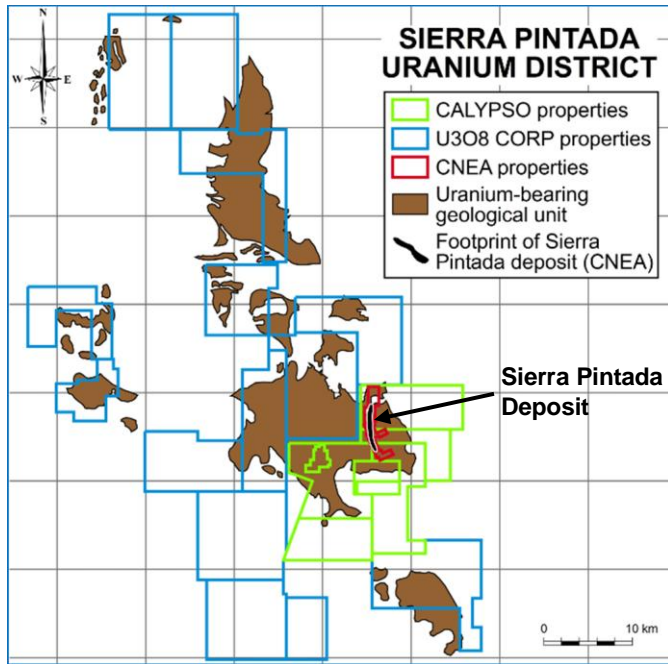


Figure 2 – U3O8 Corp’s Properties Adjoining State’s Sierra Pintada Deposit in Mendoza, Argentina



With the Calypso acquisition, U3O8 Corp. controls the extensions to Argentina’s largest uranium deposit, the State-owned Sierra Pintada (black footprint) – a past-producing mine. U3O8 Corp’s properties are outlined in blue. U3O8 Corp’s concessions acquired from Calypso are outlined in green. The CNEA properties are outlined in red.