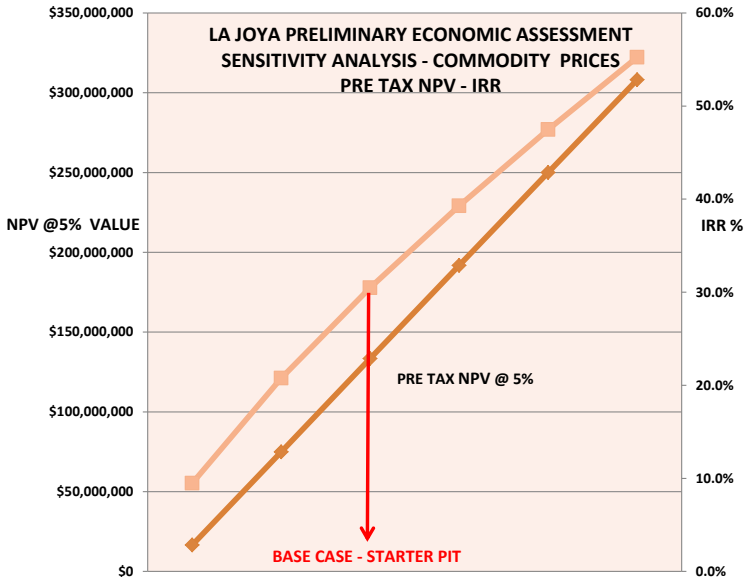


**LA JOYA PRELIMINARY ECONOMIC ASSESSMENT
SENSITIVITY ANALYSIS - COMMODITY PRICES
PRE TAX NPV - IRR**



Ag US\$/oz	17.60	19.80	22.00	24.20	26.40	28.60
Au US\$/oz	960	1080	1200	1320	1440	1560
Cu US\$/lb	2.40	2.70	3.00	3.30	3.60	3.90