).)

