

Metal Price Sensitivity

	Cu (US\$/lb)	\$2.50	\$3.00	\$3.50	\$4.00	\$4.50
Mo (US\$/lb)	NPV (0%)	5,164	8,436	11,649	14,775	17,815
\$10.00	NPV (8%)	375	1,629	2,854	4,044	5,200
	IRR	9.4%	13.7%	17.3%	20.4%	23.2%
	NPV (0%)	5,950	9,201	12,400	15,557	18,594
\$12.00	NPV (8%)	780	2,022	3,240	4,437	5,589
	IRR	11.1%	15.2%	18.7%	21.8%	24.5%
	NPV (0%)	7,125	10,363	13,548	16,687	19,735
\$15.00	NPV (8%)	1,378	2,610	3,821	5,008	6,164
	IRR	13.5%	17.5%	20.9%	23.9%	26.6%