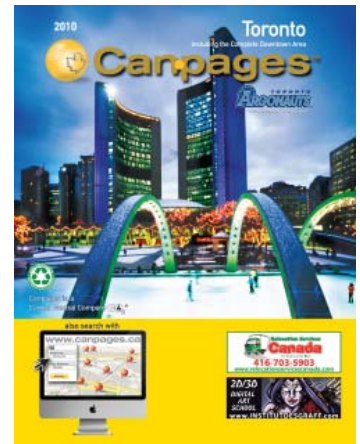


COMPANY OVERVIEW

Canpages is a local search and directories publisher in Canada.

- Employees:** Approximately 700
- Offices:** Headquarters in Vancouver (B.C.) and offices in Alberta, British Columbia, Ontario and Quebec
- Ownership:** HM Capital Partners, LLC
- Revenues:** \$110M (Approx. 23% online)



PRODUCTS

- Publications:** 84
- Circulation:** Approx. 8 million
- Operating markets:** Vancouver, Calgary, Toronto, Montreal, Quebec
- Website:** Canpages.ca (Yellow.ca URL)
- Online reach:** 3.5 million unique visitors



CORPORATE MILESTONES

- 2005:** Acquisition of the Canadian operations of The Phone Directories Company (PDC) by HM Capital
- 2006:** Creation of Canpages (formerly Canadian Phone Directories)
- 2009:** Acquisition of the EZ Finder™ Phonebooks in Alberta
- Acquisition of ZipLocal Online Search Directory
- Acquisition of PhoneGuide Print and Online Directories (Ontario)
- Acquisition of Social Networking Recommendations Platform, GigPark.com
- Launch of Street Scene on Canpages.ca, which provides 360° views of Canadian cities at street level
- Launch of voice-recognition local search applications for the iPhone™ and Blackberry®