528,000 530,000 ETHIOPIA KENYA ■ Nairobi PROJECT LOCATION Mombasa TANZANIA 2010 RC Drill Holes 2011 Diamond Holes Results Pending Vertical Diamond Hole → Direction of Angled Diamond Hole Sovitic carbonatite outcrop -9,504,000 Sovitic carbonatite shallow sub-outcrop Agglomerate Outcrop Limonitic clays with hydromicas

Limonitic clays, agglomeratic and/or brecciated

Fenitised sediment and clays derived therefrom

Undifferentiated limonitic and manganiferous clays and soils

Multicoloured clays of igneous origin

Red clay agglomerate

Kaolinitic clay

Karroo rocks

Figure 1: Mrima project location and geological plan

528,500 529,000 530,000 2010 RC Drill Holes 2011 Diamond Holes Results Pending 46.45m @ 4.60% TREO Vertical Diamond Hole from surface O- Direction of Angled Diamond Hole 30m @ 3.67% TREO from surface to EOH - Existing track 25m @ 3.86% TREO Unconfirmed\* Rare Earth PAWDD006

Figure 2: Plan of significant intercepts for Rare Earth Oxides at Mrima.

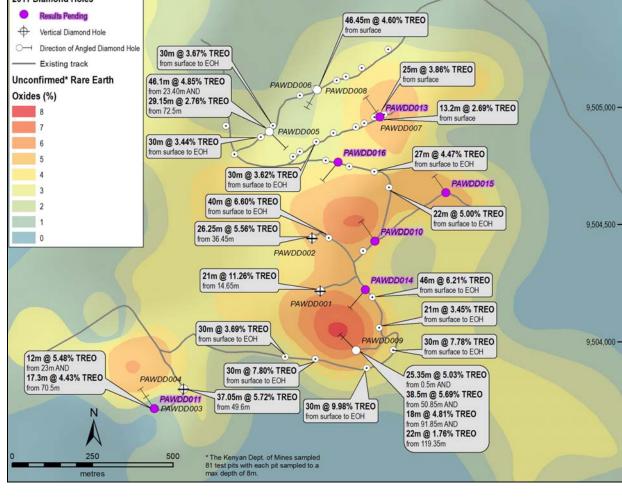


Figure 3: Location of planned RC Drilling at Mrima.

