

Progressive Waste Solutions Ltd.

Reclassification of Prior Period Amounts to Conform to New Presentation

(all amounts are in thousands of U.S. dollars)

Q1 2015				Q1 2015			
	Asreported	Adjustment for segment reporting	Adjusted for segment reporting		Adjusted for segment reporting	Adjustment for classification of facility costs	Adjusted
Revenues				Revenues			
Canada	\$ 153,881	-	\$ 153,881	North	\$ 153,881	-	\$ 153,881
U.S. south	237,571	(79,179)	158,392	West	158,392	-	158,392
U.S. northeast	68,753	79,179	147,932	East	147,932	-	147,932
Total	\$ 460,205	-	\$ 460,205	Total	\$ 460,205	-	\$ 460,205
Operating Expenses				Operating Expenses			
Canada	\$ 88,317	-	\$ 88,317	North	\$ 88,317	3,681	\$ 91,998
U.S. south	153,152	(52,515)	100,637	West	100,637	2,253	102,890
U.S. northeast	47,049	52,515	99,564	East	99,564	3,048	102,612
Total	\$ 288,518	-	\$ 288,518	Total	\$ 288,518	8,982	\$ 297,500
SG&A				SG&A			
Canada	\$ 16,678	-	\$ 16,678	North	\$ 16,678	(3,681)	\$ 12,997
U.S. south	24,922	(9,040)	15,882	West	15,882	(2,253)	13,629
U.S. northeast	10,086	9,040	19,126	East	19,126	(3,048)	16,078
Corporate	16,012	-	16,012	Corporate	16,012	-	16,012
Total	\$ 67,698	-	\$ 67,698	Total	\$ 67,698	(8,982)	\$ 58,716
EBITDA^(A) (asreported)				EBITDA^(A) (asreported)			
Canada	\$ 48,886	-	\$ 48,886	North	\$ 48,886	-	\$ 48,886
U.S. south	59,497	(17,624)	41,873	West	41,873	-	41,873
U.S. northeast	11,618	17,624	29,242	East	29,242	-	29,242
Corporate	(16,012)	-	(16,012)	Corporate	(16,012)	-	(16,012)
Total	\$ 103,989	-	\$ 103,989	Total	\$ 103,989	-	\$ 103,989
Adjusted SG&A				Adjusted SG&A			
Canada	\$ 16,678	-	\$ 16,678	North	\$ 16,678	(3,681)	\$ 12,997
U.S. south	24,922	(9,040)	15,882	West	15,882	(2,253)	13,629
U.S. northeast	10,086	9,040	19,126	East	19,126	(3,048)	16,078
Corporate	13,129	-	13,129	Corporate	13,129	-	13,129
Total	\$ 64,815	-	\$ 64,815	Total	\$ 64,815	(8,982)	\$ 55,833
Adjusted EBITDA^(A)				Adjusted EBITDA^(A)			
Canada	\$ 48,886	-	\$ 48,886	North	\$ 48,886	-	\$ 48,886
U.S. south	59,497	(17,624)	41,873	West	41,873	-	41,873
U.S. northeast	11,618	17,624	29,242	East	29,242	-	29,242
Corporate	(13,129)	-	(13,129)	Corporate	(13,129)	-	(13,129)
Total	\$ 106,872	-	\$ 106,872	Total	\$ 106,872	-	\$ 106,872
Adjusted EBITDA^(A) Margin				Adjusted EBITDA^(A) Margin			
Canada	31.8%	0.0%	31.8%	North	31.8%	0.0%	31.8%
U.S. south	25.0%	1.4%	26.4%	West	26.4%	0.0%	26.4%
U.S. northeast	16.9%	2.9%	19.8%	East	19.8%	0.0%	19.8%
Consolidated	23.2%	0.0%	23.2%	Consolidated	23.2%	0.0%	23.2%
Amortization				Amortization			
Canada	\$ 20,042	-	\$ 20,042	North	\$ 20,042	-	\$ 20,042
U.S. south	34,440	(12,652)	21,788	West	21,788	-	21,788
U.S. northeast	9,106	12,652	21,758	East	21,758	-	21,758
Corporate	421	-	421	Corporate	421	-	421
Total	\$ 64,009	-	\$ 64,009	Total	\$ 64,009	-	\$ 64,009

Q1 2014

	Asreported	Adjustment for segment reporting	Adjusted for segment reporting
Revenues			
Canada	\$ 167,361	-	\$ 167,361
U.S. south	221,854	(78,083)	143,771
U.S. northeast	80,555	78,083	158,638
Total	\$ 469,770	-	\$ 469,770
Operating Expenses			
Canada	\$ 94,116	-	\$ 94,116
U.S. south	140,719	(51,980)	88,739
U.S. northeast	58,363	51,980	110,343
Total	\$ 293,198	-	\$ 293,198
SG&A			
Canada	\$ 17,164	-	\$ 17,164
U.S. south	21,551	(7,390)	14,161
U.S. northeast	9,296	7,390	16,686
Corporate	17,054	-	17,054
Total	\$ 65,065	-	\$ 65,065
EBITDA^(A) (asreported)			
Canada	\$ 56,081	-	\$ 56,081
U.S. south	59,584	(18,713)	40,871
U.S. northeast	12,896	18,713	31,609
Corporate	(17,054)	-	(17,054)
Total	\$ 111,507	-	\$ 111,507
Adjusted SG&A			
Canada	\$ 17,164	-	\$ 17,164
U.S. south	21,551	(7,390)	14,161
U.S. northeast	9,296	7,390	16,686
Corporate	15,699	-	15,699
Total	\$ 63,710	-	\$ 63,710
Adjusted EBITDA^(A)			
Canada	\$ 56,081	-	\$ 56,081
U.S. south	59,584	(18,713)	40,871
U.S. northeast	12,896	18,713	31,609
Corporate	(15,699)	-	(15,699)
Total	\$ 112,862	-	\$ 112,862
Adjusted EBITDA^(A) Margin			
Canada	33.5%	0.0%	33.5%
U.S. south	26.9%	1.5%	28.4%
U.S. northeast	16.0%	3.9%	19.9%
Consolidated	24.0%	0.0%	24.0%
Amortization			
Canada	\$ 22,323	-	\$ 22,323
U.S. south	31,266	(12,502)	18,764
U.S. northeast	12,936	12,502	25,438
Corporate	682	-	682
Total	\$ 67,207	-	\$ 67,207

Q1 2014

	Adjusted for segment reporting	Adjustment for classification of facility costs	Adjusted
Revenues			
North	\$ 167,361	-	\$ 167,361
West	143,771	-	143,771
East	158,638	-	158,638
Total	\$ 469,770	-	\$ 469,770
Operating Expenses			
North	\$ 94,116	4,183	\$ 98,299
West	88,739	1,915	90,654
East	110,343	3,181	113,524
Total	\$ 293,198	9,279	\$ 302,477
SG&A			
North	\$ 17,164	(4,183)	\$ 12,981
West	14,161	(1,915)	12,246
East	16,686	(3,181)	13,505
Corporate	17,054	-	17,054
Total	\$ 65,065	(9,279)	\$ 55,786
EBITDA^(A) (asreported)			
North	\$ 56,081	-	\$ 56,081
West	40,871	-	40,871
East	31,609	-	31,609
Corporate	(17,054)	-	(17,054)
Total	\$ 111,507	-	\$ 111,507
Adjusted SG&A			
North	\$ 17,164	(4,183)	\$ 12,981
West	14,161	(1,915)	12,246
East	16,686	(3,181)	13,505
Corporate	15,699	-	15,699
Total	\$ 63,710	(9,279)	\$ 54,431
Adjusted EBITDA^(A)			
North	\$ 56,081	-	\$ 56,081
West	40,871	-	40,871
East	31,609	-	31,609
Corporate	(15,699)	-	(15,699)
Total	\$ 112,862	-	\$ 112,862
Adjusted EBITDA^(A) Margin			
North	33.5%	0.0%	33.5%
West	28.4%	0.0%	28.4%
East	19.9%	0.0%	19.9%
Consolidated	24.0%	0.0%	24.0%
Amortization			
North	\$ 22,323	-	\$ 22,323
West	18,764	-	18,764
East	25,438	-	25,438
Corporate	682	-	682
Total	\$ 67,207	-	\$ 67,207

Q2 2014

	Asreported	Adjustment for segment reporting	Adjusted for segment reporting
Revenues			
Canada	\$ 192,444	-	\$ 192,444
U.S. south	229,254	(78,074)	151,180
U.S. northeast	91,803	78,074	169,877
Total	\$ 513,501	-	\$ 513,501
Operating Expenses			
Canada	\$ 110,810	-	\$ 110,810
U.S. south	145,440	(49,822)	95,618
U.S. northeast	64,974	49,822	114,796
Total	\$ 321,224	-	\$ 321,224
SG&A			
Canada	\$ 16,531	-	\$ 16,531
U.S. south	22,313	(7,201)	15,112
U.S. northeast	7,962	7,201	15,163
Corporate	15,219	-	15,219
Total	\$ 62,025	-	\$ 62,025
EBITDA^(A) (asreported)			
Canada	\$ 65,103	-	\$ 65,103
U.S. south	61,501	(21,051)	40,450
U.S. northeast	18,867	21,051	39,918
Corporate	(15,219)	-	(15,219)
Total	\$ 130,252	-	\$ 130,252
Adjusted SG&A			
Canada	\$ 16,531	-	\$ 16,531
U.S. south	22,313	(7,201)	15,112
U.S. northeast	7,962	7,201	15,163
Corporate	13,588	-	13,588
Total	\$ 60,394	-	\$ 60,394
Adjusted EBITDA^(A)			
Canada	\$ 65,103	-	\$ 65,103
U.S. south	61,501	(21,051)	40,450
U.S. northeast	18,867	21,051	39,918
Corporate	(13,588)	-	(13,588)
Total	\$ 131,883	-	\$ 131,883
Adjusted EBITDA^(A) Margin			
Canada	33.8%	0.0%	33.8%
U.S. south	26.8%	0.0%	26.8%
U.S. northeast	20.6%	2.9%	23.5%
Consolidated	25.7%	0.0%	25.7%
Amortization			
Canada	\$ 25,762	-	\$ 25,762
U.S. south	31,864	(12,393)	19,471
U.S. northeast	14,089	12,393	26,482
Corporate	354	-	354
Total	\$ 72,069	-	\$ 72,069

Q2 2014

	Adjusted for segment reporting	Adjustment for classification of facility costs	Adjusted
Revenues			
North	\$ 192,444	-	\$ 192,444
West	151,180	-	151,180
East	169,877	-	169,877
Total	\$ 513,501	-	\$ 513,501
Operating Expenses			
North	\$ 110,810	3,624	\$ 114,434
West	95,618	1,904	97,522
East	114,796	3,105	117,901
Total	\$ 321,224	8,633	\$ 329,857
SG&A			
North	\$ 16,531	(3,624)	\$ 12,907
West	15,112	(1,904)	13,208
East	15,163	(3,105)	12,058
Corporate	15,219	-	15,219
Total	\$ 62,025	(8,633)	\$ 53,392
EBITDA^(A) (asreported)			
North	\$ 65,103	-	\$ 65,103
West	40,450	-	40,450
East	39,918	-	39,918
Corporate	(15,219)	-	(15,219)
Total	\$ 130,252	-	\$ 130,252
Adjusted SG&A			
North	\$ 16,531	(3,624)	\$ 12,907
West	15,112	(1,904)	13,208
East	15,163	(3,105)	12,058
Corporate	13,588	-	13,588
Total	\$ 60,394	(8,633)	\$ 51,761
Adjusted EBITDA^(A)			
North	\$ 65,103	-	\$ 65,103
West	40,450	-	40,450
East	39,918	-	39,918
Corporate	(13,588)	-	(13,588)
Total	\$ 131,883	-	\$ 131,883
Adjusted EBITDA^(A) Margin			
North	33.8%	0.0%	33.8%
West	26.8%	0.0%	26.8%
East	23.5%	0.0%	23.5%
Consolidated	25.7%	0.0%	25.7%
Amortization			
North	\$ 25,762	-	\$ 25,762
West	19,471	-	19,471
East	26,482	-	26,482
Corporate	354	-	354
Total	\$ 72,069	-	\$ 72,069

Q3 2014

	Asreported	Adjustment for segment reporting	Adjusted for segment reporting
Revenues			
Canada	\$ 199,128	-	\$ 199,128
U.S. south	231,817	(77,501)	154,316
U.S. northeast	90,212	77,501	167,713
Total	\$ 521,157	-	\$ 521,157
Operating Expenses			
Canada	\$ 111,506	-	\$ 111,506
U.S. south	150,221	(50,985)	99,236
U.S. northeast	61,876	50,985	112,861
Total	\$ 323,603	-	\$ 323,603
SG&A			
Canada	\$ 16,911	-	\$ 16,911
U.S. south	23,305	(8,157)	15,148
U.S. northeast	9,241	8,157	17,398
Corporate	11,029	-	11,029
Total	\$ 60,486	-	\$ 60,486
EBITDA^(A) (asreported)			
Canada	\$ 70,711	-	\$ 70,711
U.S. south	58,291	(18,359)	39,932
U.S. northeast	19,095	18,359	37,454
Corporate	(11,029)	-	(11,029)
Total	\$ 137,068	-	\$ 137,068
Adjusted SG&A			
Canada	\$ 16,911	-	\$ 16,911
U.S. south	23,305	(8,157)	15,148
U.S. northeast	9,241	8,157	17,398
Corporate	8,255	-	8,255
Total	\$ 57,712	-	\$ 57,712
Adjusted EBITDA^(A)			
Canada	\$ 70,711	-	\$ 70,711
U.S. south	58,291	(18,359)	39,932
U.S. northeast	19,095	18,359	37,454
Corporate	(8,255)	-	(8,255)
Total	\$ 139,842	-	\$ 139,842
Adjusted EBITDA^(A) Margin			
Canada	35.5%	0.0%	35.5%
U.S. south	25.1%	0.8%	25.9%
U.S. northeast	21.2%	1.1%	22.3%
Consolidated	26.8%	0.0%	26.8%
Amortization			
Canada	\$ 26,838	-	\$ 26,838
U.S. south	32,046	(12,357)	19,689
U.S. northeast	12,920	12,357	25,277
Corporate	452	-	452
Total	\$ 72,256	-	\$ 72,256

Q3 2014

	Adjusted for segment reporting	Adjustment for classification of facility costs	Adjusted
Revenues			
North	\$ 199,128	-	\$ 199,128
West	154,316	-	154,316
East	167,713	-	167,713
Total	\$ 521,157	-	\$ 521,157
Operating Expenses			
North	\$ 111,506	3,651	\$ 115,157
West	99,236	1,952	101,188
East	112,861	3,204	116,065
Total	\$ 323,603	8,807	\$ 332,410
SG&A			
North	\$ 16,911	(3,651)	\$ 13,260
West	15,148	(1,952)	13,196
East	17,398	(3,204)	14,194
Corporate	11,029	-	11,029
Total	\$ 60,486	(8,807)	\$ 51,679
EBITDA^(A) (asreported)			
North	\$ 70,711	-	\$ 70,711
West	39,932	-	39,932
East	37,454	-	37,454
Corporate	(11,029)	-	(11,029)
Total	\$ 137,068	-	\$ 137,068
Adjusted SG&A			
North	\$ 16,911	(3,651)	\$ 13,260
West	15,148	(1,952)	13,196
East	17,398	(3,204)	14,194
Corporate	8,255	-	8,255
Total	\$ 57,712	(8,807)	\$ 48,905
Adjusted EBITDA^(A)			
North	\$ 70,711	-	\$ 70,711
West	39,932	-	39,932
East	37,454	-	37,454
Corporate	(8,255)	-	(8,255)
Total	\$ 139,842	-	\$ 139,842
Adjusted EBITDA^(A) Margin			
North	35.5%	0.0%	35.5%
West	25.9%	0.0%	25.9%
East	22.3%	0.0%	22.3%
Consolidated	26.8%	0.0%	26.8%
Amortization			
North	\$ 26,838	-	\$ 26,838
West	19,689	-	19,689
East	25,277	-	25,277
Corporate	452	-	452
Total	\$ 72,256	-	\$ 72,256

Q4 2014

	Asreported	Adjustment for segment reporting	Adjusted for segment reporting
Revenues			
Canada	\$ 186,867	-	\$ 186,867
U.S. south	231,247	(78,135)	153,112
U.S. northeast	86,455	78,135	164,590
Total	\$ 504,569	-	\$ 504,569
Operating Expenses			
Canada	\$ 101,596	-	\$ 101,596
U.S. south	147,945	(51,840)	96,105
U.S. northeast	58,609	51,840	110,449
Total	\$ 308,150	-	\$ 308,150
SG&A			
Canada	\$ 15,919	-	\$ 15,919
U.S. south	22,144	(7,257)	14,887
U.S. northeast	7,673	7,257	14,930
Corporate	20,711	-	20,711
Total	\$ 66,447	-	\$ 66,447
EBITDA^(A) (asreported)			
Canada	\$ 69,352	-	\$ 69,352
U.S. south	61,158	(19,038)	42,120
U.S. northeast	20,173	19,038	39,211
Corporate	(20,711)	-	(20,711)
Total	\$ 129,972	-	\$ 129,972
Adjusted SG&A			
Canada	\$ 15,919	-	\$ 15,919
U.S. south	22,144	(7,257)	14,887
U.S. northeast	7,673	7,257	14,930
Corporate	11,899	-	11,899
Total	\$ 57,635	-	\$ 57,635
Adjusted EBITDA^(A)			
Canada	\$ 69,352	-	\$ 69,352
U.S. south	61,158	(19,038)	42,120
U.S. northeast	20,173	19,038	39,211
Corporate	(11,899)	-	(11,899)
Total	\$ 138,784	-	\$ 138,784
Adjusted EBITDA^(A) Margin			
Canada	37.1%	0.0%	37.1%
U.S. south	26.4%	1.1%	27.5%
U.S. northeast	23.3%	0.5%	23.8%
Consolidated	27.5%	0.0%	27.5%
Amortization			
Canada	\$ 28,812	-	\$ 28,812
U.S. south	30,638	(11,769)	18,869
U.S. northeast	14,189	11,769	25,958
Corporate	434	-	434
Total	\$ 74,073	-	\$ 74,073

Q4 2014

	Adjusted for segment reporting	Adjustment for classification of facility costs	Adjusted
Revenues			
North	\$ 186,867	-	\$ 186,867
West	153,112	-	153,112
East	164,590	-	164,590
Total	\$ 504,569	-	\$ 504,569
Operating Expenses			
North	\$ 101,596	3,904	\$ 105,500
West	96,105	1,883	97,988
East	110,449	3,023	113,472
Total	\$ 308,150	8,810	\$ 316,960
SG&A			
North	\$ 15,919	(3,904)	\$ 12,015
West	14,887	(1,883)	13,004
East	14,930	(3,023)	11,907
Corporate	20,711	-	20,711
Total	\$ 66,447	(8,810)	\$ 57,637
EBITDA^(A) (asreported)			
North	\$ 69,352	-	\$ 69,352
West	42,120	-	42,120
East	39,211	-	39,211
Corporate	(20,711)	-	(20,711)
Total	\$ 129,972	-	\$ 129,972
Adjusted SG&A			
North	\$ 15,919	(3,904)	\$ 12,015
West	14,887	(1,883)	13,004
East	14,930	(3,023)	11,907
Corporate	11,899	-	11,899
Total	\$ 57,635	(8,810)	\$ 48,825
Adjusted EBITDA^(A)			
North	\$ 69,352	-	\$ 69,352
West	42,120	-	42,120
East	39,211	-	39,211
Corporate	(11,899)	-	(11,899)
Total	\$ 138,784	-	\$ 138,784
Adjusted EBITDA^(A) Margin			
North	37.1%	0.0%	37.1%
West	27.5%	0.0%	27.5%
East	23.8%	0.0%	23.8%
Consolidated	27.5%	0.0%	27.5%
Amortization			
North	\$ 28,812	-	\$ 28,812
West	18,869	-	18,869
East	25,958	-	25,958
Corporate	434	-	434
Total	\$ 74,073	-	\$ 74,073

2014

	Asreported	Adjustment for segment reporting	Adjusted for segment reporting
Revenues			
Canada	\$ 745,800	-	\$ 745,800
U.S. south	914,172	(311,793)	602,379
U.S. northeast	349,025	311,793	660,818
Total	\$ 2,008,997	-	\$ 2,008,997
Operating Expenses			
Canada	\$ 418,028	-	\$ 418,028
U.S. south	584,325	(204,627)	379,698
U.S. northeast	243,822	204,627	448,449
Total	\$ 1,246,175	-	\$ 1,246,175
SG&A			
Canada	\$ 66,525	-	\$ 66,525
U.S. south	89,313	(30,005)	59,308
U.S. northeast	34,172	30,005	64,177
Corporate	64,013	-	64,013
Total	\$ 254,023	-	\$ 254,023
EBITDA^(A) (asreported)			
Canada	\$ 261,247	-	\$ 261,247
U.S. south	240,534	(77,161)	163,373
U.S. northeast	71,031	77,161	148,192
Corporate	(64,013)	-	(64,013)
Total	\$ 508,799	-	\$ 508,799
Adjusted SG&A			
Canada	\$ 66,525	-	\$ 66,525
U.S. south	89,313	(30,005)	59,308
U.S. northeast	34,172	30,005	64,177
Corporate	49,441	-	49,441
Total	\$ 239,451	-	\$ 239,451
Adjusted EBITDA^(A)			
Canada	\$ 261,247	-	\$ 261,247
U.S. south	240,534	(77,161)	163,373
U.S. northeast	71,031	77,161	148,192
Corporate	(49,441)	-	(49,441)
Total	\$ 523,371	-	\$ 523,371
Adjusted EBITDA^(A) Margin			
Canada	35.0%	0.0%	35.0%
U.S. south	26.3%	0.8%	27.1%
U.S. northeast	20.4%	2.0%	22.4%
Consolidated	26.1%	0.0%	26.1%
Amortization			
Canada	\$ 103,735	-	\$ 103,735
U.S. south	125,814	(49,021)	76,793
U.S. northeast	54,134	49,021	103,155
Corporate	1,922	-	1,922
Total	\$ 285,605	-	\$ 285,605

2014

	Adjusted for segment reporting	Adjustment for classification of facility costs	Adjusted
Revenues			
North	\$ 745,800	-	\$ 745,800
West	602,379	-	602,379
East	660,818	-	660,818
Total	\$ 2,008,997	-	\$ 2,008,997
Operating Expenses			
North	\$ 418,028	15,362	\$ 433,390
West	379,698	7,654	387,352
East	448,449	12,513	460,962
Total	\$ 1,246,175	35,529	\$ 1,281,704
SG&A			
North	\$ 66,525	(15,362)	\$ 51,163
West	59,308	(7,654)	51,654
East	64,177	(12,513)	51,664
Corporate	64,013	-	64,013
Total	\$ 254,023	(35,529)	\$ 218,494
EBITDA^(A) (asreported)			
North	\$ 261,247	-	\$ 261,247
West	163,373	-	163,373
East	148,192	-	148,192
Corporate	(64,013)	-	(64,013)
Total	\$ 508,799	-	\$ 508,799
Adjusted SG&A			
North	\$ 66,525	(15,362)	\$ 51,163
West	59,308	(7,654)	51,654
East	64,177	(12,513)	51,664
Corporate	49,441	-	49,441
Total	\$ 239,451	(35,529)	\$ 203,922
Adjusted EBITDA^(A)			
North	\$ 261,247	-	\$ 261,247
West	163,373	-	163,373
East	148,192	-	148,192
Corporate	(49,441)	-	(49,441)
Total	\$ 523,371	-	\$ 523,371
Adjusted EBITDA^(A) Margin			
North	35.0%	0.0%	35.0%
West	27.1%	0.0%	27.1%
East	22.4%	0.0%	22.4%
Consolidated	26.1%	0.0%	26.1%
Amortization			
North	\$ 103,735	-	\$ 103,735
West	76,793	-	76,793
East	103,155	-	103,155
Corporate	1,922	-	1,922
Total	\$ 285,605	-	\$ 285,605