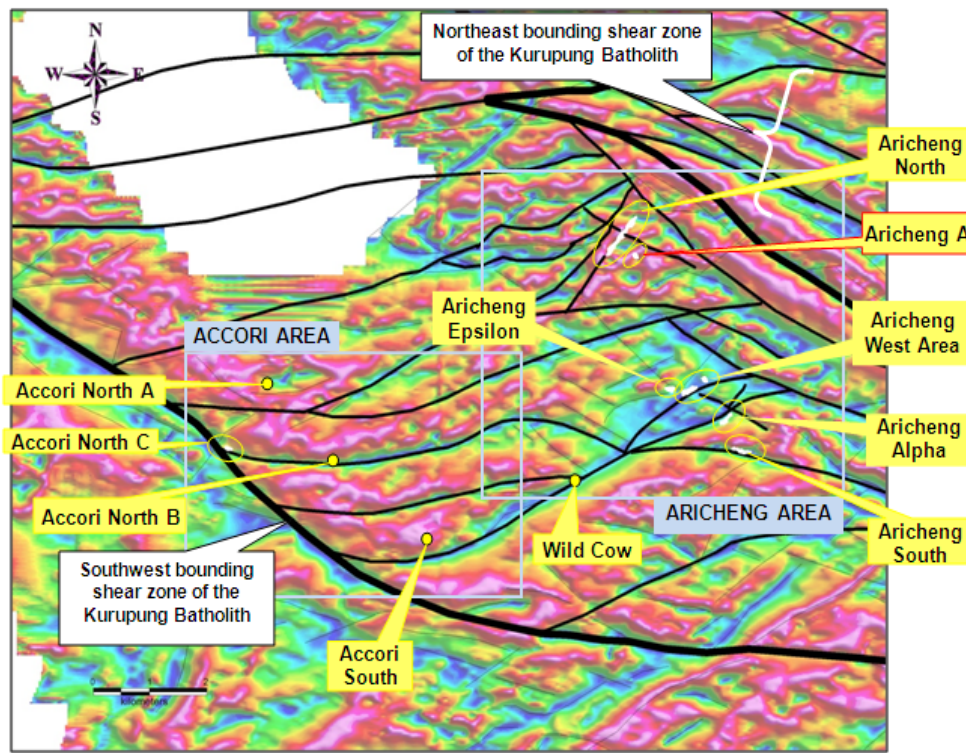


Figure 1 – Multiple Uranium-Bearing Structures in the Kurupung Batholith



Map of airborne magnetic data from the Kurupung Batholith overlain with interpreted structures (black lines) that extend between the bounding shear zones of the batholith. Cool colours represent rocks with little magnetism while warm colours represent magnetic rocks. White irregular areas outline the footprints of uranium mineralization drilled by U3O8 Corp. at Aricheng North, Aricheng A, Aricheng Epsilon, Aricheng West, Aricheng Alpha, Aricheng South and Accori North C.

Most uranium found by U3O8 Corp. to date lies within demagnetized faults (cool coloured areas with interpreted principal faults marked by black lines). The mineralized zone at Aricheng A (labelled in red and whose assay results are reported in this press release) is marked by a strong radiometric anomaly and located southeast of the Aricheng North uranium zone, which coincides with another conspicuous radiometric feature.

Clusters of uranium-bearing structures are emerging in two areas (marked by blue boxes) of the Kurupung Batholith, while many areas with similar geophysical signatures remain to be comprehensively explored. Geologically similar albitite-hosted uranium systems worldwide typically have resources in the 50 to 130 million pound range, contained in multiple zones within a coherent structural system.