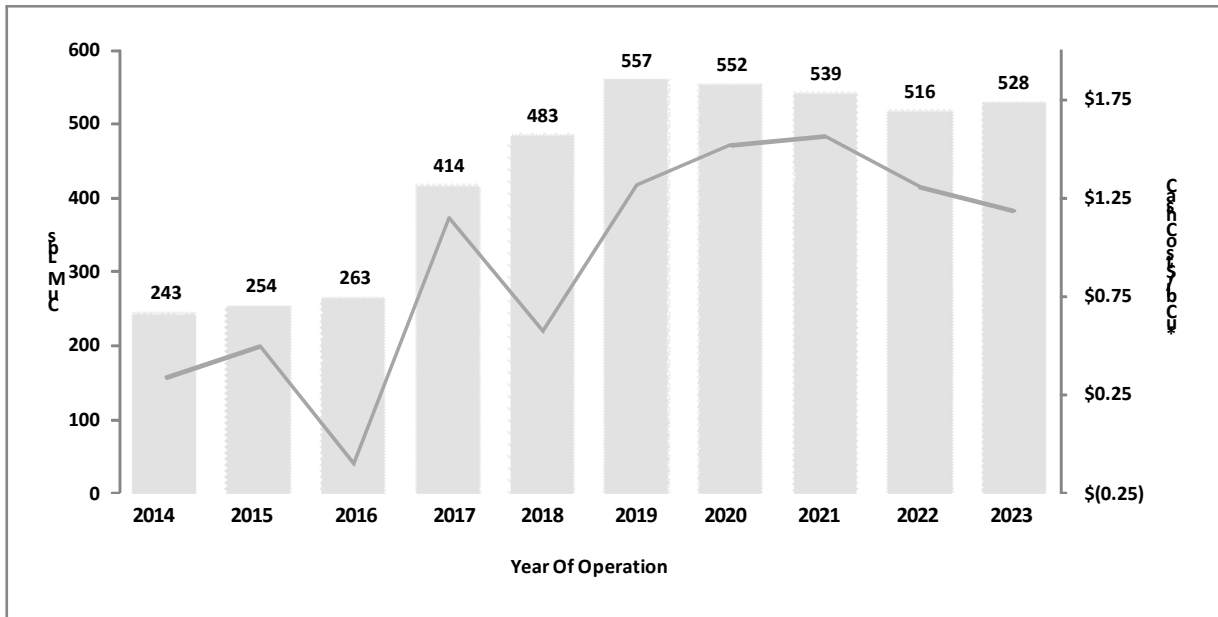


Estimated Project Production and Cash Cost per Pound for Period 2014-2023



* costs net of by product revenue, assuming \$12/lb Mo and \$1,000/oz Au