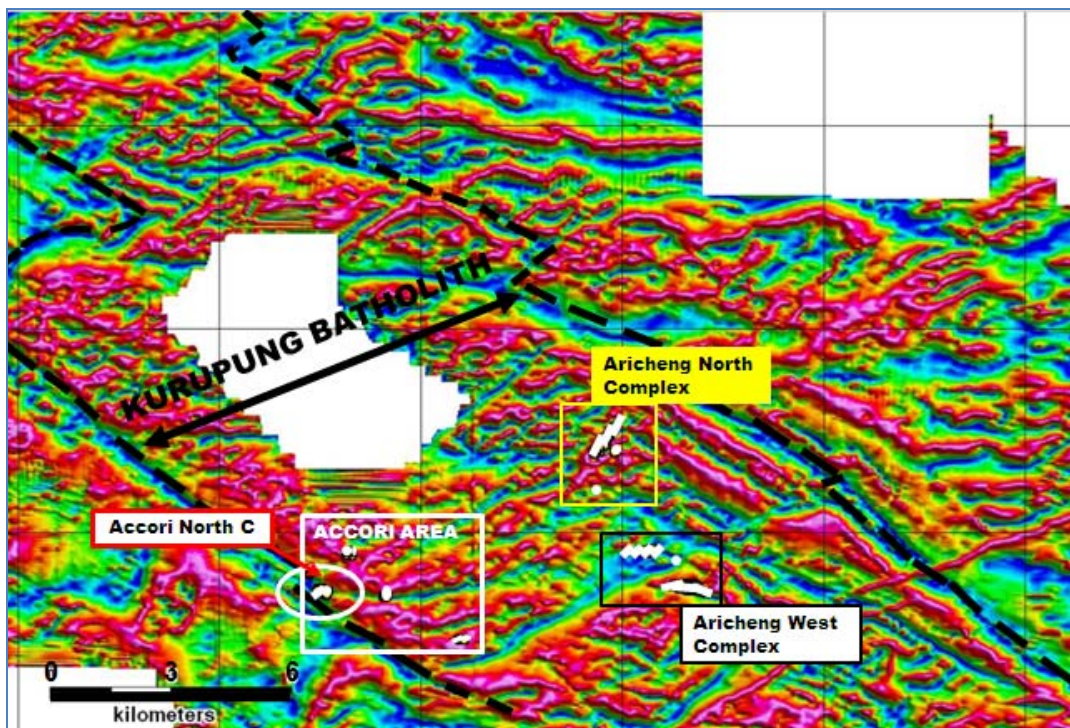


Figure 1 – Clusters of Uranium-Bearing Structures in the Kurupung Batholith



Map of airborne magnetic data from the Kurupung area. The Kurupung Batholith lies between northwest trending bounding shear zones (black dashed lines). Cool colours (blue and green) represent rocks with weak magnetism while warm colours (yellow, red and pink) represent successively more magnetic rocks. Most uranium found by U3O8 Corp. to date lies within demagnetized faults (cool coloured areas). White irregular areas show the footprint of uranium mineralization drilled by U3O8 Corp.

Accori North C (labelled in red) is located in a weakly magnetic corridor of the Kurupung Batholith, the eastern extension of which is considered to be highly prospective. Specific target areas for additional potential uranium-bearing shoots along that corridor are shown in Figure 4.