

Figure 1: Crocodile Gold Northern Territory Location Map

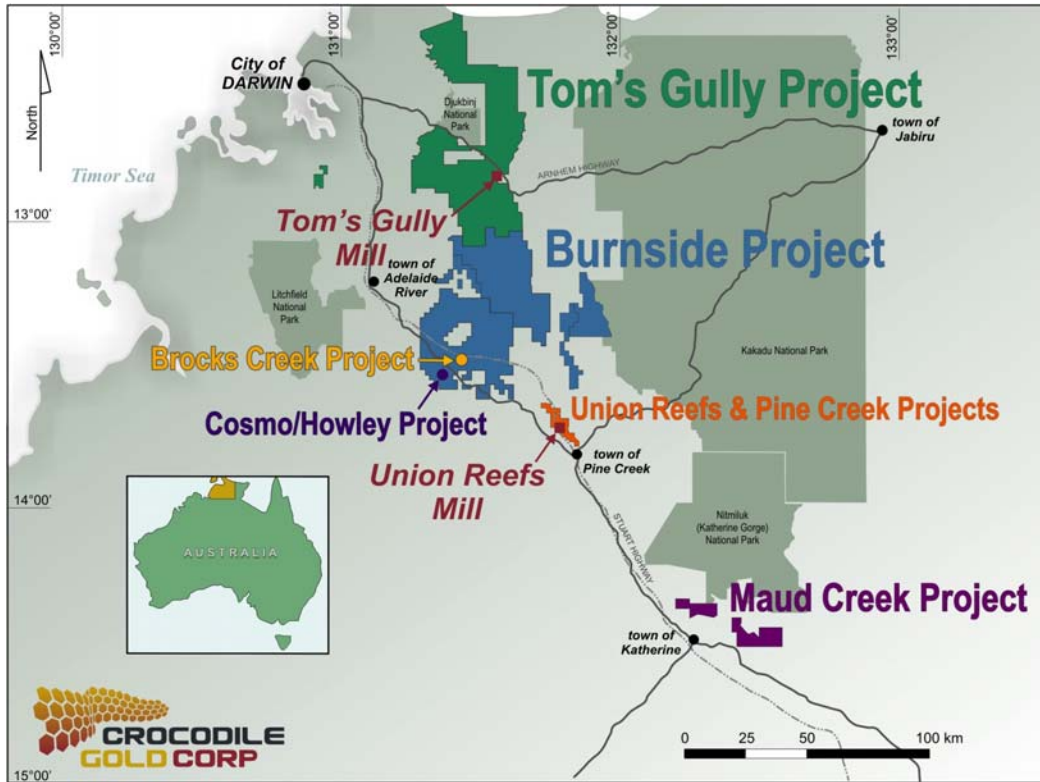


Figure 2: Cosmo/Howley Plan View

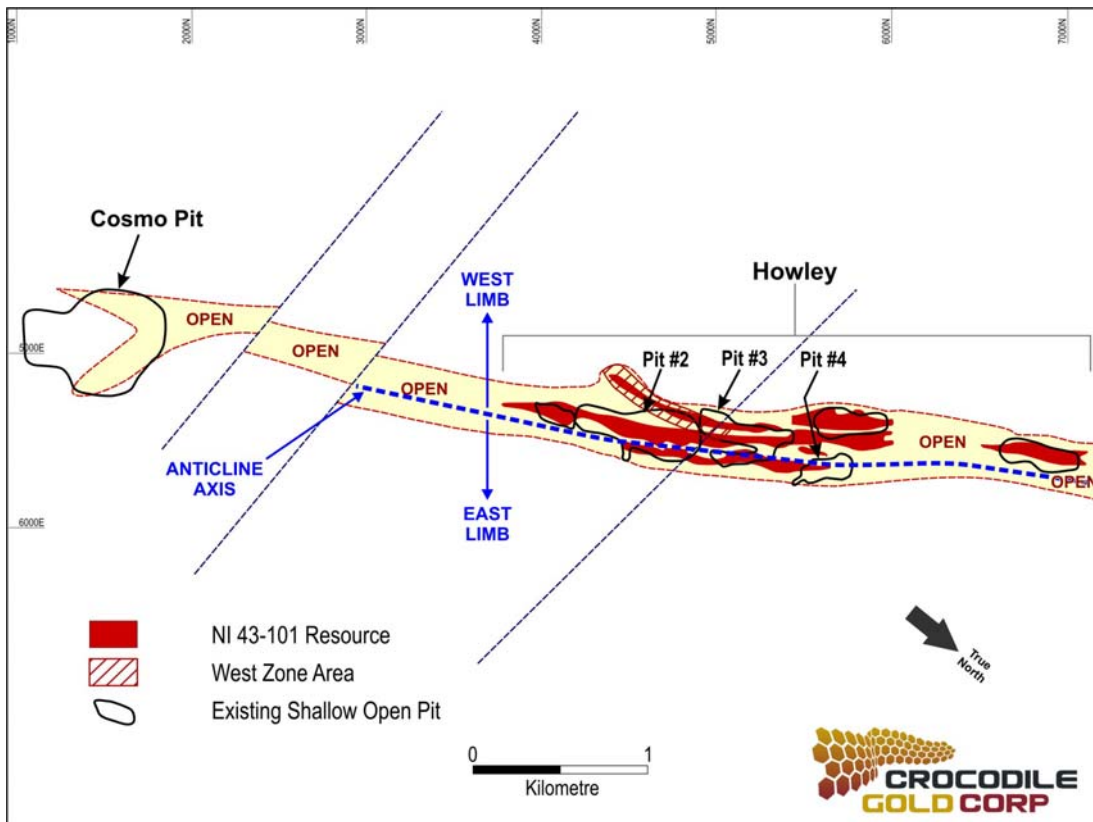


Figure 3: Representative Cross Section (4475N) showing comparison of updated to previously announced resources

