

Table 2
US Gold Corporation – Company Wide
NI 43-101 Gold Resources

	2008		
	Contained Gold (ounces)	Grade (ounces per ton)	Tons (000's)
<u>Tonkin - Nevada</u>			
Measured	820,000	0.042	19,338
Indicated	627,000	0.039	16,246
Total Measured & Indicated	1,447,000	0.041	35,584
Total Inferred	311,000	0.033	9,290
Total Resource	1,758,000	0.039	44,874
<u>New Pass (40%) - Nevada</u>			
Total Inferred	130,000	0.026	4,920
<u>Magistral - Mexico</u>			
Measured	420,277	0.055	6,924
Indicated	120,739	0.046	2,380
Total Measured & Indicated	541,016	0.053	9,304
Total	2,429,016		