

Figure 1: Plan showing location of PAW RC drilling

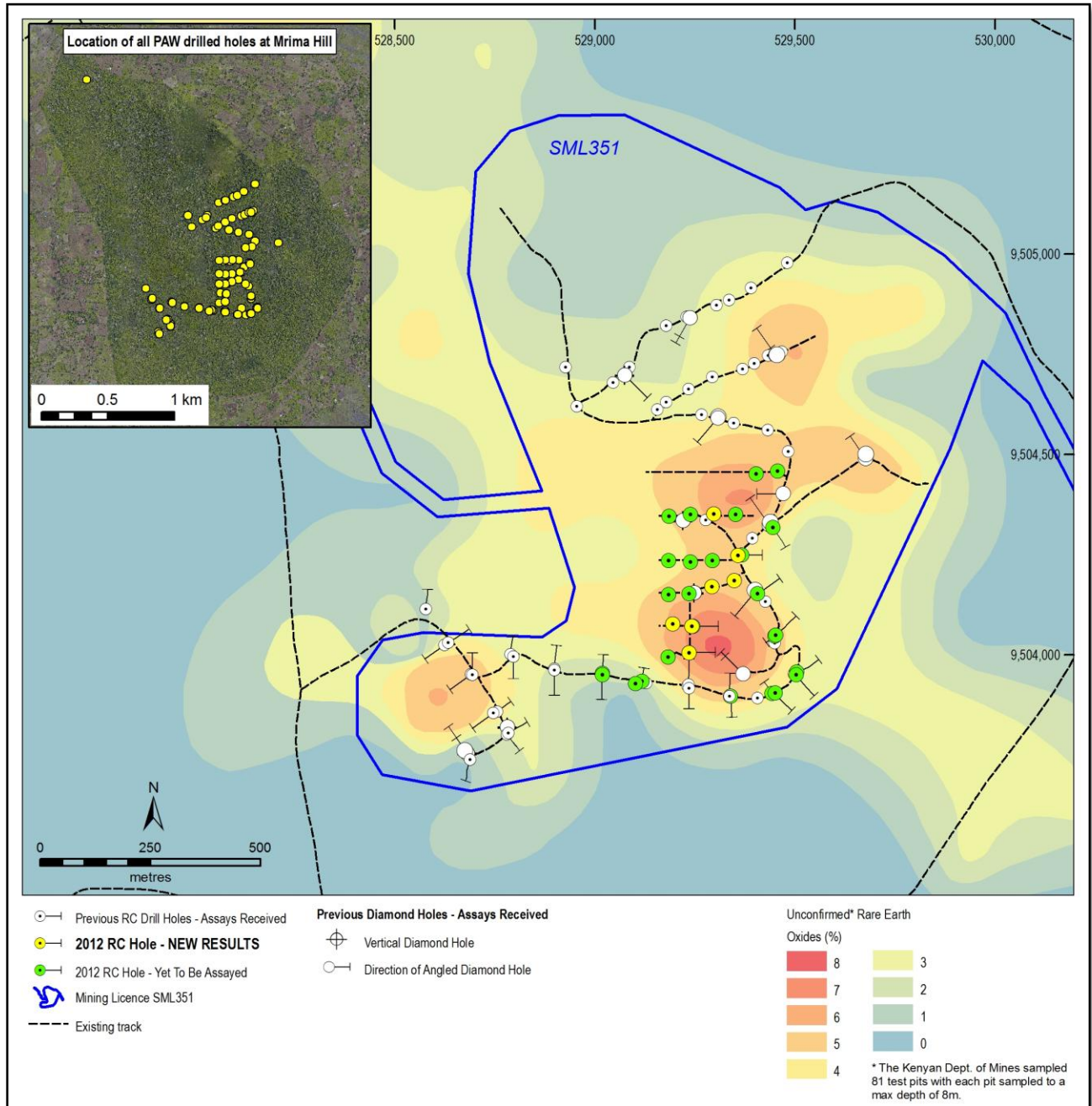


Figure 2: Plan of Significant TREO RC drill assay results.

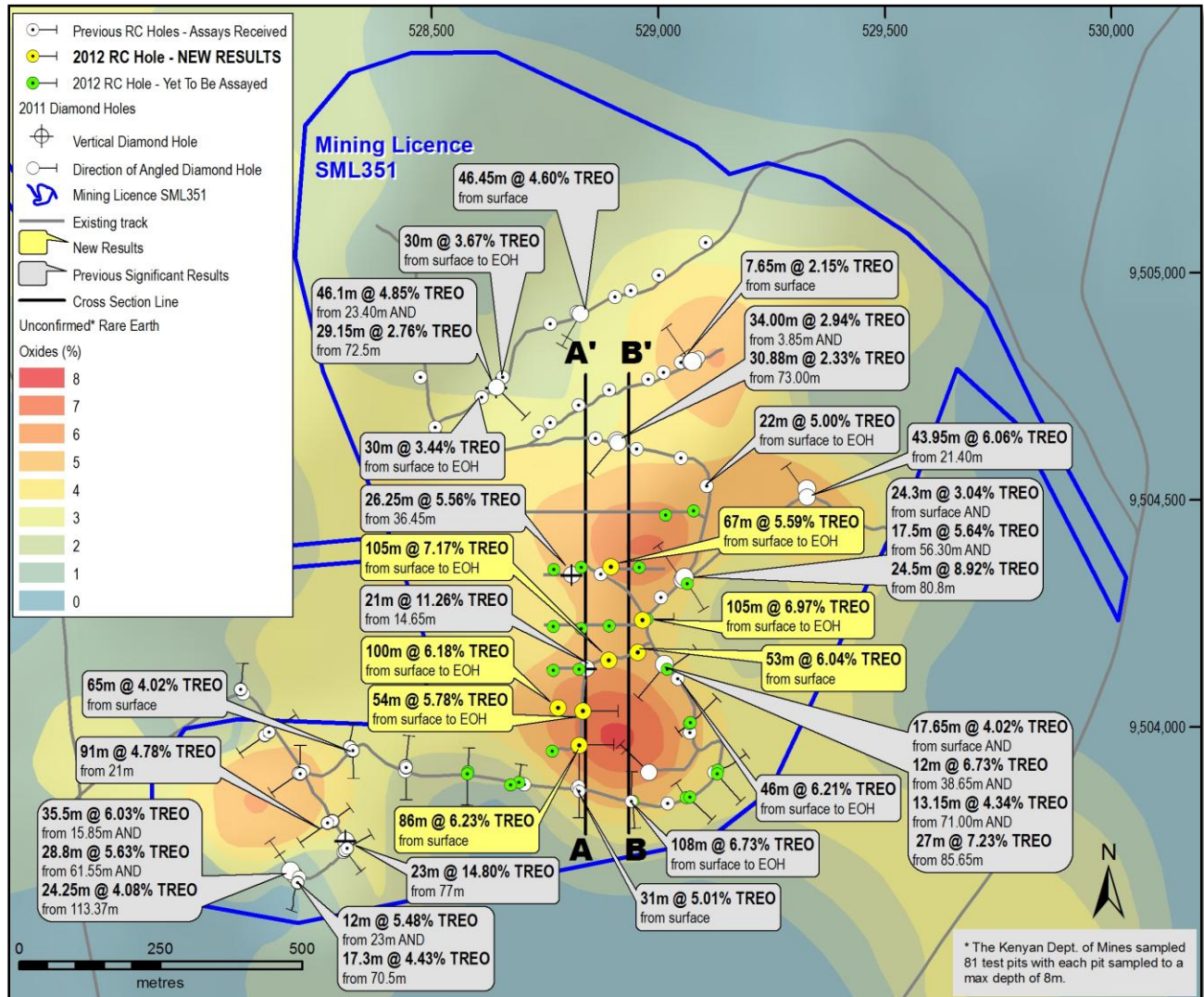
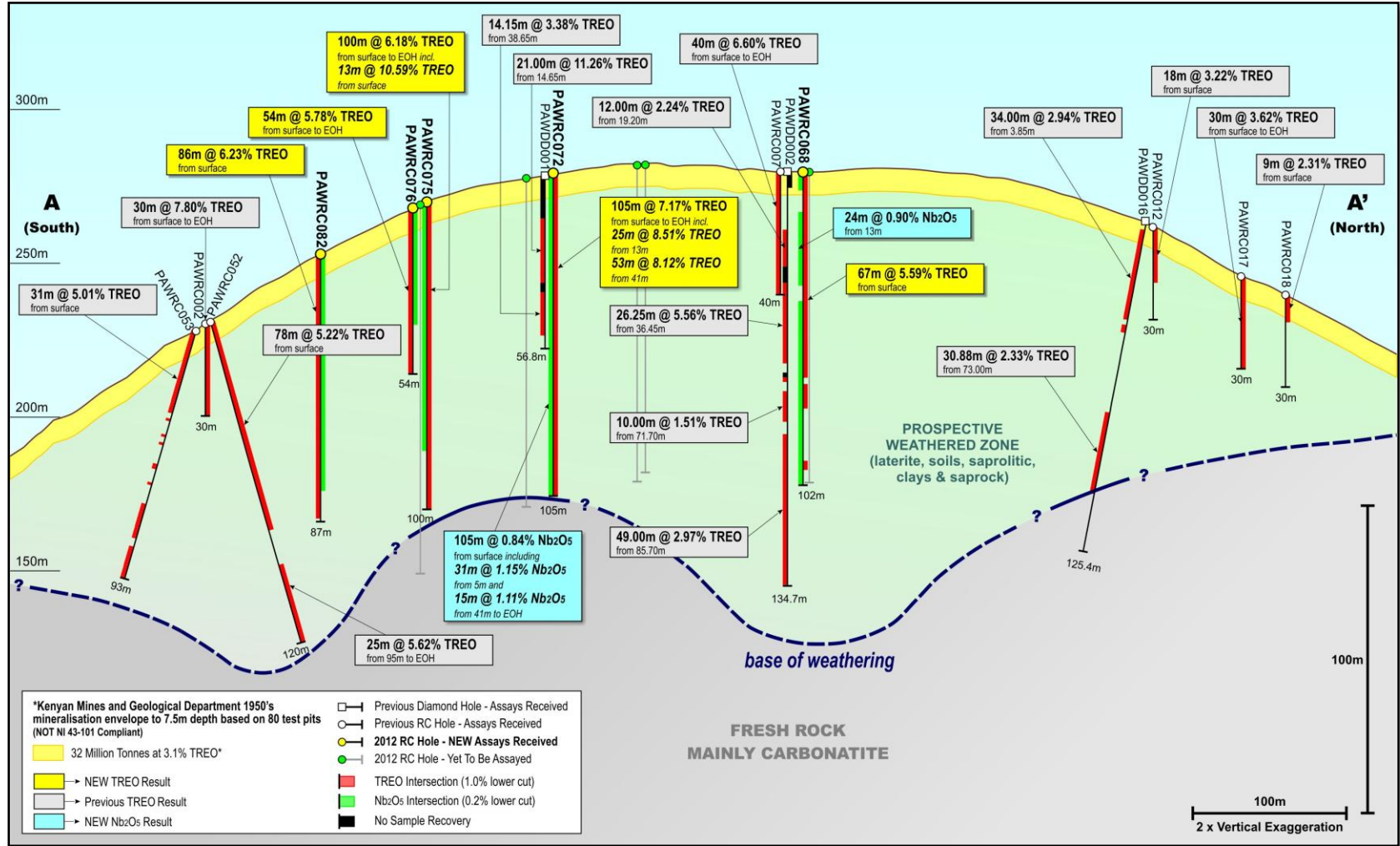
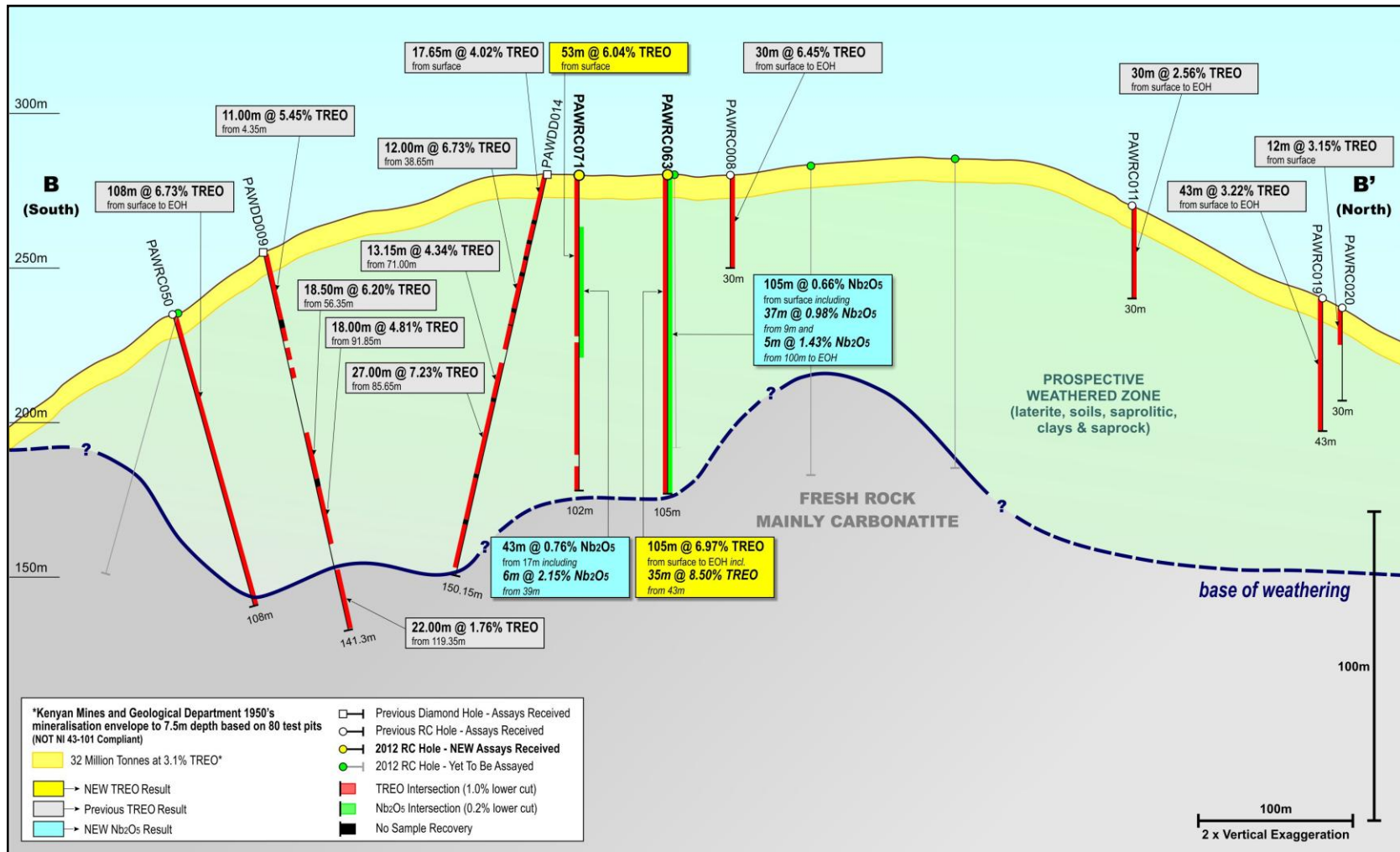


Figure 3: Cross Section A-A' Showing TREO Intersections at Mrima Hill



*Note: This historical estimate does not match any of the resource classification terms as defined in NI 43-101. This historical estimate is based on work conducted by the Kenyan Mines and Geological Department in the 1950's from the excavation of at least 70 test pits with each pit sampled to a maximum depth of eight (8) metres. The results are for TREO values and do not describe the relative contribution of the individual REO values. The historical estimate was established by applying the polygonal method of the test pit results over an average depth of 6.4 metres. The historical estimate is classified neither as a Measured, Indicated or Inferred Mineral Resource nor as a Mineral Reserve, and will require further drilling and assessment to verify the historical estimate as a current Mineral Resource. A Qualified Person (as defined in NI 43-101) has not done sufficient work to classify the historical estimate as a current Mineral Resource, and the Company is not treating it as such. It is uncertain if further exploration and verification will result in the historical estimate becoming a current Mineral Resource.

Figure 4: Cross Section B-B' Showing TREO Intersections at Mrima Hill



*Note: This historical estimate does not match any of the resource classification terms as defined in NI 43-101. This historical estimate is based on work conducted by the Kenyan Mines and Geological Department in the 1950's from the excavation of at least 70 test pits with each pit sampled to a maximum depth of eight (8) metres. The results are for TREO values and do not describe the relative contribution of the individual REO values. The historical estimate was established by applying the polygonal method of the test pit results over an average depth of 6.4 metres. The historical estimate is classified neither as a Measured, Indicated or Inferred Mineral Resource nor as a Mineral Reserve, and will require further drilling and assessment to verify the historical estimate as a current Mineral Resource. A Qualified Person (as defined in NI 43-101) has not done sufficient work to classify the historical estimate as a current Mineral Resource, and the Company is not treating it as such. It is uncertain if further exploration and verification will result in the historical estimate becoming a current Mineral Resource.