LEGEND

SIERRA MOJADA 43-101 COMPLIANT RESOURCE

SULPHIDE ZONE CHANNEL RESULTS REPORTED BY SILVERBULL IN JUNE 2015 26708 @ 268g/t Ag, 19.25% Zn, 19% Pb. 26709 @ 690g/t Ag, 15.25% Zn, 4.8% Pb, 1% Cu. 26710 @ 505g/t Ag, 35% Zn, 3.17% Pb.

B11144—SULPHIDE DRILLHOLE 8.45m (from 193m) @ 60g/t Ag, 17% Zn, 5.45% Pb

200 r

NEW SULPHIDE ZONE CHANNEL SAMPLE RESULTS 25736 @ 1130g/t Ag, 22% Zn, 3.26% Pb, 12.8% Cu. 25727 @ 1315g/t Ag, 0.05% Zn, 9.0% Cu. 25735 @ 713g/t Ag, 3.4% Zn, 0.14% Pb, 1.1% Cu. 25805 @ 491g/t Ag, 24.7% Zn, 1.6% Cu. 25739 @ 495g/t Ag, 7.09% Zn, 2.68% Pb, 1.06% Cu. 25728 @ 392g/t Ag, 0.4% Zn, 1.8% Cu. 25732 @ 329g/t Ag, 42% Zn, 3.2% Pb, 1.65% Cu. 25806 @ 277g/t Ag, 19.65% Zn, 18.3% Pb, 0.7% Cu. 25803 @ 73g/t Ag, 19.2% Zn, 4.8% Pb, 0.3% Cu. 25802 @ 42g/t Ag, 10.5% Zn, 2.4% Pb, 0.17% Cu. 25801 @ 33g/t Ag, 8.1% Zn, 3.4% Pb, 0.1% Cu.

Figure 2. Location of the new sulphide zone in relation to the two other known occurrences of sulphide mineralization. All three know sulphide occurrences are located in an east-west trending chargeability high identified in an Induced Polarization geophysics survey. This geophysics anomaly is over 1.4 kilometers in length and is open to the

VIMATE TRACE OF CHARGEABILITY HIGH