Figure 1: Location of Diamond Drilling at Mrima Hill

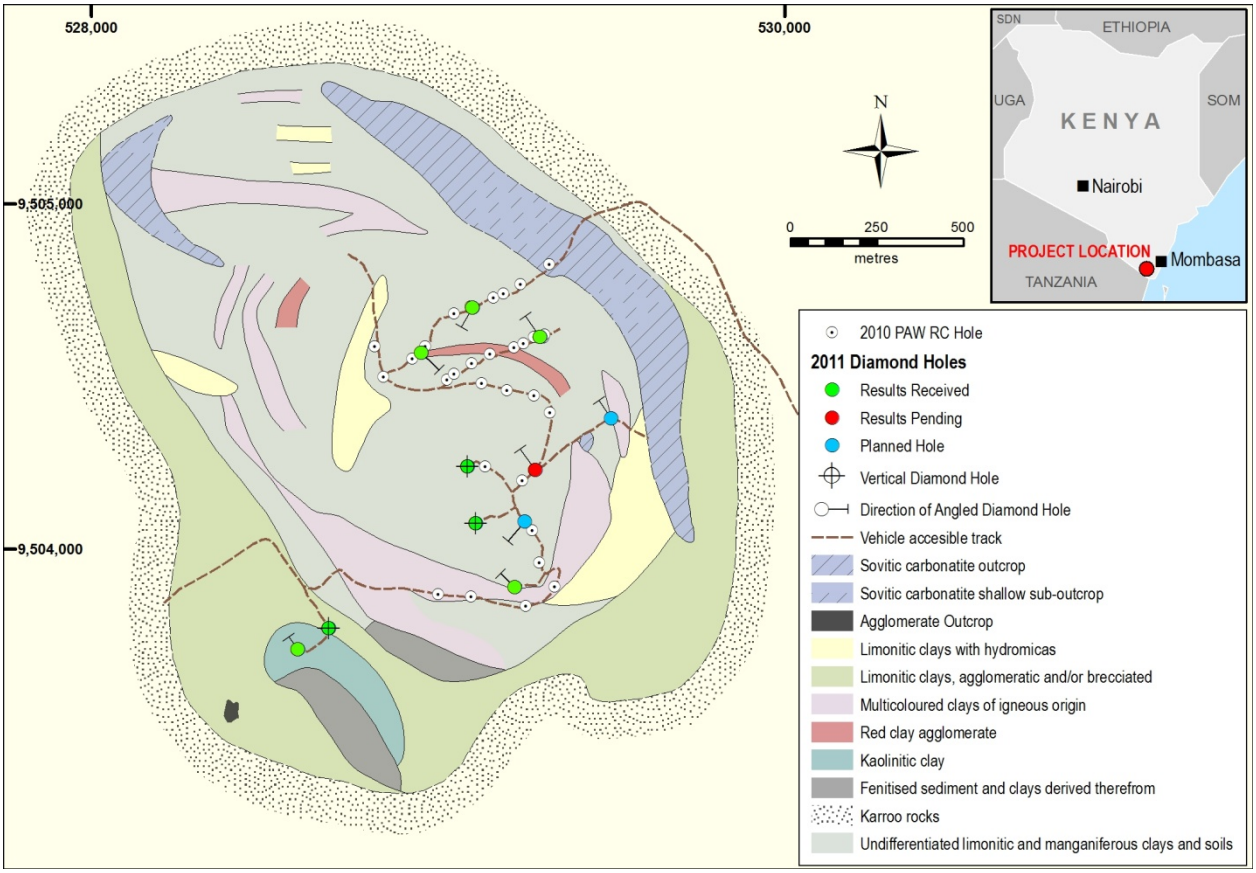
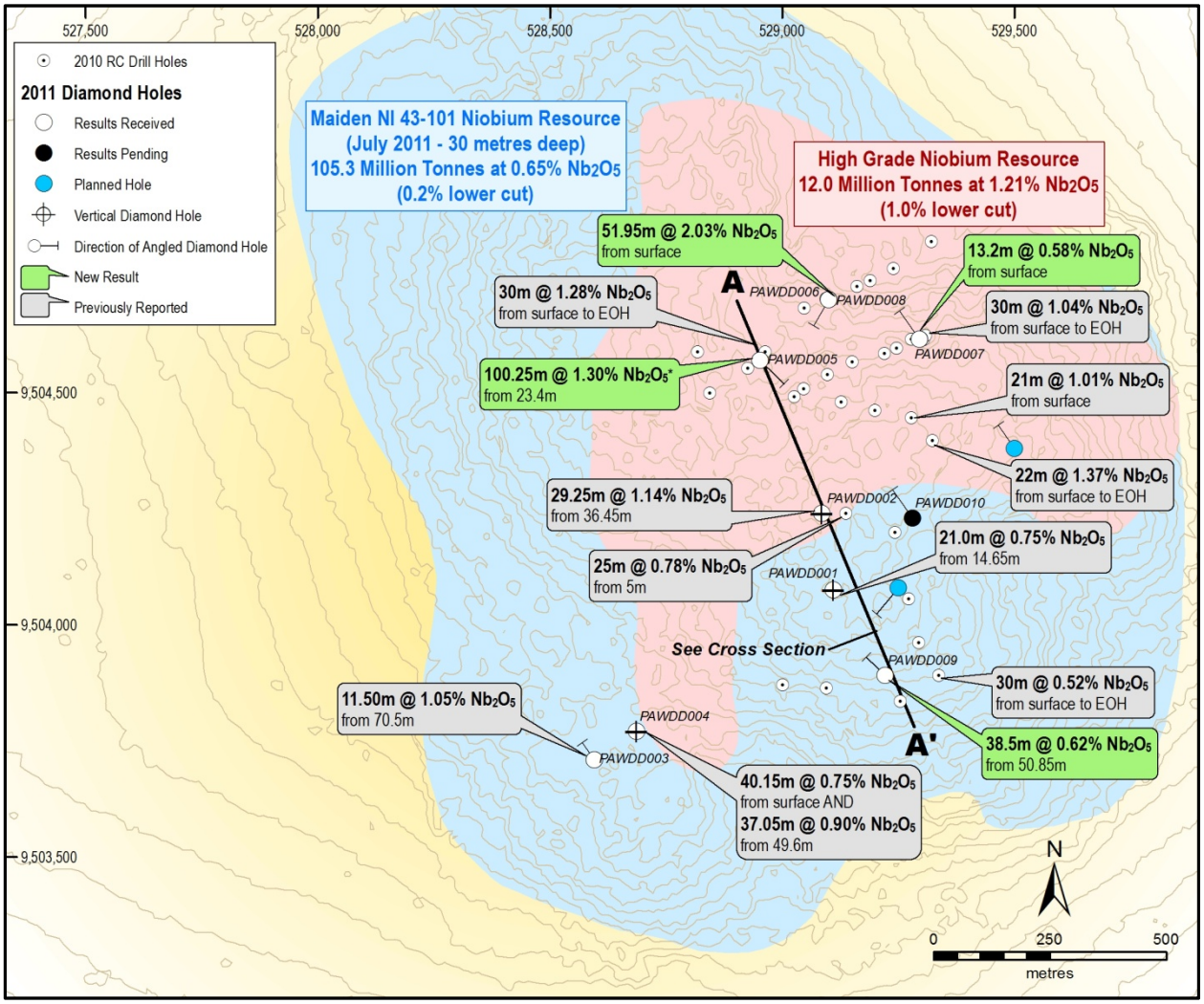
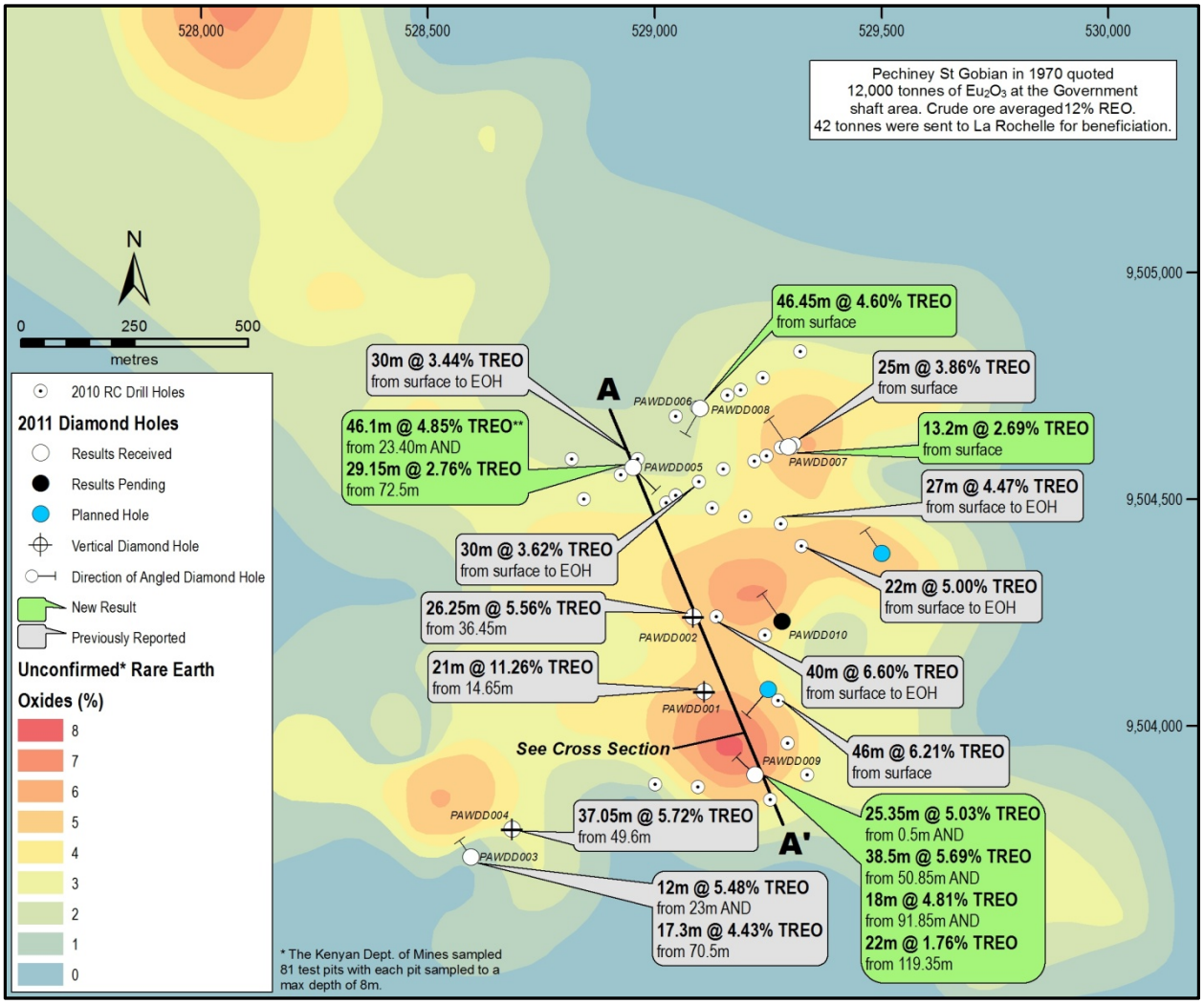


Figure 2: Diamond Drilling Results for Nb_2O_5



* Intercept was reported previously to 63m on the 13th September 2011

Figure 3: Diamond Drilling Results for TREO



** Intercept was reported previously to 63m on the 13th September 2011.

Figure 4: Cross Section A-A' Showing Niobium Intersections

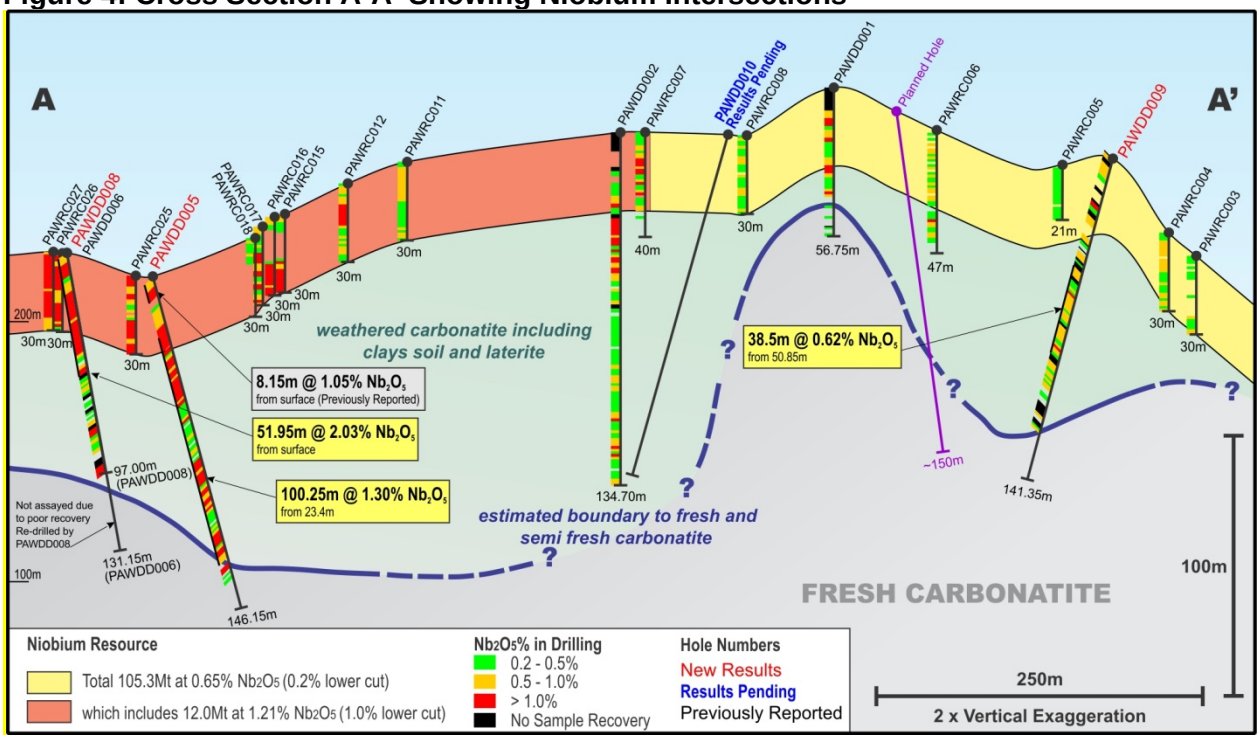
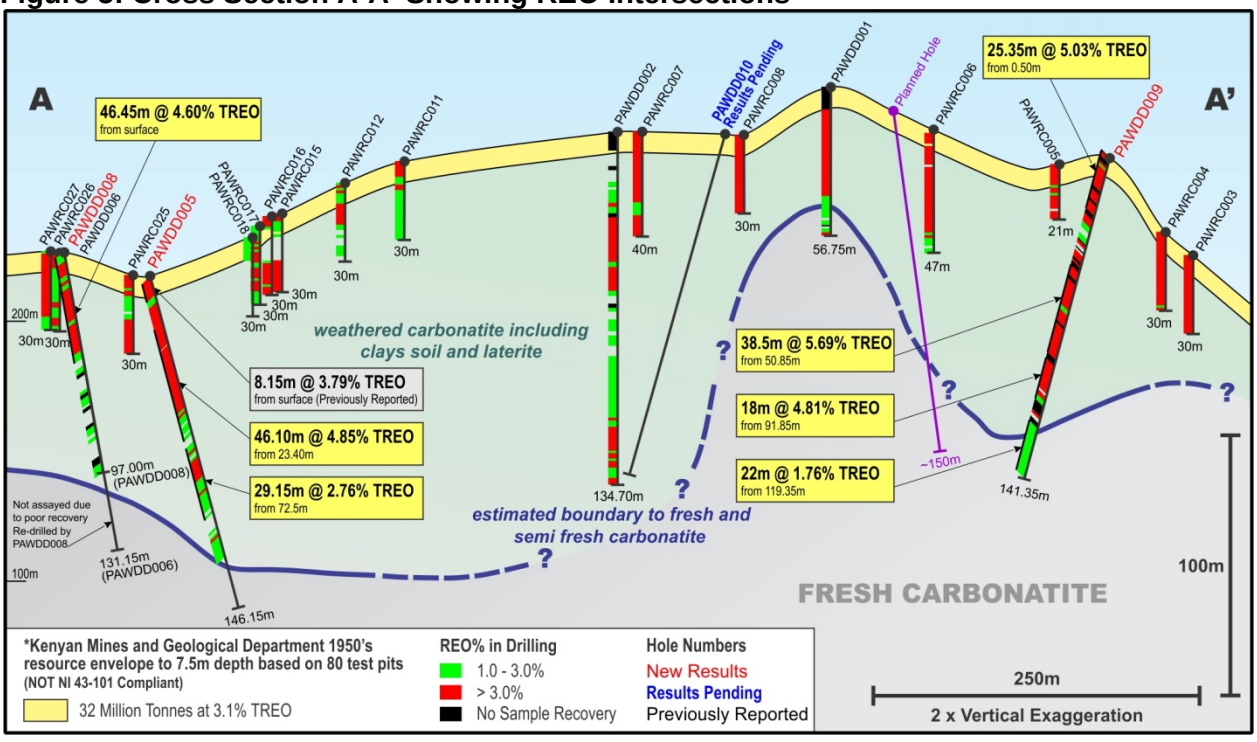


Figure 5: Cross Section A-A' Showing REO Intersections



*Note that the potential quantities and grades of the above REO estimates are conceptual in nature, and there is insufficient exploration to date to define a current mineral resource and therefore it is uncertain if further exploration will result in the target being delineated as a current mineral resource. A "qualified person" as defined under National Instrument 43-101 has not completed sufficient work to classify the above mentioned historical estimate as a current mineral resource. The Company is not treating the historical estimate as a current mineral resource. The historical estimate is not compliant with NI 43-101 and should not be relied upon.

Table 1: Mrima Hill – New Diamond Drill Results +1% Rare Earth Oxides (including Yttrium)

HOLEID	COORDINATES			INTERCEPTS							REO-LIGHT					REO-HEAVY												
	East	North	Total Depth	From	To	Interval	Rec	Total REO	LREO	HREO	La_2O_3	CeO_2	Pr_6O_{11}	Nd_2O_3	Sm_2O_3	Eu_2O_3	Gd_2O_3	Tb_4O_7	Dy_2O_3	Ho_2O_3	Er_2O_3	Tm_2O_3	Yb_2O_3	Lu_2O_3	Y_2O_3	U	Th
	m	m	m	m	m	m	%	%	%	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm
PAWDD005	528952	9504570	146.1	0.00	8.15	8.15	47	**3.79**	3.43	0.36	9009	16394	1724	6158	1023	287	720	98	431	67	172	19	110	15	1637	43	545
			previously	8.15	11.15	3.00											IS										
			reported	11.15	12.65	1.50	63	**3.21**	2.99	0.21	5496	19045	1062	3753	574	156	388	56	263	43	115	13	83	12	1009	40	266
			to 63m	12.65	17.15	4.50											IS										
				17.15	20.15	3.00	30	**4.58**	4.32	0.26	11003	21273	2282	7662	1026	248	536	73	326	52	129	14	75	10	1132	35	391
				20.15	23.40	3.25											IS										
				23.40	69.50	46.10	74	**4.85**	3.91	0.94	9505	18792	2066	7445	1268	384	1053	150	783	169	525	62	367	54	5832	32	471
				72.50	101.65	29.15	75	**2.76**	2.39	0.37	5919	11726	1248	4373	647	193	521	73	363	66	171	23	128	17	2134	89	570
				110.15	118.15	8.00	84	**1.99**	1.75	0.24	4005	8617	948	3437	528	157	412	55	259	44	105	12	62	7	1278	77	417
PAWDD006	Hole redrilled by PAWDD008 due to unacceptable core recovery																											
PAWDD007	529295	9504615	150	0.00	13.20	13.20	50	**2.69**	2.37	0.32	5481	12183	1141	4216	650	201	619	80	358	59	148	20	115	15	1575	54	420
				13.20	35.00	21.80											IS										
				53.00	65.00	12.00											IS										
				70.00	74.00	4.00	64	**1.37**	1.33	0.04	4516	6655	544	1443	120	28	69	10	51	9	24	3	19	2	290	10	98
				74.00	84.50	10.50											IS										
				103.00	107.00	4.00		**2.04**	1.81	0.23	4306	8981	957	3393	498	147	397	55	269	47	119	15	79	10	1511	41	382
				107.00	119.00	12.00											IS										
				123.00	142.00	19.00											IS										
PAWDD008	529100	9504700	96.9	0.00	46.45	46.45	73	**4.60**	4.12	0.48	9220	20206	2277	8268	1213	349	889	109	493	81	188	22	108	14	2524	20	478
				49.50	51.95	2.45	49	**1.53**	1.37	0.16	2657	6569	786	3154	547	156	393	43	179	26	55	6	26	3	734	4	589
				51.95	53.45	1.50											IS										
				59.45	60.95	1.50	100	**1.52**	1.40	0.11	3111	7017	779	2736	380	107	267	31	132	20	42	5	23	3	517	1	50
				60.95	62.45	1.50											IS										
				62.45	65.95	3.50	82	**1.27**	1.19	0.08	2669	5912	659	2300	319	89	215	24	93	13	26	3	13	1	332	1	32
				89.40	96.90	7.50											IS										
PAWDD009	529221	9503891	141.3	0.00	0.50	0.50											IS										
				0.50	2.50	2.00	63	**6.20**	5.81	0.39	18455	25377	2999	9958	1339	381	1129	147	643	72	126	14	71	7	1307	12	644
				2.50	4.35	1.85											IS										
				4.35	15.35	11.00	61	**5.45**	5.17	0.28	15623	24980	2550	7662	890	229	611	73	402	64	127	14	68	7	1191	8	645
				15.35	16.85	1.50											IS										
				16.85	20.85	4.00	36	**4.78**	4.56	0.22	14398	22768	2063	5774	601	153	349	38	228	59	129	14	69	6	1106	4	381
				20.85	21.85	1.00											IS										
				21.85	25.85	4.00	55	**8.99**	8.36	0.62	27073	39171	3944	12025	1420	383	890	98	479	116	311	34	169	18	3734	8	722
				25.85	31.35	5.50											IS										
				31.35	33.85	2.50	42	**1.17**	1.11	0.06	3911	4773	595	1690	159	40	90	11	55	11	27	4	19	2	301	7	81
				36.35	38.85	2.50	65	**2.94**	2.85	0.09	8883	13479	1462	4231	455	108	222	21	90	14	32	4	23	3	379	10	703
				38.35	39.35	1.00											IS										
				39.35	40.85	1.50	91	**3.41**	3.30	0.10	9859	15914	1646	5033	584	141	273	26	105	15	34	4	24	3	420	8	519
				43.85	46.85	3.00	49	**3.66**	3.50	0.16	10114	16235	1873	6015	748	194	414	44	186	27	55	7	34	4	638	16	683
				46.85	50.85	4.00											IS										
				50.85	54.85	4.00	58	**8.18**	7.76	0.43	23833	36962	3619	11650	1500	452	1106	122	520	77	158	18	89	10	1708	25	839
				54.85	56.35	1.50											IS										
				56.35	74.85	18.50	74	**6.20**	5.78	0.42	16693	28514	2804	8759	1046	278	699	88	517	97	212	25	136	15	2087	20	722
				74.85	75.85	1.00											IS										
				75.85	89.35	13.50	84	**5.31**	4.90	0.41	14003	24374	2373	7326	906	250	610	68	309	64	193	25	143	20	2457	12	734
				89.35	91.85	2.50											IS										
				91.85	109.85	18.00	82	**4.81**	4.47	0.34	12354	22931	2157	6507	744	195	460	52	246	49	139	18	94	15	2170	9	504
				109.85	114.35	4.50											IS										
				114.35	115.70	1.35	94	**4.84**	4.59	0.24	13050	23203	2227	6647	777	210	504	56	242	40	91	11	55	7	1233	9	381
				117.35	119.35	2.00											IS										
				119.35	141.35	22.00	89	**1.76**	1.71	0.05	5095	8677	791	2289	243	60	135	13	51	8	18	2	11	2	213	3	156

Notes to Table 1:

1. Coordinate system UTM Zone 37S WGS84.
2. Hole PAWDD005 was previously been reported to 63m on 13th September 2011.
3. Hole PAWDD006 was not sampled it was redrilled by PAWDD008.
4. Assay undertaken by Genalysis assay labs in Perth Western Australia by peroxide fusion sample dissolution followed by ICPMS.
5. Intersections calculated using a 1% TREO lower cut with a 1m maximum internal dilution.
6. IS = Recovery fell below 30% and therefore results not listed
7. HREO - Heavy Rare Earth includes Yttrium

Table 2:
Individual REO as a Percentage to Total REO (Diamond Core Assays to Date – 915 m)

REO-LIGHT = 89.17%					REO-HEAVY = 4.89%									Yttrium
La_2O_3	CeO_2	Pr_6O_{11}	Nd_2O_3	Sm_2O_3	Eu_2O_3	Gd_2O_3	Tb_4O_7	Dy_2O_3	Ho_2O_3	Er_2O_3	Tm_2O_3	Yb_2O_3	Lu_2O_3	Y_2O_3
24.03	42.99	4.50	15.37	2.29	0.67	1.78	0.22	1.09	0.19	0.50	0.06	0.33	0.04	5.93

Notes to Table 2:

1. Average relative REO components are calculated using individual Rare Earth grades in intersections using a 1% REO lower cut for all diamond core assays returned to date

Table 3: Mrima Hill – New Diamond Drill Results, +0.20% Niobium

HOLEID	COORDINATES					INTERCEPTS							
	East	North	Total Depth	Azimuth	Dip	From	To	Interval	Recovery	Nb_2O_5	MnO_2	U	Th
	m	m	m			m	m	m	%	%	%	ppm	ppm
PAWDD005	528952	9504570	146.1	135	-60	0.00	8.15	8.15	47	**1.05**	8.1	43	545
						8.15	11.15	3.00	25	IS			
						12.65	23.40	10.75	24	IS			
					See note 5 below	23.40	123.65	100.25	73	**1.30**	8.9	52	460
					See Note 6 below	0.00	123.65	123.65	66	**1.21**	10.2	49	459
PAWDD006						Was redrilled by PAWDD008 due to unacceptable recovery							
PAWDD007	529295	9504615	150	325	-60	0.00	13.20	13.20	50	0.58	17.8	55	393
						13.20	35.00	21.80	IS				
						53.00	65.00	12.00	IS				
						74.00	84.50	10.50	IS				
						86.00	92.00	6.00	94	0.37	1.0	9	160
						103.00	107.00	4.00	43	**0.90**	2.9	40	385
						107.00	119.00	12.00	IS				
						123.00	142.00	19.00	IS				
PAWDD008	529100	9504700	96.9	210	-60	0.00	51.95	51.95	73	**2.05**	8.5	18	396
						53.45	60.95	7.50	96	0.44	1.5	1	86
						75.85	86.40	10.55	57	0.72	2.3	6	133
PAWDD009	529221	9503891	141.3	315	-60	4.35	11.85	7.50	63	0.56	15.5	9	703
						21.85	25.85	4.00	55	0.74	22.2	8	724
						25.85	27.85	2.00	IS				
						46.85	50.85	4.00	IS				
						50.85	89.35	38.50	71	**0.62**	16.8	15	705
						89.35	91.85	2.50	IS				
						91.85	103.35	11.50	86	0.55	17.1	9	534

Notes:

1. Coordinate system UTM Zone 37S WGS84.
2. Niobium assay undertaken by Ultratrace assay labs in Perth Western Australia by XRF assay techniques. Other elements reported analysed by peroxide fusion sample dissolution followed by ICPMS by Genalysis assay labs in Perth Western Australia.
3. Intersections calculated using a 0.20% Nb_2O_5 lower cut with a maximum 2m internal dilution.
4. IS = Recovery fell below 30% and therefore results not listed
5. Hole PAWDD005 has previously been reported to 63m 13th September 2011.
6. This intercept includes 13.75m of core assayed at 24% recovery.
7. Hole PAWDD006 was not sampled it was redrilled by PAWDD008.