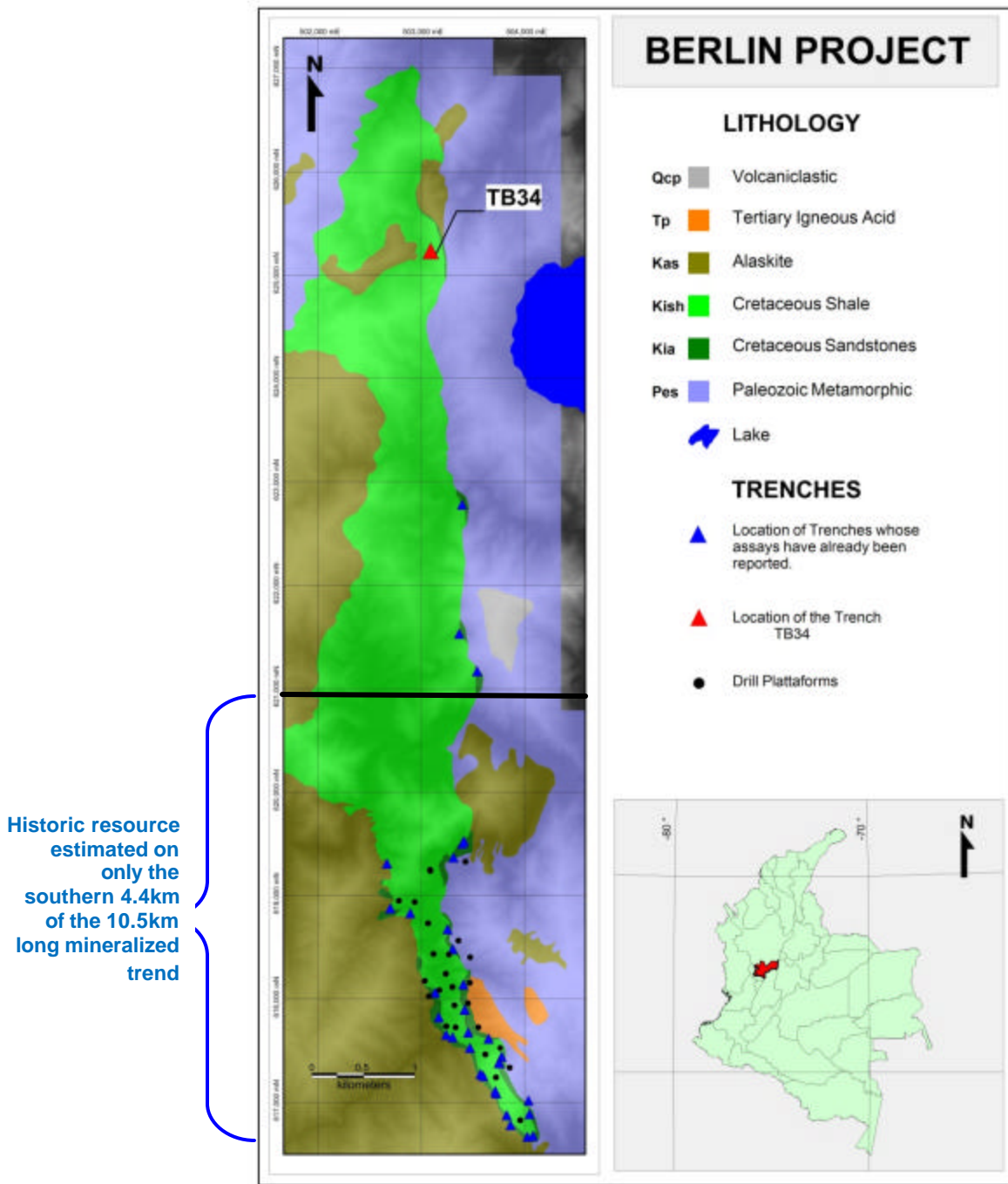


Figure 1 – Map Shows the Location of the Trenches and Drill Platforms in the Berlin Project



Geological map of the 10.5km long, canoe-shaped fold (syncline) in Cretaceous strata (green shades) in the Berlin Project. The brown coloured areas show the large extent of the alaskite batholith on the west, and the location of smaller alaskite batholiths on the east flank of the syncline at Berlin. The alaskite is believed to be the source of the mineralization in the sedimentary units at Berlin. The location of U3O8 Corp’s trenching is marked by triangles, and location of drill platforms is marked by black circles.