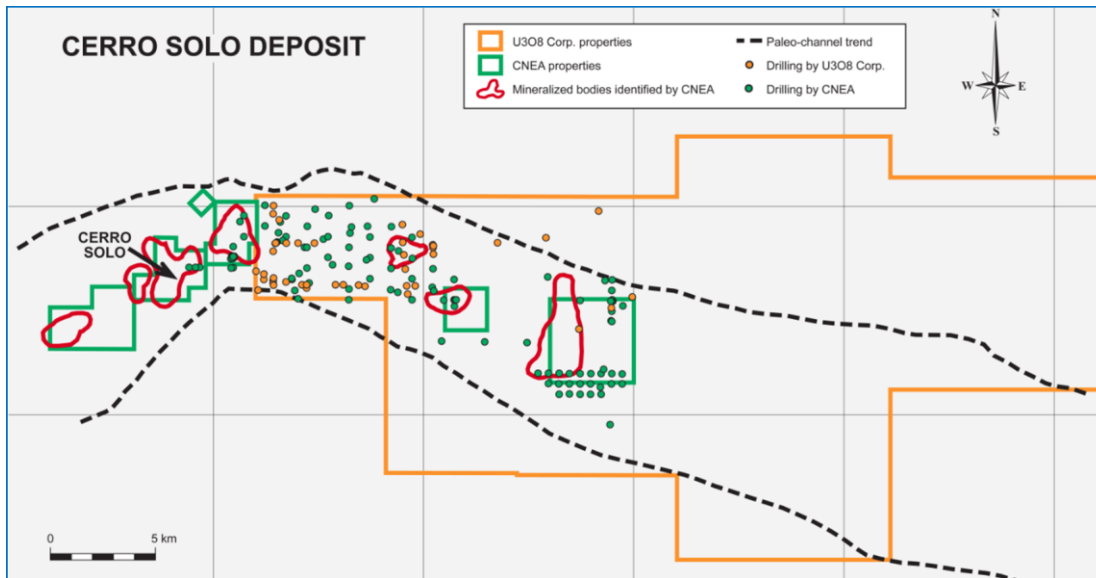


Figure 1 – U3O8 Corp’s Strategic Land Position in the Cerro Solo District in Chubut, Argentina



CNEA (Argentina’s nuclear authority) properties and exploration drilling locations are marked in green. U3O8 Corp’s properties and previous drilling locations are marked in orange. The State’s Cerro Solo uranium deposit, that the Argentine Government is currently drilling, and other mineralized bodies identified by CNEA are outlined in red. The black dashed line marks the uranium-bearing geological trend in the Cerro Solo district.