Top 5 Payment Products – 2017 YTD MoneyScreen Insights

Adoption Intent (Interest in signing up for each product) Payment Concept Bolstered by Security Features ALL CONSUMERS 18-34 AFFLUENT 23% Fraud Prevention Card 34.7% 30.1% Hybrid Credit & Loyalty Card for Groceries 22% 32.1% 32.7% Discover Freeze It 20% 23.8% 21.9% Hybrid Debit & Credit Card 22.5% 19.9% 16% 15% 27.0% Mobile Wallet with Voice Login 26.8%

Affluent = \$100K+ in HHI