Table 4

El Espino Project - Financial Evaluation							
	AMEC Base Case (a)	FLAT LOM Copper Price/lb with $1,000/oz Gold Price					
		$ 2,00	$ 2,25	$ 2,40	$ 2,50	$ 2,75	$ 3,00
Pre-tax:	**US$mm**						
LOM NPV0%	$1.794	$750	$1.155	$1.398	$1.560	$1.966	$2.371
LOM NPV8%	$702	$146	$344	$463	$542	$740	$938
LOM NPV10%	$553	$70	$239	$340	$408	$577	$746
IRR %	27,8%	12,4%	17,6%	20,5%	22,3%	26,3%	30,7%
Post Tax:	**US$mm**						
LOM NPV0%	$1.409	$597	$913	$1.102	$1.228	$1.543	$1.859
LOM NPV8%	$529	$89	$247	$341	$403	$558	$713
LOM NPV10%	$409	$25	$160	$241	$294	$426	$558
IRR %	24,4%	10,9%	15,6%	18,2%	19,8%	23,6%	27,2%

(a) A reverting curve, averaging $2.62/lb Cu including cathode premium and $1,059/oz. Au; reverting to long-term average prices of $2.40/lb Cu and $1,000/oz. Au